



**Authorizations for Capital Raisings  
and Convertible Bond Issues (2014)  
DAX<sup>®</sup> and German MDAX<sup>®</sup> Companies**

## Preface

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This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX<sup>®</sup> and German MDAX<sup>®</sup> companies based on their 2014 annual general meetings.

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to September 2014. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to September 2014 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

All information regarding the free float of the selected companies as of the last index rebalancing date in September 2014 was taken from a website of Deutsche Börse AG ([www.dax-indices.com](http://www.dax-indices.com)) where such information can be found under "Downloads" → "Composition & Indicators" → "Composition DAX" and "Composition MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 1.9 of the "Guide to the Equity Indices of Deutsche Börse" which is also available under [www.dax-indices.com](http://www.dax-indices.com) ("Downloads" → "Guides & Factsheets"). Inclusion in the DAX<sup>®</sup> and MDAX<sup>®</sup> requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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**DAX<sup>®</sup> Companies**

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<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>adidas AG</b>	DE000A1EWWW0	A1EWWW
<b>Registered Share Capital</b>	EUR 209,216,186			209,216,186 no par value shares	1 EUR notional value per share
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2013/I</b>	EUR 50,000,000	July 1, 2018	yes	cash	
<b>Authorized Capital 2013/II</b>	EUR 25,000,000	July 1, 2016	no	in kind (for M&A and certain other purposes; debt-equity swap possible)	
<b>Authorized Capital 2013/III</b>	EUR 20,000,000	July 1, 2018	yes (except up to 10% at market or listing on foreign stock exchange)	cash	
<b>Comments</b>	aggregate amount (45.41%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,000,000,000	May 7, 2019	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 12,500,000			
	<b>Comments</b>	amount (5.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Allianz SE</b>	DE0008404005	840400
<b>Registered Share Capital</b>	EUR 1,168,640,000	456,500,000 no par value shares	EUR 2.56 notional value per share		
<b>Free Float as of September 2014</b>	99.40%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014/I</b>	EUR 550,000,000	May 6, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital 2014/II</b>	EUR 15,000,000	May 6, 2019	yes (except issuances to company/group employees)		cash
<b>Comments</b>	aggregate amount (48.35%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants or profit participation rights issued without subscription rights) is limited to EUR 233,728,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 10,000,000,000	May 6, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization and bonds issued without subscription rights under authorization of May 5, 2010 (incl. shares issued without subscription rights under Authorized Capital 2014/I) is limited to EUR 233,728,000
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 250,000,000		
	<b>Comments</b>	amount (21.39%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital; the conditional capital is securing bonds issued under the authorization of May 7, 2014 (up to EUR 230,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)		



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>BASF SE</b>	DE000BASF111	BASF11
<b>Registered Share Capital</b>	EUR 1,175,652,728.32		918,478,694 no par value shares	EUR 1.28 notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>	EUR 500,000,000	May 1, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap not possible)
<b>Comments</b>	amount (42.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Bayer Aktiengesellschaft</b>	DE000BAY0017	BAY001
<b>Registered Share Capital</b>	EUR 2,116,986,388.48		826,947,808 no par value shares	2.56 EUR notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2014)</b>	EUR 530,000,000	April 28, 2019	against cash contribution: yes (except up to 10% at market or introduction to trading on a foreign stock exchange)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital II (2014)</b>	EUR 211,698,560	April 28, 2019	yes (except up to 10% at market)		cash
<b>Comments</b>	aggregate amount (35.04%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: no subscription rights in case of shares issued as scrip dividend; Authorized Capital I: share issuances against contribution in kind are limited to EUR 423,397,120; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 6,000,000,000	April 28, 2019	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 211,698,560			
	<b>Comments</b>	amount (10%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Bayerische Motoren Werke Aktiengesellschaft</b>	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
<b>Registered Share Capital</b>	EUR 656,254,983		601,995,196 no par value ordinary shares 54,259,787 no par value preference shares		EUR 1 notional value per ordinary/preference share
<b>Free Float as of September 2014</b>	ordinary shares: 53.40%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2014</b>	EUR 5,000,000	May 14, 2019	no	cash	
<b>Comments</b>	amount (0.76%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>n/a</b>	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Beiersdorf Aktiengesellschaft</b>		DE0005200000	520000
<b>Registered Share Capital</b>	EUR 252,000,000		252,000,000 no par value shares		EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	39.54%					
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital I (2010)</b>	EUR 42,000,000	April 28, 2015	yes		cash	
<b>Authorized Capital II (2010)</b>	EUR 25,000,000	April 28, 2015	yes (except up to 10% at market)		cash	
<b>Authorized Capital III (2010)</b>	EUR 25,000,000	April 28, 2015	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only, debt-equity swap not possible)
<b>Comments</b>	aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital					
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,000,000,000	April 28, 2015	yes (except up to 10% at market)		cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>	
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 42,000,000				
	<b>Comments</b>	amount (16.67%) is below the statutory limit of 50% of registered share capital				

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>COMMERZBANK Aktiengesellschaft *</b>	DE000CBK1001	CBK100
<b>Registered Share Capital</b>	EUR 1,138,506,941		1,138,506,941 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	82.85%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2011</b>	EUR 1,462,936,397	Mai 5, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	In kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital 2012/1</b>	EUR 1,150,000,000.00	Mai 22, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	In kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	aggregate amount (229.51%) is above the statutory limit of 50% of registered share capital as a result of the 2013 capital reduction by means of combination of shares; the company's management board has undertaken in the agenda for the general meeting 2013 that the issuance of new shares, if any, out of Authorized Capital 2011 and Authorized Capital 2012/1 will be limited to 50% of registered share capital; share issuances to company/group employees out of Authorized Capital 2011 are limited to EUR 20,000,000 of registered share capital; shares can be issued to the company's management board members and company/group employees and management out of Authorized Capital 2012/1 against contribution in kind of bonus compensation claims or similar compensation claims					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of Mai 23, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 8,400,000,000	Mai 22, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible)

\* As a result of capital injections by the German government in 2008/2009, capital measures of COMMERZBANK Aktiengesellschaft which have a nexus to such capital injections are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	
Conditional Capital underlying Authorization	<b>Amount</b>	EUR 2,750,000,000		
	<b>Comments</b>	amount (241.54%) is above the statutory limit of 50% of registered share capital as a result of the 2013 capital reduction by means of combination of shares; the company's management board has undertaken in the agenda for the general meeting 2013 that the issuance of new shares, if any, out of this conditional capital is limited to 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Continental Aktiengesellschaft</b>	DE0005439004	543900
<b>Registered Share Capital</b>	EUR 512,015,316.48		200,005,983 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	54.00%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2012</b>	EUR 70,000,000	April 26, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: <i>de facto</i> no	cash in kind
<b>Comments</b>	amount (13.67%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 27, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 2,500,000,000	April 26, 2015	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorizations</b>	<b>Amount</b>	EUR 51,000,000			
	<b>Comments</b>	amount (9.96%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Daimler AG</b>	DE0007100000	710000
<b>Registered Share Capital</b>	EUR 3,069,671,971.76		1,069,837,447 no par value shares		EUR 2.87 notional value per share
<b>Free Float as of September 2014</b>	93.16%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 1,000,000,000	April 8, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	amount (32.58%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 14, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 10,000,000,000	April 13, 2015	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 500,000,000			
	<b>Comments</b>	amount (16.29%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>DEUTSCHE BANK AKTIENGESELLSCHAFT</b>	DE0005140008	514000
<b>Registered Share Capital</b>	EUR 3,530,939,215.36		1,379,273,131 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	94.17%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 579,863.04	April 30, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital 2014</b>	EUR 256,000,000	April 30, 2019	yes (except up to 10% at market)		cash
<b>Comments</b>	aggregate amount (7.27%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization I of May 31, 2012)</b>	up to EUR 9,000,000,000	April 30, 2017	yes (except up to 10% at market)		cash
<b>Profit Participation Rights (with Warrants or conversion feature), Hybrid Bonds or Bonds with Warrants or Convertible Bonds (Authorization II of May 22, 2014)</b>	up to EUR 12,000,000,000	April 30, 2019	yes (except up to 10% at market)		cash

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<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
<b>Authorization I (2012)</b>	yes	max. 20 years or indefinite term (for convertible bonds or bonds with Warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	n/a
<b>Authorization II (2014)</b>	yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must be in line with the requirements of European banking legislation for additional tier 1 capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	Authorization I (2012): EUR 230,400,000; Authorization II (2014): EUR 256,000,000		
	<b>Comments</b>	aggregate amount (13.78%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Börse Aktiengesellschaft</b>	DE0005810055	581005
<b>Registered Share Capital</b>	EUR 193,000,000		193,000,000 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	95.36%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital I (2011)</b>	EUR 5,200,000	May 11, 2016	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital II (2010)</b>	EUR 27,800,000	May 26, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital III (2010)</b>	EUR 19,500,000	May 26, 2015	yes		cash	
<b>Authorized Capital IV (2012)</b>	EUR 6,000,000	May 15, 2017	against cash contribution: yes (except issuances to company/group employees, management, and executive board members)	against contribution in kind: yes (except issuances to company/group employees, management, and executive board members)	cash	in kind
<b>Comments</b>	aggregate amount (30.31%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: share issuances without subscription rights to company/group employees are limited to EUR 3,000,000; Authorized Capital IV: share issuances without subscription rights to company/group employees, management, and executive board members are limited to 900,000 shares per financial year					

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<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 2,500,000,000	May 14, 2019	yes (except up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under any other authorization) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 19,300,000		
	<b>Comments</b>	amount (10.00%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Lufthansa Aktiengesellschaft</b>				DE0008232125	823212
<b>Registered Share Capital</b>			EUR 1,180,352,000	461,075,000 no par value shares			2.56 EUR notional value per share	
<b>Free Float as of September 2014</b>			100%					
<b>Authorized Capital</b>		<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>		
<b>Authorized Capital A (2010)</b>		EUR 561,160,092	April 28, 2015	against cash contribution: yes (except up to 10% at market)		against contribution in kind: no		cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Authorized Capital B (2014)</b>		EUR 29,000,000	April 28, 2019	no		cash		
<b>Comments</b>		aggregate amount corresponds to 50% of registered share capital (statutory limit); Authorized Capital A: aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital; Authorized Capital B: limited to issuances of shares to company/group employees; special rules apply in respect of certain ownership thresholds under the Act to Safeguard Evidence of Ownership and Control of Airlines ( <i>Lufthansa</i> )						
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2011)</b>		<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>		
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>		up to EUR 1,500,000,000	May 2, 2016	against cash consideration: yes (except up to 10% at market)		against consideration in kind: no		cash in kind (for M&A purposes only; debt-convertible swap not possible)
<b>Basic Terms</b>		<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>		
		yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a		
<b>Conditional Capital underlying Authorization</b>		<b>Amount</b>	EUR 234,464,035.80					
		<b>Comments</b>	amount (19.86%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares					

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Post AG</b>	DE0005552004	555200
<b>Registered Share Capital</b>	EUR 1,209,672,789		1,209,672,789 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	79.01%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2013</b>	EUR 239,343,085	May 28, 2018	against cash contribution: yes (except up to 10% at market, issuances to company/group employees, management and executive board members or introduction to trading on a foreign stock exchange)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	amount (19.79%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights</b>	up to EUR 1,500,000,000	May 28, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 75,000,000		
	<b>Comments</b>	amount (6.20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Telekom AG</b>	DE0005557508	555750
<b>Registered Share Capital</b>	EUR 11,611,062,392.32	4,535,571,247 no par value shares	EUR 2.56 notional value per share		
<b>Free Float as of September 2014</b>	68.61%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 1,959,945,871.36	May 15, 2018	against cash contribution: yes	against contribution in kind: no	cash in kind (debt-equity swap possible in connection with M&A transaction)
<b>Comments</b>	aggregate amount (16.88%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 6,500,000,000	May 14, 2019	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 1,100,000,000			
	<b>Comments</b>	amount (9.47%) is below the statutory limit of 50% of registered share capital			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>E.ON SE</b>	DE000ENAG999	ENAG99
<b>Registered Share Capital</b>			EUR 2,001,000,000	2,001,000,000 no par value shares	EUR 1 notional value per share
<b>Free Float as of September 2014</b>			95.29%		

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2012</b>	EUR 460,000,000	May 2, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount (22.99%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 5,000,000,000	May 2, 2017	yes (except up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital

<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 175,000,000
	<b>Comments</b>	amount (8.75%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Fresenius Medical Care AG &amp; Co. KGaA</b>	DE0005785802 (ordinary shares; DAX)	578580 (ordinary shares; DAX)
<b>Registered Share Capital</b>	EUR 308,995,730			308,995,730 no par value ordinary shares	EUR 1 notional value per ordinary share
<b>Free Float as of September 2014</b>	69.50%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2010/I</b>	EUR 35,000,000	May 10, 2015	yes		cash
<b>Authorized Capital 2010/II</b>	EUR 25,000,000	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	aggregate amount (19.42%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Fresenius SE &amp; Co. KGaA</b>	DE0005785604 (ordinary shares)	578560 (ordinary shares)
<b>Registered Share Capital</b>	EUR 540,511,632 *		540,511,632 no par value ordinary shares	EUR 1 notional value per ordinary share	
<b>Free Float as of September 2014</b>	73.19%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2014)</b>	EUR 120,960,000	May 15, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount (22.38%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to 2,500,000,000	May 15, 2019	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above is limited to 20% of registered share capital)	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 48,971,202			
	<b>Comments</b>	amount (9.06%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

\* The 2014 annual general meeting resolved a stock split by increasing the registered share capital in the amount of EUR 360,341,088 out of company funds to EUR 540,511,632. The stockholders received for each share two additional new shares.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>HeidelbergCement AG</b>	DE0006047004	604700
<b>Registered Share Capital</b>	EUR 563,749,431			187,916,477 no par value shares	EUR 3 notional value per share
<b>Free Float as of September 2014</b>	74.57%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital I (2010)</b>	EUR 225,000,000	May 5, 2015	yes (except up to 10% at market)	cash	
<b>Authorized Capital II (2010)</b>	EUR 54,850,569	May 5, 2015	no	in kind (for M&A purposes; debt-equity swap might be possible)	
<b>Comments</b>	aggregate amount (49.64%) is slightly below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds</b>	up to EUR 3,000,000,000	May 7, 2018	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 168,000,000			
	<b>Comments</b>	amount (29.80%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Henkel AG &amp; Co. KGaA</b>	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
<b>Registered Share Capital</b>	EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares		EUR 1 notional value per ordinary/preference share	
<b>Free Float as of September 2014</b>	preference shares: 97.93%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2010</b>	EUR 25,600,000	April 18, 2015	yes (except up to 10% at market)	cash	
<b>Comments</b>	amount (5.85%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>n/a</b>	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Infineon Technologies AG</b>	DE0006231004	623100
<b>Registered Share Capital</b>	EUR 2,162,166,068		1,081,083,034 no par value shares		EUR 2 notional value per share
<b>Free Float as of September 2014</b>	99.47%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2010/I</b>	EUR 648,000,000	February 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital 2010/II</b>	EUR 40,000,000	February 10, 2015	no		cash
<b>Comments</b>	aggregate amount (31.82%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2010/II: limited to share issuances to company/group employees				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of February 13, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 2,000,000,000	February 12, 2019	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 90% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 260,000,000			
	<b>Comments</b>	amount (12.02%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>K+S Aktiengesellschaft</b>	DE000KSAG888	KSAG88
<b>Registered Share Capital</b>	EUR 191,400,000		191,400,000 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	92.95%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
n/a	n/a	n/a	n/a	n/a	n/a
<b>Comments</b>	n/a				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		proposals for authorization to issue convertible bonds or bonds with warrants failed at annual general meetings in 2008, 2009 and 2010 (majority requirements were not met), no proposal at annual general meetings 2011, 2012, 2013 and 2014
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>LANXESS Aktiengesellschaft</b>	DE0005470405	547040
<b>Registered Share Capital</b>	EUR 91,522,936		91,522,936 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2013)</b>	EUR 16,640,534	May 22, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital II (2010)</b>	EUR 8,320,268	May 27, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	aggregate amount (27.27%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 2,000,000,000	May 17, 2016	against cash consideration: yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 16,640,534			
	<b>Comments</b>	amount (18.18%) is below the statutory limit of 50% of registered share capital			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Linde Aktiengesellschaft</b>	DE0006483001	648300
<b>Registered Share Capital</b>	EUR 475,261,214.72	185,648,912 no par value shares	EUR 2.56 notional value per share		
<b>Free Float as of September 2014</b>	92.70%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital I (2013)</b>	EUR 47,000,000	May 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Authorized Capital II (2012)</b>	EUR 37,119,265.28	May 3, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	aggregate amount (17.70%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances without subscription rights to company/group employees are limited to EUR 3,500,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 3,500,000,000	May 28, 2018	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 47,000,000			
	<b>Comments</b>	amount (9.89%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>MERCK Kommanditgesellschaft auf Aktien</b>	DE0006599905	659990
<b>Registered Share Capital</b>			EUR 168,014,927.60	129,242,252 no par value shares *	EUR 1.30 notional value per share
<b>Free Float as of September 2014</b>			100%		

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital (2013)</b>	EUR 56,521,124.19	April 26, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: yes	cash	in kind
<b>Comments</b>	amount (33.64%) is below the statutory limit of 50% of registered share capital; proposal to amend Authorized Capital (2013) to reflect exclusion of subscription rights with respect to shares issued against contribution in kind failed at annual general meeting in 2014 (majority requirements not met)					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 2,000,000,000	May 8, 2019	yes (except up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 16,801,491.20
	<b>Comments</b>	amount (10%) is below the statutory limit of 50% of registered share capital

\* The 2014 annual general meeting resolved a stock split, dividing each share into two shares.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft in München</b>	DE0008430026	843002	
<b>Registered Share Capital</b>			EUR 587,725,396.48	172,942,618 no par value shares	EUR 3.40 notional value per share	
<b>Free Float as of September 2014</b>			88.14%			
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>		
<b>Authorized Capital 2011</b>	EUR 10,000,000	April 19, 2016	no	cash		
<b>Authorized Capital 2013</b>	EUR 280,000,000	April 24, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)
<b>Comments</b>	aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2013: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2011: authorization is limited to share issuances to company/group employees					
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>		
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 3,000,000,000	April 27, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)

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<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under former Authorized Capital 2009) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 117,000,000		
	<b>Comments</b>	amount (19.91%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>RWE Aktiengesellschaft</b>	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
<b>Registered Share Capital</b>	EUR 1,573,748,477.44		575,745,499 no par value ordinary shares 39,000,000 no par value preference shares		EUR 2.56 notional value per ordinary/preference share
<b>Free Float as of September 2014</b>	ordinary shares: 83.85%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>	EUR 314,749,693.44	April 15, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	Amount (20%) is below the statutory limit of 50% of registered share capital; limited to issuances of ordinary shares; aggregate amount of share issuances without subscription rights (including shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>SAP SE *</b>	DE0007164600	716460
<b>Registered Share Capital</b>	EUR 1,228,504,232		1,228,504,232 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	74.45%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2010)</b>	EUR 250,000,000	June 7, 2015	yes		cash
<b>Authorized Capital II (2010)</b>	EUR 250,000,000	June 7, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Authorized Capital III (2010)</b>	EUR 29,609,256	June 7, 2015	no		cash in kind
<b>Comments</b>	aggregate amount (43.11%) is below the statutory limit of 50% of registered share capital; Authorized Capital III is limited to share issuances to company/group employees				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 25, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 7,500,000,000	May 24, 2016	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	no	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 100,000,000			
	<b>Comments</b>	amount (8.14%) is below the statutory limit of 50% of registered share capital			

\* The 2014 annual general meeting resolved transformation into SAP SE.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Siemens Aktiengesellschaft</b>	DE0007236101	723610
<b>Registered Share Capital</b>	EUR 2,643,000,000		881,000,000 no par value shares		EUR 3 notional value per share
<b>Free Float as of September 2014</b>	90.04%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2014</b>	EUR 528,600,000	January 27, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital 2011</b>	EUR 90,000,000	January 24, 2016	no		cash	
<b>Comments</b>	aggregate amount (23.41%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2014: aggregate amount of share issuances without subscription rights (including shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital; Authorized Capital 2011: limited to share issuances to company/group employees					

<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants (Authorization of January 26, 2010)</b>	up to EUR 15,000,000,000	January 25, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)</b>	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap possible)

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<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
<b>Authorization 2010</b>	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	in February 2012 the company issued bonds with warrants in principal amount of USD 3,000,000,000 out of the EUR 15,000,000,000
<b>Authorization 2014</b>	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	Authorization 2010: EUR 600,000,000; Authorization 2014: EUR 240,000,000		
	<b>Comments</b>	aggregate amount (31.78%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; Authorization 2010: bonds issued against consideration in kind cannot be secured by this underlying conditional capital, upon conversion, company will deliver treasury shares or increase the registered share capital by way of contribution in kind; the bonds with warrants issued in February 2012 under Authorization 2010 without subscription rights are secured by up to 21,900,000 shares		



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>ThyssenKrupp AG</b>	DE0007500001	750000
<b>Registered Share Capital</b>	EUR 1,448,801,144.32		565,937,947 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	76.97%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 370,000,000	January 16, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount (25.54%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (including treasury shares sold without subscription rights and shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds</b>	up to EUR 2,000,000,000	January 16, 2019	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (including treasury shares sold without subscription rights and shares issued without subscription rights out of authorized capital) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 250,000,000			
	<b>Comments</b>	amount (17.26%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>VOLKSWAGEN AKTIENGESELLSCHAFT</b>	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)	766400 (ordinary shares) 766403 (preference shares, DAX)
<b>Registered Share Capital</b>	EUR 1,217,815,534.08		295,089,818 no par value ordinary shares 180,619,375 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
<b>Free Float as of September 2014</b>	preference shares: 85.37%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2009)</b>	EUR 179,444,485.12	December 2, 2014	yes		cash
<b>Authorized Capital (2012)</b>	EUR 83,193,715.20	April 18, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	aggregate amount (21.57%) is below the statutory limit of 50% of registered share capital; Authorized Capital (2009) is limited to issuance of preference shares; out of Authorized Capital (2012) ordinary and/or preference shares can be issued				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 22, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,300,000,000	April 21, 2015	yes (except up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	in November 2012 and June 2013 the company issued mandatory convertible bonds with principal amount of EUR 2,500,000,000 and EUR 1,200,000,000, respectively; aggregate amount of preference shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under Authorized Capital 2009) is limited to 135,000,000 shares; in March 2010 the company issued 64,904,498 preference shares out of Authorized Capital 2009; in June 2014 the company issued 10,471,204 preference shares out of Authorized Capital 2012
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 102,386,193.92		
	<b>Comments</b>	amount (8.41%) is below the statutory limit of 50% of registered share capital		

## German MDAX<sup>®</sup> Companies

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<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Aareal Bank AG *</b>	DE0005408116	540811
<b>Registered Share Capital</b>	EUR 179,571,663		59,857,221 no par value shares	3 EUR notional value per share	
<b>Free Float as of September 2014</b>	71.10%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2012</b>	EUR 89,785,830	May 22, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to EUR 4,000,000; share issuances without subscription rights are limited to 20% of registered share capital					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Profit Participation Rights (with warrants or conversion feature)</b>	up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)

\* As a result of a capital injection by the German government in 2009, capital measures of Aareal Bank AG which have a nexus to such capital injection are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	Profit Participation rights must be in line with the requirements of European banking legislation for additional tier 1 capital; aggregate amount of shares from underlying conditional capital to be issued in connection with profit participation rights with warrants or conversion feature without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 89,785,830		
	<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Aurubis AG</b>	DE0006766504	676650
<b>Registered Share Capital</b>	EUR 115,089,210.88		44,956,723 no par value shares	EUR 2.56 notional value per share	
<b>Free Float as of September 2014</b>	75.00%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2011</b>	EUR 57,544,604.16	March 2, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights in cases of contribution in kind is limited to EUR 38,046,026.24				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of March 1, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 700,000,000	February 28, 2017	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 52,313,277.44			
	<b>Comments</b>	amount (45.45%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Axel Springer SE</b>	DE0005501357	550135
<b>Registered Share Capital</b>	EUR 98,940,000		98,940,000 no par value share		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	41.45%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Comments</b>	n/a				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Bilfinger SE</b>	DE0005909006	590900
<b>Registered Share Capital</b>	EUR 138,072,381		46,024,127 no par value shares	EUR 3 notional value per share	
<b>Free Float as of September 2014</b>	95.94%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 69,000,000	May 7, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes only; debt-equity swap possible)
<b>Comments</b>	amount (49.97%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below and treasury shares sold without subscription rights)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 18, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 500,000,000	April 17, 2018	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	max. 15 years	at least 100% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 13,807,236			
	<b>Comments</b>	amount (10.00%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Brenntag AG</b>	DE000A1DAHH0	A1DAHH
<b>Registered Share Capital</b>	EUR 154,500,000 *		154,500,000 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 77,250,000	June 16, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 17, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants or Profit Participation Rights</b>	up to EUR 2,000,000,000	June 16, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2014 or any other authorization) is limited to 20% of registered share capital

\* The 2014 annual general meeting resolved a stock split by increasing the registered share capital in the amount of EUR 103.000.000 out of company funds to EUR 154,500,000. The stockholders received for each share two additional new shares.

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 25,750,000
	<b>Comments</b>	amount (16.67%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Celesio AG</b>	DE000CLS1001	CLS100
<b>Registered Share Capital</b>	EUR 260,122,792.96		203,220,932 no par value shares	EUR 1.28 notional value per share	
<b>Free Float as of September 2014</b>	24.08%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2011</b>	EUR 65,318,400	May 16, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Authorized Capital 2012</b>	EUR 43,545,600	May 15, 2017	yes		cash
<b>Comments</b>	aggregate amount (41.85%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 500,000,000	May 15, 2018	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 21,772,800			
	<b>Comments</b>	amount (8.37%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Annington Immobilien SE</b>	DE000A1ML7J1	A1ML7J
<b>Registered Share Capital</b>	EUR 240,242,425		240,242,425 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	50.58% (according to company, <a href="http://investors.deutsche-annington.com/websites/da/English/3300/shareholder-structure.html">http://investors.deutsche-annington.com/websites/da/English/3300/shareholder-structure.html</a> )				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 95,111,111	June 29, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap possible)
<b>Authorized Capital 2014</b>	EUR 25,010,101	May 8, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	aggregate amount corresponds to 50% of registered share capital (statutory limit); Authorized Capital 2013 and Authorized Capital 2014: issuances without subscription rights to company/group employees are limited to EUR 2,500,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 30, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 3,000,000,000	June 29, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind (for M&A purposes; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization	Amount	EUR 100,000,000		
	Comments	amount (41.62%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche EuroShop AG</b>	DE0007480204	748020
<b>Registered Share Capital</b>	EUR 53,945,536		53,945,536 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	84.02%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 26,972,768	June 19, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 16, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 100,000,000	June 15, 2016	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital; in November 2012, the Company issued EUR 100,000,000 convertible bonds without subscription rights secured by up to approximately 2,700,000 shares from underlying conditional capital

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 7,300,000 (original amount of conditional capital EUR 10,000,000 minus amount of conditional capital securing November 2012 convertible bond issuance of approximately EUR 2,700,000)
	<b>Comments</b>	original amount (18.54%) is below the statutory limit of 50% of registered share capital



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Wohnen AG</b>	DE000A0HN5C6	A0HN5C
<b>Registered Share Capital</b>	EUR 286,216,731	286,216,731 no par value shares	EUR 1 notional value per share		
<b>Free Float as of September 2014</b>	94.52%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 85,000,000	June 10, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount (29.70%) is below the statutory limit of 50% of registered share capital; issuances without subscription rights to company/group employees are limited to 5% of registered shares capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants or profit participation rights issued without subscription rights under authorization below) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 18, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 950,000,000	June 10, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2014) is limited to 20% of registered share capital

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 50,000,000
	<b>Comments</b>	amount (17.47%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>DMG MORI SEIKI AKTIENGESELLSCHAFT *</b>	DE0005878003	587800
<b>Registered Share Capital</b>	EUR 204,926,784.40		78,817,994 no par value shares		EUR 2.6 notional value per share
<b>Free Float as of September 2014</b>	75.67%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 102,463,392.20	May 15, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 5,000,000; aggregate amount of share issuances without subscription rights (incl. those issued under any other authorized capital but not shares issued to company/group employees) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

\* DMG MORI SEIKI AKTIENGESELLSCHAFT was formerly named Gildemeister Aktiengesellschaft.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Dürr Aktiengesellschaft</b>	DE0005565204	556520
<b>Registered Share Capital</b>	EUR 88,578,662.40		34,601,040 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	71.14%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 44,289,331.20	April 29, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 44,289,331.20			
	<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>EiringKlinger AG</b>	DE0007856023	785602
<b>Registered Share Capital</b>	EUR 63,359,990		63,359,990 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	47.98%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2012</b>	EUR 31,679,995	May 17, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Evonik Industries AG</b>	DE000EVNK013	EVNK01
<b>Registered Share Capital</b>	EUR 466,000,000		466,000,000 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	14.16%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital (2014)</b>	EUR 116,500,000	May 1, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap is possible)
<b>Comments</b>	amount (25%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights to company/group employees is limited to 1% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants</b>	up to EUR 1,250,000,000	May 1, 2019	yes (except up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 37,280,000
	<b>Comments</b>	amount (8%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Fielmann Aktiengesellschaft</b>	DE0005772206	577220
<b>Registered Share Capital</b>	EUR 84,000,000 *		42,000,000 no par value shares		EUR 2.00 notional value per share
<b>Free Float as of September 2014</b>	28.36%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2011</b>	EUR 5,000,000	July 6, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount (5.95%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

\* The 2014 annual general meeting resolved a stock split through increasing the registered share capital by EUR 29.400.000 out of company funds and subsequently dividing the new registered share capital of EUR 84,000,000 into 42,000,000 shares.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Fraport AG Frankfurt Airport Services Worldwide</b>	DE0005773303	577330
<b>Registered Share Capital</b>	EUR 923,389,980		92,338,998 no par value shares		EUR 10 notional value per share
<b>Free Float as of September 2014</b>	40.14%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital (2013)</b>	EUR 3,006,560	May 30, 2018	yes (except issuances to company/group employees)	cash	
<b>Comments</b>	amount (0.33%) is below statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a		
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>FUCHS PETROLUB SE</b>	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
<b>Registered Share Capital</b>	EUR 139,000,000 *		69,500,000 no par value preference shares 69,500,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share	
<b>Free Float as of September 2014</b>	preference shares: 100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Comments</b>	proposal for a new Authorized Capital 2014 was on the agenda of the annual general meeting 2014, however, no resolution was adopted				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a		
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

\* The 2014 annual general meeting resolved to increase the registered share capital by EUR 69,500,000 out of company funds to EUR 139,000,000. The stockholders of preference or ordinary shares received for each share one additional new share.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>GEA Group Aktiengesellschaft</b>	DE0006602006	660200
<b>Registered Share Capital</b>	EUR 520,375,765.57		192,495,476 no par value shares		EUR 2.70 notional value per share
<b>Free Float as of September 2014</b>	92.12%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2012)</b>	EUR 77,000,000	April 23, 2017	yes		cash
<b>Authorized Capital II (2010)</b>	EUR 72,000,000	April 20, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	aggregate amount (28.63%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: share issuances without subscription rights against contribution in kind are limited to EUR 50,000,000; proposal for new Authorized Capital III in the amount of EUR 99,000,000 failed at annual general meeting in 2014 (majority requirement was not met)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 21, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 750,000,000	April 20, 2015	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 48,659,656.71			
	<b>Comments</b>	amount (9.35%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Gerresheimer AG</b>	DE000A0LD6E6	A0LD6E
<b>Registered Share Capital</b>	EUR 31,400,000		31,400,000 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2012)</b>	EUR 15,700,000	April 25, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to EUR 6,280,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 500,000,000	April 25, 2017	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 6,280,000			
	<b>Comments</b>	amount (20%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Gerry Weber International Aktiengesellschaft</b>	DE0003304101	330410
<b>Registered Share Capital</b>	EUR 45,905,960		45,905,960 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	53.61%				

  

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital (2013)</b>	EUR 22,952,980	June 5, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

  

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 6, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 200,000,000	June 5, 2018	yes (except up to 10% at market)	cash

  

<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a

  

<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 4,590,590
	<b>Comments</b>	amount (10.00%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Hannover Rück SE</b>	DE0008402215	840221
<b>Registered Share Capital</b>	EUR 120,597,134	120,597,134 no par value shares	EUR 1 notional value per share		
<b>Free Float as of September 2014</b>	49.78%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2010/I</b>	EUR 60,298,567	May 3, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights to company/group employees is limited to EUR 1,000,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants (1), Profit Participation Rights (2), Profit-linked Bonds (3)</b>	(1) up to EUR 500,000,000	May 2, 2016	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind
	(2) up to EUR 500,000,000				
	(3) up to EUR 500,000,000				
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	no	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	three parallel, identical authorizations that are secured by the same underlying conditional capital; share issuances against contribution in kind are limited to 20% of registered share capital	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 60,298,567			
	<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>HOCHTIEF Aktiengesellschaft</b>	DE0006070006	607000
<b>Registered Share Capital</b>	EUR 177,432,151.04	69,309,434 no par value shares	EUR 2.56 notional value per share		
<b>Free Float as of September 2014</b>	21.09%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2010)</b>	EUR 35,840,002.56	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital II (2011)</b>	EUR 23,296,000	May 11, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	aggregate amount (33.33%) is below statutory limit of 50% of registered share capital; Authorized Capital I (2010): aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital II (2011): aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds</b>	up to EUR 1,000,000,000	May 11, 2016	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 49,280,000			
	<b>Comments</b>	amount (27.77%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>HUGO BOSS AG</b>	DE000A1PHFF7	A1PHFF
<b>Registered Share Capital</b>	EUR 70,400,000			70,400,000 no par value shares	EUR 1 notional value per share
<b>Free Float as of September 2014</b>	48.03%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>	EUR 35,200,000	May 12, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
n/a	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Kabel Deutschland Holding AG</b>	DE000KD88880	KD8888
<b>Registered Share Capital</b>	EUR 88,522,939		88,522,939 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	23.43%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>	EUR 44,261,469	October 8, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of October 9, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,500,000,000	October 8, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 44,261,469			
	<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)			



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>KION GROUP AG</b>	DE000KGX8881	KGX888
<b>Registered Share Capital</b>	EUR 98,900,000		98,900,000 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	39.5% (according to company, <a href="http://www.kiongroup.com/en/main/investor_relations/share/shareholder_structure/structure.jsp">http://www.kiongroup.com/en/main/investor_relations/share/shareholder_structure/structure.jsp</a> )				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 9,890,000	May 18, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount (10%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 5% of registered share capital; aggregate amount of shares issued under Authorized Capital 2014 (incl. shares underlying bond issued under authorizations below or shares issued under any other authorization) is limited to 10% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 19, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 800,000,000	May 18, 2019	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under any other authorization) is limited to 10% of registered share capital
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 9,890,000			
	<b>Comments</b>	amount (10%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Klöckner &amp; Co SE</b>	DE000KC01000	KC0100
<b>Registered Share Capital</b>	EUR 249,375,000	99,750,000 no par value shares	EUR 2.50 notional value per share		
<b>Free Float as of September 2014</b>	95.02%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2012</b>	EUR 124,687,500	May 24, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to EUR 49,875,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 24, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 750,000,000	May 23, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued without subscription rights) is limited to EUR 49,875,000
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 49,875,000			
	<b>Comments</b>	amount (20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>KRONES Aktiengesellschaft</b>	DE0006335003	633500
<b>Registered Share Capital</b>	EUR 40,000,000		31,593,072 no par value shares		EUR 1.27 notional value per share
<b>Free Float as of September 2014</b>	48.15%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital (2011)</b>	EUR 10,000,000	June 15, 2016	yes	cash	
<b>Comments</b>	amount (25%) is below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>KUKA Aktiengesellschaft</b>	DE0006204407	620440
<b>Registered Share Capital</b>	EUR 88,180,120.60		33,915,431 no par value shares	EUR 2.6 notional value per share	
<b>Free Float as of September 2014</b>	75.11%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2011</b>	EUR 44,090,059	May 25, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 30% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 28, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to 600,000,000	May 27, 2019	against cash consideration: yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 33,486,707.80			
	<b>Comments</b>	amount (37,98%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>LEG Immobilien AG</b>	DE000LEG1110	LEG111
<b>Registered Share Capital</b>	EUR 52,963,444	52,963,444 no par value shares	1 EUR notional value per share		
<b>Free Float as of September 2014</b>	92.28%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2014</b>	EUR 26,481,722	June 24, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to 1,324,086 shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 25, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 1,200,000,000	June 24, 2019	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued or sold without subscription rights) is limited to 20% of registered share capital	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 26,481,722			
	<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>LEONI AG</b>	DE0005408884	540888
<b>Registered Share Capital</b>	EUR 32,669,000		32,669,000 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2012)</b>	EUR 16,334,500	May 15, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 400,000,000	May 5, 2015	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 14,850,000			
	<b>Comments</b>	amount (45.46%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>MAN SE</b>	DE0005937007 (ordinary shares; MDAX) DE0005937031 (preference shares)	593700 (ordinary shares; MDAX) 593703 (preference shares)
<b>Registered Share Capital</b>	EUR 376,422,400		140,974,350 no par value ordinary shares 6,065,650 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
<b>Free Float as of September 2014</b>	ordinary shares: 24.74%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2010</b>	EUR 188,211,200	March 31, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 4,000,000; aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below) is limited to 20% of registered share capital; authorization is limited to issuance of ordinary shares				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 2,500,000,000	March 31, 2015	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010) is limited to 20% of registered share capital

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 76,800,000
	<b>Comments</b>	amount (20.40%) is below the statutory limit of 50% of registered share capital



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>METRO AG</b>	DE0007257503 (ordinary shares; MDAX) DE0007257537 (preference shares)	725750 (ordinary shares; MDAX) 725753 (preference shares)
<b>Registered Share Capital</b>	EUR 835,419,052.27	324,109,563 no par value ordinary shares 2,677,966 no par value preference shares		EUR 2.56 notional value per ordinary/preference share	
<b>Free Float as of September 2014</b>	ordinary shares: 45.12%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I (2012)</b>	EUR 325,000,000	May 22, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount (38.90%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 5, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,500,000,000	May 4, 2015	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 127,825,000			
	<b>Comments</b>	amount (15.30%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>MTU Aero Engines AG</b>	<b>DE000A0D9PT0</b>	<b>A0D9PT</b>
<b>Registered Share Capital</b>	EUR 52,000,000		52,000,000 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	97.80%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital I 2010</b>	EUR 5,200,000	April 21, 2015	yes (except up to 10% at market)		cash
<b>Authorized Capital II 2011</b>	EUR 15,600,000	April 21, 2015	yes		cash
<b>Authorized Capital III 2011</b>	EUR 5,200,000	April 21, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	aggregate amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 22, 2010)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 500,000,000	April 21, 2015	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 22,360,000			
	<b>Comments</b>	amount (43%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>NORMA Group SE</b>	DE000A1H8BV3	A1H8BV
<b>Registered Share Capital</b>	EUR 31,862,400		31,862,400 no par value shares	1 EUR notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2011/II</b>	EUR 15,931,200	April 5, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 6, 2011)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 800,000,000	April 5, 2016	against cash: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 12,505,000			
	<b>Comments</b>	amount (39.25%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>OSRAM Licht AG</b>	DE000LED4000	LED400
<b>Registered Share Capital</b>	EUR 104,689,400		104,689,400 no par value shares	1 EUR notional value per share	
<b>Free Float as of September 2014</b>	83.00%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 52,344,700	February 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 300,000,000	February 28, 2018	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 10,207,216			
	<b>Comments</b>	amount (9.75%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>ProSiebenSat.1 Media AG</b>	DE000PSM7770	PSM777
<b>Registered Share Capital</b>	EUR 218,797,200	218,797,200 no par value ordinary shares	EUR 1 notional value per share		
<b>Free Float as of September 2014</b>	97.45%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2013</b>	EUR 109,398,600	July 22, 2018	against cash contribution: yes	against contribution in kind: <i>de facto</i> no	cash  in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); cross-exclusion of subscription rights possible, thus, holders of preference shares may be excluded from subscription of ordinary shares and holders of ordinary shares may be excluded from subscription of preference shares; proposal for a new Authorized Capital 2014 was on the agenda of the annual general meeting 2014, however, no resolution was adopted				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	n/a	n/a	n/a		n/a
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	n/a	n/a	n/a		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Rheinmetall Aktiengesellschaft</b>	DE0007030009	703000
<b>Registered Share Capital</b>	EUR 101,373,440		39,599,000 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	95.25%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>	EUR 50,000,000	May 5, 2019	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash  in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount (49.32%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2014)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 800,000,000	May 5, 2019	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital	

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 20,000,000
	<b>Comments</b>	amount (19.73%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>RHÖN-KLINIKUM Aktiengesellschaft</b>	<b>DE0007042301</b>	<b>704230</b>
<b>Registered Share Capital</b>	EUR 345,580,000		138,232,000 no par value shares		EUR 2.50 notional value per share
<b>Free Float as of September 2014</b>	62.40%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Comments</b>	n/a				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			



Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200
<b>Registered Share Capital</b>			EUR 161,615,273.31	60,097,000 no par value shares	EUR 2.69 notional value per share
<b>Free Float as of September 2014</b>			63.52%		
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2012</b>	EUR 80,807,636.65	May 23, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants, profit participation rights or profit-linked bonds issued without subscription rights) is limited to 20% of registered share capital; share issuances to company/group employees are limited to 5% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,000,000,000	May 22, 2018	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital	

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 71,259,604.66
	<b>Comments</b>	amount (44.09%) is slightly below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Sky Deutschland AG</b>	DE000SKYD000	SKYD00
<b>Registered Share Capital</b>	EUR 877,200,755		877,200,755 no par value shares		EUR 1 notional value per share
<b>Free Float as of September 2014</b>	45.17%				

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2012</b>	EUR 291,163,888	April 2, 2017	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible for shareholder Adelaide Holdings B.V.)
<b>Authorized Capital 2013</b>	EUR 147,436,489	April 17, 2018	yes (except up to 10 % at market)		cash	
<b>Comments</b>	aggregate amount corresponds to 50% of registered share capital (statutory limit); Authorized Capital 2012: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2013: aggregate amount of share issuances without subscription rights (including shares issued without subscription rights out of Authorized Capital 2012) is limited to 20% of registered share capital					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (Authorization of April 3, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,500,000,000	April 2, 2017	yes (except up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a

<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 335,538,696
	<b>Comments</b>	amount (38.25%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>STADA Arzneimittel Aktiengesellschaft</b>	DE0007251803	725180
<b>Registered Share Capital</b>	EUR 157,150,500		60,442,500 no par value shares		EUR 2.60 notional value per share
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2013)</b>	EUR 77,134,304	June 4, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	aggregate amount (49.08%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds issued without subscription rights) is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,000,000,000	June 4, 2018	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 69,188,340			
	<b>Comments</b>	amount (44.03%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Südzucker Aktiengesellschaft Mannheim/Ochsenfurt</b>	DE0007297004	729700
<b>Registered Share Capital</b>	EUR 204,183,292	204,183,292 no par value shares	EUR 1 notional value per share		
<b>Free Float as of September 2014</b>	38,00%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2013</b>	EUR 12,000,000	July 31, 2018	against cash contribution: yes (except up to 3% at market)	against contribution in kind: no	cash  in kind (for M&A purposes; debt-equity swap possible)
<b>Comments</b>	amount (5.88%) is below statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 3% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a)	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Symrise AG</b>	DE000SYM9999	SYM999
<b>Registered Share Capital</b>	EUR 129,812,574		129,812,574 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	94.65%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2011)</b>	EUR 11,360,726	May 17, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	amount (8.75%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 1,000,000 shares				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 14, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 1,000,000,000	May 13, 2018	yes (except up to 10% at market)	cash	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 23,000,000			
	<b>Comments</b>	amount (17.72%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>TAG Immobilien AG</b>	DE0008303504	830350
<b>Registered Share Capital</b>	EUR 131,298,317		131,298,317 no par value shares	1 EUR notional value per share	
<b>Free Float as of September 2014</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2012/I</b>	EUR 8,190,307	June 13, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Authorized Capital 2013/I</b>	EUR 20,000,000	June 13, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
<b>Comments</b>	aggregate amount (21.47%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2012/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2013/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of July 14, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds or Bonds with Warrants</b>	up to EUR 160,000,000	June 13, 2018	yes (except up to 10% at market)		cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 13,000,000			
	<b>Comments</b>	amount (9.90%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Talanx Aktiengesellschaft</b>	DE000TLX1005	TLX100
<b>Registered Share Capital</b>	EUR 315,997,042.50		252,797,634 no par value shares		1.25 EUR notional value per share
<b>Free Float as of September 2014</b>	14.48%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2012)</b>	EUR 142,307,260	September 28, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)		against contribution in kind: no cash in kind
<b>Comments</b>	amount (45.03%) is below the statutory limit of 50% of registered share capital; share issuances to company/group employees are limited to EUR 785,060				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds (Authorization of May 15, 2012)</b>	up to EUR 1,100,000,000	May 14, 2017	no		cash
<b>Convertible Bonds and Bonds with Warrants (Authorization I of August 28, 2012)</b>	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)		against consideration in kind: no cash in kind
<b>Profit Participation Rights (Authorization II August 28, 2012)</b>	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)		against consideration in kind: no cash in kind
<b>Profit-linked Bonds (Authorization III August 28, 2012)</b>	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)		against consideration in kind: no cash in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
<b>Authorization of May 15, 2012</b>	only mandatory conversion	no max. term	conversion ratio is determined by dividing the outstanding principal amount of the bonds through the subscription price per share of Talanx AG	on the basis of this authorization the management board of the company is entitled to issue subordinated registered conditional mandatory convertible bonds up to the net dividend income distributed to HDI V.a.G.
<b>Authorization I</b>	yes	indefinite term or max. 20 years	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights against consideration in kind is limited to 20% of registered share capital
<b>Authorization II</b>	Yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	
<b>Authorization III</b>	Yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	Conditional Capital II: EUR 78,000,000 ; Conditional Capital III: EUR 26.000.000		
	<b>Comments</b>	aggregate amount (32.91%) is below the statutory limit of 50% of registered share capital; Conditional Capital III is securing bonds issued out of Authorizations I to III above; Conditional Capital II is securing bonds issued under Authorization of May 15, 2012		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>TUI AG</b>	DE000TUAG000	TUAG00
<b>Registered Share Capital</b>	EUR 645,443,034.42		252,475,370 no par value shares		EUR 2.56 notional value per share
<b>Free Float as of September 2014</b>	68.47%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital (2011)</b>	EUR 246,000,000	February 8, 2016	yes		cash
<b>Authorized Capital (2013/I)</b>	EUR 9,744,865.35	February 12, 2018	yes (except issuances to company/group employees)		cash
<b>Authorized Capital (2013/II)</b>	EUR 64,500,000	February 12, 2018	yes (except up to 10% at market)		cash
<b>Comments</b>	aggregate amount (49.62%) is slightly below the statutory limit of 50% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of February 15, 2012)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,000,000,000	February 14, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 120,000,000			
	<b>Comments</b>	aggregate amount (18.59%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital, upon conversion, company will deliver treasury shares or shares issued under authorized capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Wacker Chemie AG</b>	DE000WCH8881	WCH888
<b>Registered Share Capital</b>	EUR 260,763,000		52,152,600 no par value shares		EUR 5 notional value per share
<b>Free Float as of September 2014</b>	28.76%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Comments</b>	n/a				
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
n/a	n/a	n/a	n/a	n/a	
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>	
	n/a	n/a	n/a	n/a	
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	n/a			
	<b>Comments</b>	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Wincor Nixdorf Aktiengesellschaft</b>	DE000A0CAYB2	A0CAYB
<b>Registered Share Capital</b>	EUR 33,084,988		33,084,988 no par value shares	EUR 1 notional value per share	
<b>Free Float as of September 2014</b>	90.01%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2014</b>	EUR 16,542,494	January 19, 2019	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash  in kind (for M&A purposes only; debt-equity swap not possible)
<b>Comments</b>	aggregate amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants) is limited to 20% of registered share capital; aggregate amount of share issuances against contribution in kind is limited to 20% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of January 21, 2013)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 500,000,000	January 20, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash  in kind (for M&A purposes; debt-convertible swap might be possible)
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>		<b>Comments</b>
	yes	max. 20 years	at least 90% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

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<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	EUR 10,000,000
	<b>Comments</b>	amount (30.23%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capita

## Office Locations

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