CLEARY GOTTLIEB

Authorizations for Capital Raisings and Convertible Bond Issues (2013) DAX® and German MDAX® Companies

Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX[®] and German MDAX[®] companies based on their 2013 annual general meetings.

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to September 2013. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to September 2013 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

All information regarding the free float of the selected companies as of the last index rebalancing date in June 2013 was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Downloads" \rightarrow "Composition & Indicators" \rightarrow "Composition DAX" and "Composition MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 1.9 of the "Guide to the Equity Indices of Deutsche Börse" which is also available under www.dax-indices.com ("Downloads" \rightarrow "Guides & Factsheets"). Inclusion in the DAX® and MDAX® requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

Frankfurt am Main, September 2013

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DAX[®] Companies

Company ISIN WKN	adidas AG		DE000A1EWWW0	A1EWWW
Registered Share Capital	EUR 209,216,186		209,216,186 no par value shares	1 EUR notional value per share
Free Float as of June 2013	100%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2013/I	EUR 50,000,000	July 1, 2018	yes	cash
Authorized Capital 2013/II	EUR 25,000,000	July 1, 2016	no	in kind (for M&A and certain other purposes; debt-equity swap possible)
Authorized Capital 2013/III	EUR 20,000,000	July 1, 2018	yes (except up to 10% at market)	cash
Comments	aggregate amount (45.41%)) is below the statut	ory limit of 50% of registered share capital	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2010)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 5, 2015	yes (except up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	
Conditional Capital underlying Authorization	Amount		(original amount of conditional capital (EUF March 2012 convertible bond issuance of ap	
	Comments	amount (14.20%) is below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	Allianz SE		DE0008404005		840400	
Registered S	Registered Share Capital		EUR 1,167,232,000		455,950,000 no par va	455,950,000 no par value shares		onal value per share
Free Float as	of June	2013	99.40%					
Authorized (Authorized Capital		Amount	Term	Subscription Rights		Type of Contr	ibution
Authorize	ed Capita	2010/I	EUR 550,000,000	May 4, 2015	against cash against contribution: yes contribution in (except up to 10% at market) against		cash	in kind (for M&A purposes; debt-equity swap possible)
Authorize	ed Capita	2010/II	EUR 9,752,000	May 4, 2015	15 yes (except issuances to cas company/group employees)			
Commen	ts		aggregate amount (47.96%) 2012 annual general meeting without subscription rights ag Republic of China (limited up (incl. those underlying conversation below) is limited	resolved to modif ainst cash contrib to 10% of register tible bonds, bonds	y the authorization and ir ution for the admission of ed share capital); aggreg s with warrants or profit p	ncluded a special p f shares to trading gate amount of sha	ourpose authoriza on a stock exchaine ire issuances with	tion for share issuances nge in the People's out subscription rights
Authorizatio Convertible and Similar I (of May 5, 20	Bonds nstrumer		Amount of Principal	Term	Subscription Rights		Type of Cons	ideration
Convertil Bonds w Profit Pa		nts or	up to EUR 10,000,000,000	May 4, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010/I) is limited to EUR 232,396,800 of registered share capital			
Conditional Capital underlying	Amount	EUR 250,000,000					
Authorization	Comments	amount (21.42%) is below the statutory limit of 50% of registered share capital; bonds issued again consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital					

Company	ISIN	WKN	BASF SE		DE000BASF111	BASF11		
Registered S	Registered Share Capital		EUR 1,175,652,728.32		918,478,694 no par value shares	EUR 1.28 notional value per share		
Free Float as	s of June 2	2013	100%					
Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution			
Authoriz	ed Capital	(2009)	EUR 500,000,000	April 30, 2014	yes (except up to 10% at market)	cash		
Commen	nts		amount (42.53%) is below the statutory limit of 50% of registered share capital					
Convertible	Authorization to Issue Convertible Bonds and Similar Instruments		Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a			n/a	n/a	n/a	n/a		
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
			n/a	n/a	n/a	n/a		
Conditional Authorizatio	Conditional Capital underlying		Amount	n/a				
Authorizatio	ori		Comments	n/a				

Company	ISIN	WKN	Bayer Aktiengesellschaft DE000BAY0017		BAY001				
Registered S	Registered Share Capital		EUR 2,116,986,388.48		826,947,808 no pa	826,947,808 no par value shares		2.56 EUR notional value per share	
Free Float as	s of June 2	2013	100%						
Authorized Capital		Amount	Term	Subscription Righ	nts	Type of Contribution			
Authorized Capital I (2010)		EUR 530,000,000	April 29, 2015	against cash against contribution: yes contribution in kind: no		cash in kind (for M&A purposes; debt- swap might be possible)			
Authoriz	ed Capital	II (2010)	EUR 211,698,560	April 29, 2015	yes (except up to 1	0% at market)	cash		
Commen	its		aggregate amount (35.04%) against contribution in kind limited to 20% of registered	are limited to EUR 4					
Authorizatio Convertible and Similar I (of April 30,	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Cons	ideration	
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bonds	nts, Rights or	up to EUR 6,000,000,000	April 29, 2015	yes (except up to 1	10% at market)	cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments		
			yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination diffe mandatory convers	o issuance of bonds on period erent in case of			
Conditional		derlying	Amount	EUR 211,698,560)				
Authorization		Comments	amount (10%) is h	pelow the statutory lim	oit of 50% of registers	nd chare capital			

Company ISI	IN WKN	Bayerische Motoren Werke Aktiengesellschaft		(ordinary shares; DAX) (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
Registered Share Capital		EUR 655,989,413		par value ordinary shares par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as of Ju	une 2013	ordinary shares: 53.40%			
Authorized Capita	al	Amount	Term	Subscription Rights	Type of Contribution
Authorized Ca	pital 2009	EUR 3,201,945	May 13, 2014	no	cash
Comments		amount (0.49%) is below the st shares to company/group emp		of registered share capital; authoriza	ation is limited to issuances of preference
Authorization to Is	ssue				
	~	Amount of Principal	Term	Subscription Rights	Type of Consideration
	~	Amount of Principal	n/a	Subscription Rights n/a	Type of Consideration n/a
and Similar Instru	~	· ·			· ·
and Similar Instru	~	n/a	n/a Term of	n/a	n/a
	iments	n/a Mandatory Feature n/a	n/a Term of Securities	n/a Conversion / Strike Price	n/a Comments

Company	ISIN	WKN	Beiersdorf Aktiengesellsc	haft	DE0005200000		520000		
Registered	Registered Share Capital		EUR 252,000,000		252,000,000 no pa	252,000,000 no par value shares		EUR 1 notional value per share	
Free Float a	s of June	2013	39.54%						
Authorized Capital		Amount	Term	Subscription Rights		Type of Contribution			
Authoriz	ed Capita	al I (2010)	EUR 42,000,000	April 28, 2015	yes		cash		
Authoriz	ed Capita	al II (2010)	EUR 25,000,000	April 28, 2015	yes (except up to 1	10% at market)	cash		
Authoriz	zed Capita	al III (2010)	EUR 25,000,000	April 28, 2015	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only, debt-equity swap not possible)	
Commer	nts		aggregate amount (36.51%) is below the statute	ory limit of 50% of regi	stered share capital			
Authorization Convertible and Similar (of April 29,	Bonds Instrume		Amount of Principal	Term	Subscription Rigi	hts	Type of Consideration		
	ible Bond vith Warra		up to EUR 1,000,000,000	April 28, 2015	yes (except up to 1	10% at market)	cash		
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments		
			yes	max. 20 years	at least 80% of refo determined prior to / during subscription	issuance of bonds			
Conditional		nderlying	Amount	EUR 42,000,000					
Authorization	on		Comments	amount (16.67%)	is below the statutory	limit of 50% of regis	tered share capital		

Company	ISIN	WKN	COMMERZBANK Aktiengesellschaft *		DE000CBK1001	DE000CBK1001		CBK100	
Registered Share Capital		EUR 1,138,506,941.00	EUR 1,138,506,941.00		par value shares	EUR 1 notion	nal value per share		
Free Float a	as of June	2013	75%						
Authorized	Capital		Amount	Term	Subscription Rigi	hts	Type of Con	tribution	
Authoriz	zed Capita	al 2011	EUR 1,462,936,397.00	Mai 5, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	In kind (for M&A purposes; debt- equity swap possible)	
Authoriz	zed Capita	al 2012/1	EUR 1,150,000,000.00	Mai 22, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	In kind (for M&A purposes; debt- equity swap possible)	
Comme	nts		aggregate amount (229.51 by means of combination of that the issuance of new segistered share capital; segments 20,000,000 of registered semployees and managem compensation claims	of shares; the compa chares, if any, out of hare issuances to co chare capital; shares	any's management boa Authorized Capital 201 ampany/group employe can be issued to the co	rd has undertaken in and Authorized Cales out of Authorized company's managem	n the agenda for t apital 2012/1 will b Capital 2011 are ent board membe	the general meeting 2013 be limited to 50% of a limited to EUR ers and company/group	

Authorization to Issue Convertible Bonds and Similar Instruments (of Mai 23, 2012)	Amount of Principal	Term	Subscription Righ	nts	Type of Considera	ation
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 8,400,000,000	Mai 22, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- equity swap possible)

^{*} As a result of capital injections by the German government in 2008/2009, capital measures of COMMERZBANK Aktiengesellschaft which have a nexus to such capital injections are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying	Amount	EUR 2,750,000,00	0		
Authorization	Comments	amount (241.54%) is above the statutory limit of 50% of registered share capital as a recapital reduction by means of combination of shares; the company's management boat undertaken in the agenda for the general meeting 2013 that the issuance of new share this conditional capital is limited to 50% of registered share capital			

Company	ISIN	WKN	Continental Aktiengesells	chaft	DE0005439004		543900	
Registered S	Share Cap	ital	EUR 512,015,316.48		200,005,983 no pa	ar value shares	EUR 2.56 notional value per share	
Free Float as	s of June	2013	50.10%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contrib	oution
Authorized Capital 2009		EUR 66,000,000	April 22, 2014	against cash against contribution: yes contribution in (except up to kind: no 10% at market)		cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Authorized Capital 2012		EUR 70,000,000	April 26, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: <i>de facto</i> no	cash	in kind	
Comments		aggregate amount (26.56% amount of share issuances						
Authorization to Issue Convertible Bonds and Similar Instruments (of April 27, 2012)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warra rticipatior ked Bond	nts, n Rights or	up to EUR 2,500,000,000	April 26, 2015	yes (except up to	10% at market)	cash	
Basic Terms	5		Mandatory Feature	Term of Securities	Conversion / Stri	ke Price	Comments	
			yes	no max. term	at least 80% of ref determined prior to / during subscription	issuance of bonds		
	Conditional Capital underlying Authorizations		Amount	EUR 51,000,000				
Comment			Comments		ogether with other col 0% of registered shar	nditional capital outsta	anding has to be ap	oplied towards the

Company ISIN WKN	Daimler AG		DE0007100000	710000		
Registered Share Capital	EUR 3,063,191,497.84		1,067,578,882 no par value shares	EUR 2.87 notio	EUR 2.87 notional value per share	
Free Float as of June 2013	92.41%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contri	Type of Contribution	
Authorized Capital 2009	EUR 1,000,000,000	April 7, 2014	against cash against contribution: yes contribution in (except up to kind: no 10% at market)	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Comments	amount (32.65%) is below the	e statutory limit of 5	0% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of April 14, 2010)	Amount of Principal	Term	Subscription Rights	Type of Consi	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	April 13, 2015	yes (except up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	3		
Conditional Capital underlying	Amount	EUR 500,000,00	00			
Authorization	Comments) together with other conditional capital 50% of registered share capital	outstanding has to b	e applied towards the	

Company	ISIN	WKN	Deutsche Bank Aktienges	ellschaft	DE0005140008		514000	514000	
Registered S	Share Cap	oital	EUR 2,609,919,078.40		1,019,499,640 no j	1,019,499,640 no par value shares		EUR 2.56 notional value per share	
Free Float a	s of June	2013	99.97%						
Authorized	Capital		Amount	Term	Subscription Rights		Type of Contri	bution	
Authoriz	Authorized Capital III (2011)		EUR 691,200,000	April 30, 2016	,		cash		
Authorized Capital 2013 I		EUR 230,400,000	April 30, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)		
Commer	nts		aggregate amount (35.31%) is below the statute	ory limit of 50% of regi	stered share capital			
Convertible	Authorization to Issue Convertible Bonds and Similar Instruments		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Bonds w Profit Pa	ble Bond rith Warra rticipatio zation I of	nts or n Rights	up to EUR 9,000,000,000	April 30, 2015	yes (except up to 1	10% at market)	cash		
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization II of May 26, 2011)		nts or n Rights	up to EUR 9,000,000,000	April 30, 2016	yes (except up to 1	10% at market)	cash		
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization III of May 31, 2012)		nts or n Rights	up to EUR 9,000,000,000	April 30, 2017	yes (except up to 1	10% at market)	cash		

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I (2010)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 80% of reference price determined prior to issuance of bonds / during subscription period	
Authorization II (2011)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 80% of reference price determined prior to issuance of bonds / during subscription period	
Authorization III (2012)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	
Conditional Capital underlying Authorization	Amount		10): EUR 230,400,000; Authorization II (20 012): EUR 230,400,000	011): EUR 230,400,000;
	Comments	aggregate amount	(26.48%) is below the statutory limit of 50°	% of registered share capital

Company	ISIN WKN Deutsche Börse Aktiengesellschaft		DE0005810055	581005
Registered S	Share Capital	EUR 193,000,000	193,000,000 no par value shares	EUR 1 notional value per share
Free Float as	of June 2013	96.57%		

Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Contrib	oution
Authorized Capital I (2011)	EUR 5,200,000	May 11, 2016	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Authorized Capital II (2010)	EUR 27,800,000	May 26, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Authorized Capital III (2010)	EUR 19,500,000	May 26, 2015	yes		cash	
Authorized Capital IV (2012)	EUR 6,000,000	May 15, 2017	against cash contribution: yes (except issuances to company/group employees, management, and executive board members)	against contribution in kind: <i>de facto</i> no	cash	in kind
Comments	aggregate amount (30.31% without subscription rights without subscription rights per financial year	to company/group em	ployees are limited to	EUR 3,000,000; Aut	thorized Capital IV:	share issuances

⁻ continued on next page -

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft		DE0008232125		823212		
Registered S	Share Cap	tal	EUR 1,177,464,320.00		459,947,000 no par value shares 2.56 EUR notional value			onal value per share	
Free Float a	s of June 2	2013	100%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Con	tribution	
Authoriz	ed Capital	A (2010)	EUR 561,160,092	April 28, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt- equity swap not possible)	
Authoriz	ed Capital	B (2009)	EUR 19,855,864.32	April 23, 2014	no		cash		
Authorizatio	Bonds	60		; special rules appl	ered share capital; Authorized y in respect of certain ownersh Subscription Rights			feguard Evidence of	
and Similar (of May 3, 20		ts	·				71		
Bonds w Profit Pa	ble Bonds vith Warrar articipation aked Bonds	its, Rights or	up to EUR 1,500,000,000	May 2, 2016	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes only; debt- convertible swap no possible)	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments		
			yes	no max. term	at least 80% of reference prior to issuance of bonds / subscription period				
Conditional	•	derlying	Amount	EUR 234,464,035.	30				
Authorization				ogether with other conditional o					

Company	ISIN	WKN	Deutsche Post AG	DE0005552004	555200
Registered Share Capital		ital	EUR 1,209,015,874	1,209,015,874 no par value shares	EUR 1 notional value per share
Free Float as of June 2013		2013	74.50%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2013	EUR 240,000,000	May 28, 2018	against cash contribution: yes (except up to 10% at market, issuances to company/group employees, management and executive board members or introduction to trading on a foreign stock exchange)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap possible)
Comments	amount (19.85%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital					

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Conside	eration
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights	up to EUR 1,500,000,000	May 28, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike I	Price	Comments	
	yes	no max term.	at least 50% of refere prior to issuance of bo subscription period		issued in connec	tional capital to be tion with bonds issued ion rights (incl. shares abscription rights I Capital 2013) is
Conditional Capital underlying	Amount	EUR 75,000,000				
Authorization	Comments		gether with other condition	onal capital outstandin	g has to be applied	towards the statutory

Company	ISIN	WKN	Deutsche Telekom AG		DE0005557508		555750	
Registered S	Share Cap	ital	EUR 11,395,008,263.68		4,451,175,103 no	par value shares	EUR 2.56	notional value per share
Free Float as	s of June	2013	68.01%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Co	ontribution
Authoriz	ed Capita	2009/II	EUR 38,400,000	April 29, 2014	no		cash	in kind
Authoriz	Authorized Capital 2013		EUR 2,176,000,000	May 15, 2018	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap possible in connection with M&A transaction)
Commen	nts		aggregate amount (19.43% issuances of shares to com			istered share capita	I; Authorized C	Capital 2009/II: limited to
Authorizatio Convertible and Similar (of May 3, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rig	ıhts	Type of C	Consideration
Bonds w Profit Pa	ble Bonds ith Warra rticipatior ked Bond	nts, Rights or	up to EUR 6,500,000,000	May 2, 2015	yes (except up to 10% at market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stri	ike Price	Commen	ts
			yes	no max. term	at least 80% of red determined prior to during subscripti (determination diff mandatory conver	o issuance of bonds on period ferent in case of		
Conditional		nderlying	Amount	EUR 1,100,000,	000			
Authorizatio	n		Comments		together with other co 50% of registered sha		standing has to	be applied towards the

Company	ISIN	WKN	E.ON SE		DE000ENAG999		ENAG99	
Registered S	Share Cap	ital	EUR 2,001,000,000		2,001,000,000 no par va	lue shares	EUR 1 notional	value per share
Free Float as	s of June	2013	95.29%					
Authorized (Capital		Amount Term		Subscription Rights		Type of Contrib	oution
Authorized Capital 2012		EUR 460,000,000	May 2, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)	
Commen	its		amount (22.99%) is below t subscription rights (incl. tho authorization below) is limit	se underlying cor	nvertible bonds or bonds wi			
Authorizatio Convertible and Similar (of May 3, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consid	leration
Bonds w Profit Pa	ble Bonds ith Warra rticipatior ked Bond	nts, n Rights or	up to EUR 5,000,000,000	May 2, 2017	yes (except up to 10% at	t market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	ce	Comments	
			yes	no max. term	at least 80% of reference determined prior to issua		underlying cond issued in connec without subscrip issued without s	unt of shares from itional capital to be ction with bonds issued tion rights (incl. shares ubscription rights under tal 2012) is limited to ed share capital
Conditional		nderlying	Amount	EUR 175,000,0	000			
Authorizatio	n		Comments	amount (8.75%	6) is below the statutory limi	t of 50% of regist	ered share capital	

Company	ISIN	WKN	Fresenius Medical Care	AG & Co. KGaA	DE0005785802 (ordina	ry shares; DAX)	578580 (oı	rdinary shares; DAX)
Registered S	hare Cap	ital	EUR 307,549,688		307,549,688 no par val	ue ordinary shares	EUR 1 not ordinary sh	ional value per nare
Free Float as	of June	2013	68.83%					
Authorized C	apital		Amount	Term	Subscription Rights		Type of Co	ontribution
Authorize	ed Capital	2010/I	EUR 35,000,000	May 10, 2015	yes		cash	
Authorize	ed Capital	2010/II	EUR 25,000,000	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Comment	ts		aggregate amount (19.51	%) is below the statut	ory limit of 50% of registere	ed share capital		
Authorization Convertible E and Similar I	Bonds		Amount of Principal	Term	Subscription Rights		Type of Co	onsideration
n/a			n/a	n/a	n/a		n/a	
Basic Ter	ms		Mandatory Feature	Term of Securities	Conversion / Strike P	rice	Comment	s
			n/a	n/a	n/a		n/a	
Conditional (derlying	Amount	n/a				

Company	ISIN	WKN	Fresenius SE & Co. KGa	Α	DE0005785604		578560 (ordina	ary shares)	
Registered S	Share Cap	ital	EUR 177,037,336		177,037,336 no par value ordinary shares		EUR 1 notional value per ordinary share		
Free Float as	s of June	2013	72.93%						
Authorized (Capital		Amount	Term	Subscription Rights	i e	Type of Contr	Type of Contribution	
Authoriz	ed Capita	I I (2013)	EUR 40,320,000	May 16, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Commen	its		amount (22.77%) is below subscription rights is limite			apital; aggregate	e amount of share	e issuances without	
Authorizatio Convertible and Similar (of May 11, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights	i.	Type of Consi	deration	
	ble Bonds ith Warra		up to 2,000,000,000	May 10, 2017	yes (except up to 10%	% at market)	cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike	Conversion / Strike Price		Comments	
			yes	n/a	at least 80% of refere determined prior to is bonds / during subsci	suance of	underlying con- issued in conne without subscri- issued without authorized Cap registered shar Company issue without subscri	ount of shares from ditional capital to be ection with bonds issued iption rights (incl. shares subscription rights under bital is limited to 20% of re capital; in May 2012, the ed 13,800,000 shares ption rights out of its zeed Capital I (2011)	
Conditional		nderlying	Amount	Authorization III (2012): EUR 16,323,734				
Authorizatio	n		Comments		ogether with other conditi 50% of registered share ca		tanding has to be	e applied towards the	

Company	ISIN	WKN	HeidelbergCement AG		DE0006047004	604700
Registered S	Share Cap	oital	EUR 562,500,000		187,500,000 no par value shares	EUR 3 notional value per share
Free Float as	s of June	2013	74.89%			
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
Authorize	ed Capita	I I (2010)	EUR 225,000,000	May 5, 2015	yes (except up to 10% at market)	cash
Authorize	ed Capita	l II (2010)	EUR 56,100,000	May 5, 2015	no	in kind (for M&A purposes; debt-equity swap might be possible)
Commen	its		aggregate amount (49.97%)	is slightly below the	statutory limit of 50% of registered share	capital
Authorizatio Convertible and Similar I (of May 8, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rights	Type of Consideration
Bonds w Profit Pa	ble Bonds ith Warra rticipation ked Bond	nts, ns Rights or	up to EUR 3,000,000,000	May 7, 2018	yes (except up to 10% at market)	cash
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	
Conditional		nderlying	Amount	EUR 168,000,000		
Authorizatio	n		Comments	amount (29.87%) i	s below the statutory limit of 50% of regis	tered share capital

Company ISIN W	KN Henkel AG & Co. KGaA	DE0006048408 DE0006048432	(ordinary shares) (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered Share Capital	EUR 437,958,750		par value ordinary shares par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as of June 2013	preference shares: 97.93%	%		
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2010	EUR 25,600,000	April 18, 2015	yes (except up to 10% at market)	cash
Comments	amount (5.85%) is below t shares	the statutory limit of t	50% of registered share capital; authorizat	ion is limited to issuances of preference
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlyi	ng Amount	n/a		
Authorization	ig Amount			

Company	ISIN	WKN	Infineon Technologies	AG	DE0006231004		623100				
Registered SI	hare Cap	ital	EUR 2,160,612,664		1,080,306,332 no	par value shares	EUR 2 notional	value per share			
Free Float as	of June	2013	99.44%								
Authorized Ca	apital		Amount	Term	Subscription Rig	ghts	Type of Contri	bution			
Authorized Capital 2010/I		EUR 648,000,000	February 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)				
Authorize	d Capital	2010/II	EUR 40,000,000	February 10, 2015	no		cash				
Comment	S		aggregate amount (31.84%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2010/II: limited to share issuances to company/group employees								
Authorization Convertible B and Similar In (of February	Bonds nstrumen		Amount of Principal	Term	Subscription Rig	ghts	Type of Consi	deration			
Convertib Bonds wit		~ -	up to EUR 2,000,000,000	February 10, 2015	yes (except up to	10% at market)	cash				
Basic Teri	ms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments				
			yes	max. 20 years	at least 90% of re determined prior t / during subscript	to issuance of bonds					
Conditional C		derlying	Amount	EUR 260,000,000							
Authorization	1		Comments	amount (12.03%) toge	thar with other cond	litional capital autotar	ading has to be an	aliad tawarda tha			

Company ISIN WKN	K+S Aktiengesellschaft		DE000KSAG888	KSAG88		
Registered Share Capital	EUR 191,400,000		191,400,000 no par value shares	EUR 1 notional value per share		
Free Float as of June 2013	90.12%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
n/a	n/a	n/a	n/a n/a	n/a n/a		
Comments	n/a					
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a	n/a	n/a	n/a	n/a		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	n/a	n/a	n/a	proposals for authorization to issue convertible bonds or bonds with warrants failed at annual general meetings in 2008, 2009 and 2010 (majority requirements were not met), no proposal at annual general meetings 2011, 2012 and 2013		
Conditional Capital underlying	Amount	n/a				
Authorization	Comments	n/a				

Company	ISIN	WKN	LANXESS Aktiengesellscl	naft	DE0005470405		547040					
Registered S	Share Cap	oital	EUR 83,202,670		83,202,670 no par value shares		EUR 1 notional value per share					
Free Float as	s of June	2013	95%									
Authorized C	Capital		Amount	Term	Subscription Righ	hts	Type of Con	tribution				
Authorized Capital I (2013) Authorized Capital II (2010)		I I (2013)	EUR 16,640,534	May 22, 2018	against cash against contribution: yes contribution in (except up to 10% at market)		cash	in kind (for M&A purposes; debt-equity swap possible)				
Authorize	ed Capita	l II (2010)	EUR 16,640,534	May 27, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible)				
Commen	ts		aggregate amount (40%) is	aggregate amount (40%) is below the statutory limit of 50% of registered share capital								
Authorization Convertible I and Similar I (of May 18, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Con	sideration				
Profit Par	ith Warra	nts, n Rights or	up to EUR 2,000,000,000	May 17, 2016	against cash consi (except up to 10%		cash					
Basic Ter	rms		Mandatory Feature	Term of Securities								
			yes	no max. term	at least 80% of refe determined prior to / during subscription	issuance of bonds						
Conditional (nderlying	Amount	EUR 16,640,534								
Authorizatio	n		Comments	amount (20%) is b	elow the statutory lim	nit of 50% of registere	d share capital					

Company	ISIN	WKN	Linde Aktiengesellschaft		DE0006483001		648300	
Registered S	Share Capit	al	EUR 474,176,962.56		185,225,376 no par value s	hares	EUR 2.56 noti	ional value per share
Free Float as	s of June 20	013	100%					
Authorized (Capital		Amount	Term Subscription Rights			Type of Contribution	
Authorized Capital I (2013)		EUR 47,000,000	May 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contributi on in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Authoriz	ed Capital I	I (2012)	EUR 37,119,265.28	May 3, 2017	against cash contribution: yes (except up to 10% at market)	against contributi on in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)
Commen	nts				tory limit of 50% of registered s mployees are limited to EUR 3		Authorized Capit	al I: share issuances
Authorizatio Convertible and Similar (of May 29, 2	Bonds Instruments	5	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Converti	up to EUR 3,500,000,000 May 28, 2018 yes (except up to 10% at marks with Warrants							
Bonds w	ith Warrant	* *	up to EUR 3,500,000,000	May 28, 2018	yes (except up to 10% at n	narket)	cash	
Bonds w Basic Te		* *	up to EUR 3,500,000,000 Mandatory Feature	May 28, 2018 Term of Securities	yes (except up to 10% at n	<i>,</i>	cash	
		* *		Term of		orice		
	rms Capital und	s	Mandatory Feature	Term of Securities	Conversion / Strike Price at least 80% of reference p determined prior to issuand during subscription period	orice		

Company ISIN WKN	Merck Kommanditgesel	lschaft auf Aktien	DE0006599905		659990			
Registered Share Capital	EUR 168,014,927.60		64,621,126 no par	value shares	EUR 2.60 n	otional value per share		
Free Float as of June 2013	100%							
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution			
Authorized Capital (2013)	EUR 56,521,124.19	April 26, 2018	against cash against contribution: yes contribution in (except up to 10% at market)		cash	in kind		
Comments	amount (33.64%) is below	amount (33.64%) is below the statutory limit of 50% of registered share capital						
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration			
n/a	n/a	n/a	n/a		n/a			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments			
	n/a	n/a	n/a		n/a			
Conditional Capital underlying	Amount	n/a						
Authorization	Comments	n/a						

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft DE0008430026 Aktiengesellschaft in München		843002			
Registered Share Capital			EUR 587,725,396.48		179,341,212 no par value shares		EUR 3.28 notional value per share	
Free Float as of June 2013			88.76%					
Authorized Capital *			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2011		EUR 10,000,000	April 19, 2016	no		cash		
Authorized Capital 2013		EUR 280,000,000	April 24, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)	
Commen	Comments aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2013: aggreg amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2011: authorization is limited to share issuances to company/group employees							

^{*} Proposal for cancellation of Authorized Capital 2009 and creation of a new Authorized Capital 2013 has been resolved by the annual general meeting 2013. However, as of September 9, 2013, this resolution has not been entered into the commercial register.

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Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2010)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds or Bonds with Warrants	up to EUR 3,000,000,000	April 27, 2015	against cash against consideration: consideration yes (except up to 10% at market)	cash in kind (for M&A purposes; debt-convertible swap might be possible)		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under former Authorized Capital 2009) is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 117,000,000				
Authorization	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital				

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 DE0007037145				dinary shares; DAX) eference shares)	
Registered S	Share Cap	ital	EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares				notional value per eference share	
Free Float as	s of June	2013	ordinary shares: 84.99%						
Authorized (Authorized Capital		Amount	Term	Subscription	on Rights	Type of Co	ontribution	
n/a			n/a	n/a	n/a n/a		n/a	n/a	
Commen	its		n/a						
Authorizatio	n to Issue								
and Similar	Convertible Bonds and Similar Instruments (of April 22, 2009)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
	ble Bonds ith Warrar	· • ·	up to EUR 6,000,000,000	April 21, 2014	yes (except up to 10% at market)		cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments		
			yes	no max. term	125% or 135% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		except for conversion/strike price, two identical authorizations; issuances of bonds based on both authorizations taken together must not exceed amount of principal of EUR 6,000,000,000		
	Conditional Capital underlying		Amount	Conditional Cap	ital I: EUR 143	3,975,680; Conditional Capita	al II: EUR 143	9,975,680	
Authorization			Comments	Conditional Cap	Conditional Capital I/II are identical, except for conversion/strike price; issuances of shares out of Conditional Capital I/II taken together must not exceed EUR 143,975,680; even based on aggregate amount (18.30%), Conditional Capital I/II are below the statutory limit of 50% of registered share				

Company	ISIN	WKN	SAP AG		DE0007164600		716460			
Registered S	Share Cap	ital	EUR 1,228,504,232		1,228,504,232 no pa	ar value shares	EUR 1 notional	value per share		
Free Float a	s of June	2013	74.40%							
Authorized (Capital		Amount	Term	Subscription Right	s	Type of Contril	oution		
Authoriz	ed Capita	I I (2010)	EUR 250,000,000	June 7, 2015	yes		cash			
Authorized Capital II (2010)		EUR 250,000,000	June 7, 2015	against cash against contribution: yes contribution in (except up to 10% kind: no at market)		cash	in kind (for M&A purposes only; debt-equity swap not possible)			
Authoriz	ed Capita	I III (2010)	EUR 29,609,256	June 7, 2015	no		cash	in kind		
Commer	Comments aggregate amount (40.7 issuances to company/g				ory limit of 50% of regi	stered share capital;	Authorized Capital	III is limited to share		
Authorization Convertible and Similar (of May 25, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consideration			
	ble Bonds vith Warra		up to EUR 7,500,000,000	May 24, 2016	yes (except up to 10	% at market)	cash			
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike	Price	Comments			
	no max. 30 years at least 80% of reference print determined prior to issuance during subscription period		ssuance of bonds /							
Conditional		nderlying	Amount	EUR 100,000,00	0					
Authorization				amount (8.14%) is below the statutory limit of 50% of registered share capital						

Company	ISIN	WKN	Siemens Aktiengesellschaf	t	DE0007236101		723610		
Registered S	Share Cap	ital	EUR 2,643,000,000		881,000,000 no par value shares		EUR 3 notional	EUR 3 notional value per share	
Free Float as	s of June	2013	90.14%						
Authorized C	Capital		Amount	Amount Term		ghts	Type of Contri	bution	
Authorized Capital 2009		2009	EUR 520,800,000	January 26, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Authorized Capital 2011		2011	EUR 90,000,000	January 24, 2016	no		cash		
Comments			aggregate amount (23.11%) i issuances to company/group		imit of 50% of registon	ered share capital;	Authorized Capita	I 2011 is limited to share	
Convertible	orization to Issue ertible Bonds Amount of Principal Term Subscription Rights Similar Instruments		hts	Type of Consideration					
Bonds w	ble Bonds ith Warrar cation I of 26, 2010)	nts	up to EUR 15,000,000,000	January 25, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)	
Bonds w	ble Bonds ith Warrar zation II of 25, 2011)	nts	up to EUR 15,000,000,000	January 24, 2016	yes (except up to 10% at market)		cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stri	ke Price	Comments		
Authorization I (2010)		10)	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period				

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Authorization II (2011)	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period				
Conditional Capital underlying	Amount	Authorization I: EUR 600,000,000; Authorization II: EUR 270,000,000					
Authorization	Comments	towards the statutor consideration in kind company will deliver kind; in February 20 USD 3,000,000,000 information provided	32.92%) together with other conditional capital outstanding has to be applied y limit of 50% of registered share capital; Authorization I: bonds issued against I cannot be secured by this underlying conditional capital; upon conversion, treasury shares or increase the registered share capital by way of contribution in 12, the Company issued Bonds with Warrants in the nominal amount of without subscription rights secured by up to 21,900,000 shares (based on the I by public available sources, it is inexplicable whether Authorization I (2010) or 1) has been used for this issuance)				

Company ISIN WKN	ThyssenKrupp AG		DE0007500001	750000		
Registered Share Capital	EUR 1,317,091,952.64		514,489,044 no par value sha	res EUR 2.56 notional value per share		
Free Float as of June 2013	74.67%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital (2012)	EUR 500,000,000	January 19, 2017	against cash against contribution: contribution yes (except up to 10% at market)	cash in kind (for M&A in purposes; debt- equity swap might be possible)		
Comments amount (37.96%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital						
Authorization to Issue Convertible Bonds and Similar Instruments (of January 23, 2009)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds	up to EUR 2,000,000,000	January 22, 2014	yes (except up to 10% at mark	xet) cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription pe	f		
Conditional Capital underlying Authorization	Comment			red by an underlying conditional capital; upon ss it is granted and exercises cash option)		

Company	ISIN	WKN	Volkswagen Aktiengesellschaft	DE0007664005 (ordin DE0007664039 (prefe		ιX)	766400 (ordinary shares) 766403 (preference share	es, DAX)
Registered S	Share Cap	oital	EUR 1,190,995,445.76	295,089,818 no par value ordinary shares 170,142,778 no par value preference shares			EUR 2.56 notional value per ordinary/preference share	
Free Float as	s of June	2013	preference shares: 84.47%					
Authorized (Capital		Amount	Term	Subscription R	ights	Type of Contribution	
Authorized Capital (2009)		EUR 179,444,485.12	December 2, 2014	yes		cash		
Authorize	ed Capita	l (2012)	EUR 109,999,997.44	April 18, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; dept- equity swap might be possible)
Commen	ts		aggregate amount (24.30%) issuance of preference share					
Authorizatio Convertible and Similar I (of April 22,	Bonds Instrumer		Amount of Principal	Term	Subscription F	Rights	Type of Consideration	
	ble Bonds ith Warra		up to EUR 1,300,000,000	April 21, 2015	yes (except up market)	to 10% at	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / S	Strike Price	Comments	
		yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of preference shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under Authorized Capital 2009) is limited to 135,000,000 shares; in March 2010 company issued 64,904,498 preference shares out of Authorized Capital 2009		
Conditional		nderlying	Amount	EUR 102,400,000				
Authorizatio	n		Comments	amount (8.60%) is be	low the statutory li	imit of 50% of r	egistered share capital	

German MDAX® Companies

Company	ISIN WKN	Aareal Bank AG *		DE0005408116		540811	
Registered S	Share Capital	EUR 179,571,663		59,857,221 no par	value shares	3 EUR notiona	al value per share
Free Float a	s of June 2013	71.10%					
Authorized (Capital	Amount	Term	Subscription Righ	nts	Type of Contr	ribution
Authorized Capital 2012		EUR 89,785,830	May 22, 2017	against cash against contribution: yes contribution in (except up to 10% at market or issuances to company/group employees)		cash	in kind (for M&A purposes only; debt- equity swap not possible)
Commer	nts	amount corresponds to 50% EUR 4,000,000; share issue					nployees are limited to
Authorization Convertible and Similar (of May 19, 2	Bonds Instruments	Amount of Principal Term		Subscription Rights		Type of Consideration	
	ble Bonds or rith Warrants	up to EUR 600,000,000	May 18, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Basic To	erms	Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
		yes	no max. term	determined prior to	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
	Capital underlying	Amount	EUR 30,000,000	1			
Authorizatio	on	Comments	amount (16.71%) is below the statutory	limit of 50% of regis	tered share capita	al

^{*} As a result of a capital injection by the German government in 2009, capital measures of Aareal Bank AG which have a nexus to such capital injection are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

Company	ISIN	WKN	Aurubis AG		DE0006766504		676650		
Registered SI	hare Capi	tal	EUR 115,089,210.88		44,956,723 no pa	r value shares	EUR 2.56 notic	onal value per share	
Free Float as	of June 2	013	75.00%						
Authorized C	apital		Amount	Term	Subscription Rights		Type of Contri	ibution	
Authorized Capital (2011)		EUR 57,544,604.16	March 2, 2016	against cash against contribution: contribution in yes (except up kind: no to 10% at market)		cash	in kind (for M&A purposes; debt- equity swap possible)		
Comment	s		amount corresponds to 50 ^o rights in cases of contributi			aggregate amount	of share issuance	es without subscription	
Convertible E and Similar Ir	Authorization to Issue Convertible Bonds and Similar Instruments (of March 1, 2012)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertib Bonds wit Profit Part Profit-link	th Warran ticipation	ts, Rights or	up to EUR 700,000,000	February 28, 2017	yes (except up to	10% at market)	cash		
Basic Ter	ms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments		
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)				
Conditional C	•	derlying	Amount	EUR 52,313,277.44					
Authorization	Authorization		Comments	amount (45.45%) is b	elow the statutory lir	mit of 50% of regist	ered share capita	I	

Company ISIN WKN	Axel Springer AG *		DE0005501357	550135
Registered Share Capital	EUR 98,940,000		98,940,000 no par value share	EUR 1 notional value per share
Free Float as of June 2013	41.30%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
n/a	n/a	n/a	n/a	n/a
Comments	n/a			
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
, , , , , , , , , , , , , , , , , , , ,	Comments	n/a		

^{* 2013} annual general meeting resolved transformation into Axel Springer SE.

Company	ISIN	WKN	Bilfinger SE		DE0005909006	590900	
Registered S	Share Capit	al	EUR 138,072,381		46,024,127 no par value shares	EUR 3 notional value per share	
Free Float as	s of June 20	013	78.37%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2010		EUR 69,000,000	April 14, 2015	against cash against contribution: yes (except up to 10% at market)	cash in kind (for M&A purposes only; debt-equity swap not possible)		
Commen	nts		subscription rights is limited	d to EUR 27,600,000	limit of 50% of registered share capital; a and 20% of registered share capital (inc rights under authorization below and tre		
Convertible and Similar	Authorization to Issue Convertible Bonds and Similar Instruments (of April 18, 2013)		Amount of Principal	Term	Subscription Rights	Type of Consideration	
	ble Bonds o		up to EUR 500,000,000	April 17, 2018	yes (except up to 10% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
		yes	max. 15 years	at least 100% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010 and treasury shares) is limited to 20% of registered share capital		
Conditional	•	lerlying	Amount	EUR 13,807,236			
Authorizatio	on		Comments	amount (10%) is	below the statutory limit of 50% of registor	ered share capital	

Company ISIN WKN	Brenntag AG		DE000A1DAHH	10	A1DAHH	
Registered Share Capital	EUR 51,500,000		51,500,000 no par value shares		EUR 1 notional value per share	
Free Float as of June 2013	100%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contrib	oution
Authorized Capital (2010)	EUR 25,750,000	February 28, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Comments	amount corresponds to 50%	% of registered share cap	oital (statutory limit)		
Authorization to Issue Convertible Bonds and Similar Instruments (of March 19, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	February 28, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / S	trike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period			
Conditional Capital underlying	Amount	EUR 20,500,000				
Authorization	Comments	amount (39.81%) is be	elow the statutory I	imit of 50% of registe	ered share capital	

Company	ISIN	WKN	Celesio AG		DE000CLS1001		CLS100	
Registered S	Share Cap	ital	EUR 217,728,000		170,100,000 no pa	ır value shares	EUR 1.28 notion	al value per share
Free Float as	s of June	2013	50%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contrib	ution
Authoriz	Authorized Capital 2011		EUR 65,318,400	May 16, 2016	against cash against contribution: yes contribution in (except up to kind: no 10% at market)		cash	in kind (for M&A purposes only; debt-equity swap not possible)
Authoriz	ed Capital	l 2012	EUR 43,545,600	May 15, 2017	May 15, 2017 yes		cash	
Comments aggregate amount co				onds to 50% of registe	ered share capital (sta	atutory limit)		
Authorizatio Convertible and Similar (of May 16, 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
	ble Bonds ith Warraı		up to EUR 500,000,000	May 15, 2018	yes (except up to 1	10% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		o issuance of bonds on period erent in case of		
Conditional		nderlying	Amount	EUR 21,772,800				
Authorizatio	Authorization		Comments		ether with other cond 0% of registered shar		nding has to be app	ied towards the

Company	ISIN	WKN	Deutsche EuroShop AG		DE0007480204		748020	
Registered	Share Cap	oital	EUR 53,945,536		53,945,536 no pa	ar value shares	EUR 1 notiona	l value per share
Free Float a	s of June	2013	84.13%					
Authorized	Capital		Amount	Term	Subscription Rig	ghts	Type of Contribution	
Authorized Capital 2013		EUR 26,972,768	June 19, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)	
Commer	nts		amount corresponds to 50% rights against contribution in				of share issuance	es without subscription
Authorization Convertible and Similar (of June 16,	Bonds Instrumer		Amount of Principal	Term	Subscription Ri	ghts	Type of Consi	ideration
	ible Bonds vith Warra		up to EUR 100,000,000	June 15, 2016	yes (except up to	10% at market)	cash	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Str	rike Price	Comments	
			yes	max. 10 years	at least 80% of re determined prior bonds / during su	to issuance of	underlying con issued in conn-without subscrissued against without subscri Authorized Cap 20% of registe November 201 EUR 100,000,0 without subscriup to approxim	ount of shares from ditional capital to be ection with bonds issued iption rights (incl. shares contribution in kind iption rights under bital 2010) is limited to red share capital; in 2, the Company issued 2000 convertible bonds iption rights secured by eately 2.700.000 shares lying conditional capital

⁻ continued on next page -

Conditional Capital underlying Authorization	Amount	EUR 7,300,000 (original amount of conditional capital (EUR 10,000,000) minus amount of conditional capital securing November 2012 convertible bond issuance of approximately EUR 2,700,000
	Comments	original amount (18.54%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Deutsche Wohnen AG	DE000A0HN5C6	A0HN5C	
Registered Share Capital		oital	EUR 168,907,143 *	168,907,143 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013		2013	100%			

Authorized Capital	Amount Term Subscription Rights		Type of Contribution			
Authorized Capital 2013	EUR 80,378,000	May 27, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Comments	amount (47.59%) is below the subscription rights (incl. those authorization below) is limited	underlying convertible	e bonds or bonds with v			

Authorization to Issue Convertible Bonds and Similar Instruments (of May 28, 2013)	Amount of Principal	Term	Subscription Righ	ıts	Type of Consid	eration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 850,000,000	May 27, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)

^{*} In connection with the intended takeover of GSW Immobilien AG the Company has convened an extraordinary general meeting to be held on September 30, 2013 and proposed to increase the Company's registered share capital through a direct capital increase without subscription rights against contribution in kind / cash contribution in the aggregate amount of up to EUR 135,413,049.

⁻ continued on next page -

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013 and former Authorized Capital 2012) is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 40,189,000				
Authorization	Comments	amount (23.79%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Dürr Aktiengesellschaft		DE0005565204		556520	
Registered S	Share Capi	tal	EUR 88,578,662.40		34,601,040 no par value shares		EUR 2.56 notional value per share	
Free Float a	s of June 2	2013	71.10%					
Authorized (Capital		Amount	Term	Subscription Rig	ghts	Type of Contrib	ution
Authorized Capital (2009)		EUR 22,144,665.60	April 30, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Commer	nts		amount (25%) is below the proposal for a new Authoriz apparent that majority requ	zed Capital (2013) was re	emoved from the age			
Authorizatio Convertible and Similar (of April 30,	Bonds Instrument	ts	Amount of Principal	Term	Subscription Rig	ghts	Type of Conside	eration
Bonds w Profit Pa	ble Bonds, vith Warran articipation aked Bonds	ts, Rights or	up to EUR 221,446,656	April 29, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes only; debt-convertible swap not possible)
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments	
			yes	no max. term	at least 100% of indetermined prior bonds / during su	to issuance of	issue convertible instruments was	w authorization to bonds and similar removed from the nual general meeting e apparent that
								ents could not be met
Conditional Authorizatio		derlying	Amount	EUR 44,289,331.20				ents could not be met

Company	ISIN	WKN	ElringKlinger AG		DE0007856023	785602	
Registered :	Registered Share Capital		EUR 63,359,990		63,359,990 no par value shares	EUR 1 notional value per share	
Free Float a	Free Float as of June 2013		47.98%				
Authorized	Capital		Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2012		EUR 31,679,995	May 17, 2017	against cash against contribution: contribution in yes (except up to 10% at market)	cash in kind (for M&A purposes; debt-equity might be possible)		
Comments		amount corresponds to 50% of registered share capital (statutory limit)					
Authorization Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a			n/a	n/a	n/a	n/a	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
			n/a	n/a	n/a	n/a	
Conditional Capital underlying		Amount	n/a				
Authorization	on		Comments	n/a			

Company	ISIN	WKN	Evonik Industries AG *		DE000EVNK013	EVNK01
	Registered Share Capital		EUR 466,000,000		466,000,000 no par value shares	EUR 1 notional value per share
Free Float a	Free Float as of June 2013		12.20%			
Authorized (Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution
Authoriz	ed Capita	l (2013)	EUR 4,660,000	March 10, 2018	no	cash in kind
Commer	nts		amount (1%) is below the semployees	statutory limit of 50%	of registered share capital; new shares m	nay only be issued to company/group
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	
	Conditional Capital underlying Authorization		Amount	n/a		
Authorizatio			Comments	n/a		

^{*} Included in MDAX® from September 23, 2013.

Company	ISIN WKN	FIELMANN Aktiengese	ellschaft	DE0005772206	DE0005772206		577220		
Registered S	hare Capital	EUR 54,600,000		42,000,000 no pa	42,000,000 no par value shares		EUR 1.30 notional value per share		
Free Float as of June 2013		27.94%							
Authorized C	Capital	Amount	Term	Subscription Rights		Type of Contribution			
Authorized Capital 2011		EUR 5,000,000	July 6, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt- equity swap not possible)		
Commen	ts	amount (9.16%) is below	amount (9.16%) is below the statutory limit of 50% of registered share capital						
Authorization Convertible I and Similar I	Bonds	Amount of Principal	Term	Subscription Rig	ghts	Type of Consideratio	n		
n/a		n/a	n/a	n/a		n/a			
Basic Terms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments			
		n/a	n/a	n/a		n/a			
Conditional Capital underlying		Amount	n/a						
Authorization	n	Comments	n/a						

Company ISIN WKN	Fraport AG Frankfurt Airport Service	es Worldwide	DE0005773303	577330		
Registered Share Capital	EUR 922,670,540		92,267,054 no par value shares	EUR 10 notional value per share		
Free Float as of June 2013	38.66%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital (2013)	EUR 3,500,000	May 30, 2018	yes (except issuances to company/group employees)	cash		
Comments	amount (0.38%) is below:	amount (0.38%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a	n/a	n/a	n/a	n/a		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	n/a	n/a	n/a			
Conditional Capital underlying	Amount	n/a				
Authorization	Comments	n/a				

Company ISIN	WKN	FUCHS PETROLUB SE		(preference shares; MDAX) (ordinary shares)	579043 (preference shares; MDAX 579040 (ordinary shares)
Registered Share Capital Free Float as of June 2013		EUR 70,980,000		par value preference shares par value ordinary shares	EUR 1 notional value per ordinary/preference share
		preference shares: 100%			
Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution
Authorized Capit	al (2009)	EUR 35,490,000	May 5, 2014	against cash against contribution: yes contribution in (except up to 10% kind: no at market)	cash in kind (for M& purposes; debt equity swap mit be possible)
Comments				are capital (statutory limit); share issuances or preference shares can be issued	without subscription rights are limited to
Authorization to Issu Convertible Bonds and Similar Instrume		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a		n/a	n/a	n/a	n/a
Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
		n/a	n/a	n/a	
Conditional Capital u	underlying	Amount	n/a		
Authorization		Comments	n/a		

Company	ISIN	WKN	GEA Group Aktiengesells	schaft	DE0006602006		660200		
Registered S	Share Cap	ital	EUR 520,375,765.57		192,495,476 no pa	ar value shares	EUR 2.70 notic	onal value per share	
Free Float as	s of June	2013	92.12%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribution		
Authoriz	ed Capita	I I (2012)	EUR 77,000,000	April 23, 2017	yes		cash		
Authorized Capital II (2010)		EUR 72,000,000	April 20, 2015	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)		
Authorized Capital III (2009)		EUR 99,000,000	April 21, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)		
Commen	nts		aggregate amount (47.66% without subscription rights				; Authorized Capita	Il II: share issuances	
Authorizatio Convertible and Similar (of April 21,	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consideration		
	ble Bonds vith Warra		up to EUR 750,000,000	April 20, 2015	yes (except up to	10% at market)	cash		
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Stri	ke Price	Comments		
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)				
	Conditional Capital underlying	Amount	EUR 48,659,656	.71					
Authorization		Comments		amount (9.35%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital					

Company ISIN WKN	Gerresheimer AG		DE000A0LD6E6		A0LD6E	
Registered Share Capital	EUR 31,400,000		31,400,000 no par v	alue shares	EUR 1 notional	value per share
Free Float as of June 2013	100%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2012)	EUR 15,700,000	April 25, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 500 rights (incl. those underlyin is limited to EUR 6,280,000	g convertible bonds of	or bonds with warrants i	issued without subs	cription rights und	er authorization below)
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consid	deration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 25, 2017	yes (except up to 10	0% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike	e Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)			
Conditional Capital underlying	Amount	EUR 6,280,000				
Authorization	Comments	amount (20%) is t	pelow the statutory limit	t of 50% of registere	ed share capital	

Company ISIN WKN	Gerry Weber International	Aktiengesellschaft	DE0003304101		330410	
Registered Share Capital	EUR 45,905,960		45,905,960 no par valu	ue shares	EUR 1 notional	value per share
Free Float as of June 2013	53.66%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2013)	EUR 22,952,980	June 5, 2018	against cash against contribution: yes contribution (except up to in kind: no 10% at market)		cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% rights is limited to 20% of req		ital (statutory limit); aggre	egate amount	of share issuance	s without subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of June 6, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 200,000,000	June 5, 2018	yes (except up to 10%	at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike P	Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)			
Conditional Capital underlying	Amount	EUR 4,590,590				
Authorization	Comments	amount (10%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Gildemeister Aktiengese	llschaft *	DE0005878003		587800	
Registered S	Share Cap	oital	EUR 164,880,053		63,415,405 no par	value shares	EUR 2.6 notiona	al value per share
Free Float as	s of June	2013	76.90%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2012)		EUR 69,776,093.40	May 17, 2017	against cash contribution: yes (except issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)	
Commen	its		amount (42.32%) is below company/group employees contribution in kind is limite	s are limited to EUR 5	,000,000; aggregate a	re capital; issuances amount of share issu	without subscriptio lances without subs	n rights to cription rights against
Authorizatio Convertible and Similar (of May 15, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rigi	hts	Type of Consideration	
	ble Bonds ith Warra		up to EUR 100,000,000	March 31, 2014	yes (except up to 1	10% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	max. 10 years	130% of reference prior to issuance o subscription period different in case of conversion)	of bonds / during d (determination		
	Conditional Capital underlying	Amount	EUR 37,500,000					
Authorization		Comments	amount (22.74%)	is below the statutory	/ limit of 50% of regis	stered share capital		

^{* 2013} annual general meeting resolved new company name to be DMG MORI SEIKI Aktiengesellschaft to be entered into the commercial register subject to certain conditions.

Company ISIN WKN		WKN	GSW Immobilien AG *	DE000GSW1111	GSW111
Registered S	hare Cap	ital	EUR 50,526,314	50,526,314 no par value shares	EUR 1 notional value per share
Free Float as	of June	2013	93.80%		

Authorized Capital	Amount	Term	Subscription Rigi	Subscription Rights		Type of Contribution	
Authorized Capital 2012	EUR 17,000,000	June 27, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes and investments in real estate or real estate portfolios only; debt-equity swap not possible)	
Authorized Capital 2011	EUR 500,000	March 17, 2016	no		cash		
Comments	amount of share issuances	March 17, 2016 no cash amount (34.64%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2012: aggregate share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2011: new ay only be issued to company/group employees					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 18, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 350,000,000	June 17, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes and investments in real estate or real estate portfolios only; debt- convertible swap not possible)

^{*} See footnote Deutsche Wohnen AG.

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	Conditional Capital 2013: EUR 7,500,000				
Authorization	Comments		together with other conditional capital outs 0% of registered share capital	tanding has to be applied towards the		

Company	ISIN WKN	Hannover Rück SE		DE0008402215		840221		
Registered Sha	are Capital	EUR 120,597,134		120,597,134 no pa	ar value shares	EUR 1 notional va	lue per share	
Free Float as o	of June 2013	49.78%						
Authorized Ca	pital	Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital 2010/I		EUR 60,298,567	May 3, 2015	against cash against contribution: yes (except up to 10% at market or issuances to company/group employees)		cash	in kind (for M&A purposes; debt- equity swap migh be possible)	
Comments		amount corresponds to 50% orights to company/group emp			aggregate amoun	it of share issuances	without subscription	
Authorization t Convertible Bo and Similar Ins (of May 3, 2011	onds struments	Amount of Principal	Term	Subscription Rig	hts	Type of Consideration		
Convertible		(1) up to EUR 500,000,000	May 2, 2016	against cash	against consideration in kind: no	cash	in kind	
Profit Partic		(2) up to EUR 500,000,000	_	consideration: yes (except up				
Bonds (3)	Profit-linked	(3) up to EUR 500,000,000		to 10% at market)				
Basic Term	ıs	Mandatory Feature	Term of Securities	Conversion / Stri	ke Price	Comments		
		no	max. 20 years	at least 80% of reference price determined prior to issuance of bonds		three parallel, identical authorizations that are secured by the same underlying conditional capital; share issuances again contribution in kind are limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 60,298,567						
Authorization		Comments	amount correspor	nds to 50% of registe	red share capital (statutory limit)		

Company	ISIN	WKN	HOCHTIEF Aktiengesellschaft DE0006070006		607000			
Registered S	Share Cap	oital	EUR 197,119,997.44		76,999,999 no par	value shares	EUR 2.56 noti	onal value per share
Free Float a	s of June	2013	35.70%					
Authorized Capital		Amount Term		Subscription Rights		Type of Contribution		
Authorized Capital I (2010)		EUR 35,840,002.56	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)	
Authorized Capital II (2011)		EUR 23,296,000	May 11, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)	
Commer	nts		aggregate amount (30%) is	below the statutory	limit of 50% of registe	red share capital; Au	uthorized Capital I	(2010): aggregate
			amount of share issuances aggregate amount of share capital					
Authorization Convertible and Similar (of May 12, 2	Bonds Instrumer		aggregate amount of share			nst contribution in ki		% of registered share
Convertible and Similar (of May 12, 2 Converti Bonds w Profit Pa	Bonds Instrumer 2011) ible Bonds vith Warra	nts s, nts, ns Rights or	aggregate amount of share capital	issuances without s	subscription rights agai	nst contribution in ki	nd is limited to 10	% of registered share
Convertible and Similar (of May 12, 2 Converti Bonds w Profit Pa	Bonds Instrumer 2011) ible Bonds vith Warra articipation aked Bond	nts s, nts, ns Rights or	aggregate amount of share capital Amount of Principal	Term	subscription rights agai	hts 10% at market)	Type of Cons	% of registered share

Conditional Capital underlying	Amount	EUR 49,280,000
Authorization	Comments	amount (25%) is below the statutory limit of 50% of registered share capital

Company ISIN WKN	HUGO BOSS AG		DE000A1PHFF7		A1PHFF				
Registered Share Capital	EUR 70,400,000		70,400,000 no par value sha	ares	EUR 1 notional value per share				
Free Float as of June 2013	32.47%								
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution				
Authorized Capital (2009)	EUR 35,200,000	May 13, 2014	against cash again contribution: yes in kin	st contribution d: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)			
Comments	amount corresponds to 50	amount corresponds to 50% of registered share capital (statutory limit)							
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration				
n/a	n/a	n/a	n/a		n/a				
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments				
	n/a	n/a	n/a		n/a				
Conditional Capital underlying	ng Amount	n/a							
Authorization	Comments	n/a							

Company	ISIN	WKN	Kabel Deutschland Holding AG *		DE000KD88880		KD8888		
Registered Share Capital Free Float as of June 2013			EUR 88,522,939		88,522,939 no par value shares		EUR 1 notional value per share		
			93.92%						
Authorized Capital			Amount Term		Subscription Rights		Type of Contribution		
Authorized Capital (2010)			EUR 45,000,000	February 18, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)	
Comments			at the time when the company's Authorized Capital (2010) was entered into the commercial register, the company's registered share capital amounted to EUR 90,000,000 and, thus, the company's authorized capital corresponded to 50% of its then registered share capital (statutory limit); in May 2012, the company's registered share capital was reduced by EUR 1,477,061						
Authorization to Issue Convertible Bonds and Similar Instruments (of March 15, 2010)			Amount of Principal	Term	Subscription Rights		Type of Consideration		
Bonds w Profit Pa	ible Bonds vith Warra articipation nked Bond	nts, n Rights or	up to EUR 1,500,000,000	March 14, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)	
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments		
		yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)					

^{*} The 2013 annual general meeting of Kabel Deutschland Holding AG has been scheduled for October 10, 2013; based on the meeting agenda, no resolutions will be voted on that would affect the company's authorizations for capital raisings or convertible bond issues.

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Conditional Capital underlying	Amount	EUR 45,000,000			
Authorization	Comments	at the time when the company's conditional capital was resolved by the annual general meeting, the company's registered share capital amounted to EUR 90,000,000 and, thus, the company's conditional capital corresponded to 50% of its then registered share capital (statutory limit)			

Company	ISIN	WKN	Klöckner & Co SE		DE000KC01000		KC0100	
Registered Share Capital			EUR 249,375,000		99,750,000 no par value shares		EUR 2.50 notional value per share	
Free Float as of June 2013			92.18%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2012			EUR 124,687,500	May 24, 2017	against cash contribution: yes(except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)
Commer	its		amount corresponds to 509 rights (incl. those underlyin EUR 49,875,000 of register	g convertible bonds of				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 24, 2013)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds or Bonds with Warrants		up to EUR 750,000,000	May 23, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- equity swap possible)	
Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments		
		yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued without subscription rights) is limited to EUR 49,875,000		

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Conditional Capital underlying	Amount	EUR 49,875,000
Authorization	Comments	amount (20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	KRONES Aktiengesellschaft		DE0006335003	633500
Registered Share Capital EUR 40,000,000			31,593,072 no par value shares	EUR 1.27 notional value per share		
Free Float as	of June 2	013	42.41%			
Authorized C	apital		Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2011)		EUR 10,000,000	June 15, 2016	yes	cash	
Comment	ts		amount (25%) is below the	e statutory limit of 50%	6 of registered share capital	
Authorization Convertible E and Similar I	Bonds	:s	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
		n/a	n/a	n/a	n/a	
	Conditional Capital underlying		Amount	n/a		
Authorization		Comments	n/a			

Company ISIN WKN	KUKA Aktiengesellschaft		DE0006204407	620440		
Registered Share Capital	EUR 94,622,423		36,393,240 no par value shares	EUR 2.6 notional value per share		
Free Float as of June 2013	75.59%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital 2011	EUR 44,090,059	May 25, 2016	against cash against contribution: yes contribution in (except up to kind: no 10% at market)	cash in kind (for M&A purposes; debt-equity swap possible)		
Comments	amount (46.60%) is below the subscription rights is limited to		0% of registered share capital; aggregate I share capital	e amount of share issuances without		
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to 508,800,000	June 4, 2018	against cash consideration: yes (except up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	in July 2013, the Company issued EUR 91,200,000 convertible bonds without subscription rights secured by up to 2,477,809 shares from underlying conditional capital		
Conditional Capital underlying Authorization	Amount		491,242.00 (original amount of conditional capital EUR 39,933,545.60) minus amount of nal capital securing July 2013 convertible bond issuance of EUR 6,442,303.40			
	Comments	original amount (42.20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

	Company	ISIN	WKN	LEG Immobilien AG	G Immobilien AG DE000LEG1110	
	Registered Share Capital		oital	EUR 52,963,444	52,963,444 no par value shares	1 EUR notional value per share
Ī	Free Float as of June 2013		2013	50% *		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		ibution
Authorized Capital (2013)	EUR 26,481,722	January 2, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% 1,324,086 shares; aggregate					

Authorization to Issue Convertible Bonds and Similar Instruments (of January 13, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 1,500,000,000	January 16, 2018	yes (except up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	No max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	Aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued or sold without subscription rights) is limited to 20% of registered share capital

^{*} According to the company's website (www.leg-nrw.de).

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Conditional Capital underlying	Amount	EUR 26,481,722
Authorization	Comments	amount corresponds to 50% of registered share capital (statutory limit)

Company ISIN WKN	Leoni AG		DE0005408884	DE0005408884			
Registered Share Capital	EUR 32,669,000		32,669,000 no pa	32,669,000 no par value shares		EUR 1 notional value per share	
Free Float as of June 2013	100%						
Authorized Capital	Amount	Term	Subscription Rig	ıhts	Type of Contrib	ution	
Authorized Capital (2012)	EUR 16,334,500	May 15, 2017	against cash against contribution: contribution in yes (except up kind: no to 10% at market)		cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without rights against contribution in kind is limited to 10% of registered share capital					without subscription	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2010)	Amount of Principal	Term	Subscription Rig	hts	Type of Consid	eration	
Convertible Bonds or Bonds with Warrants	up to EUR 400,000,000	May 5, 2015	yes (except up to	10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Stri	ike Price	Comments		
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period				
Conditional Capital underlying	Amount	EUR 14,850,000					
Authorization	Comments	amount (45.46%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	MAN SE		ordinary shares; MDAX oreference shares)	593700 (ordinar 593703 (prefere	y shares; MDAX) nce shares)	
Registered Share Capital		EUR 376,422,400		ar value ordinary share value preference share	EUR 2.56 notional value per ordinary/preference share			
Free Float as of June 2013		ordinary shares: 24.97%						
Authorized (Capital		Amount	Term	Term Subscription Rights			oution
Authorized Capital 2010		EUR 188,211,200	March 31, 2015	against cash against contribution: yes contribution in (except up to 10% kind: no at market or issuances to company/group employees)		cash in kind (for M&A purposes; debt-equity swap might be possible)		
Commen	ts		amount corresponds to 50% employees are limited to EUI convertible bonds or bonds we share capital; authorization is	R 4,000,000; aggrega vith warrants issued v	ate amount of share iss vithout subscription rig	suances without su	bscription rights (in	cl. those underlying
Authorizatio Convertible and Similar I (of April 1, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Right	s	Type of Conside	eration
Convertil Bonds w			up to EUR 2,500,000,000	March 31, 2015	yes (except up to 10	% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike	Price	Comments	
			yes	no max. term	at least 80% of refer determined prior to i bonds / during subso	ssuance of	issued in connect without subscript issued without su	tional capital to be tion with bonds issued ion rights (incl. shares ubscription rights under al 2010) is limited to

Conditional Capital underlying	Amount	EUR 76,800,000
Authorization	Comments	amount (20.40%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	METRO AG	DE0007257503 (o DE0007257537 (p	rdinary shares; MDAX) reference shares)		725750 (ordinary shares; MDAX) 725753 (preference shares)	
Registered S	Registered Share Capital		EUR 835,419,052.27		ar value ordinary shares value preference shares	EUR 2.56 notic ordinary/prefer		
Free Float as	s of June	2013	ordinary shares: 44.25%					
Authorized C	Capital		Amount	Term	Subscription Rights	Type of Contr	ibution	
Authorized Capital I (2012)		EUR 325,000,000	May 22, 2017	against cash against contribution: yes contributi (except up to kind: no 10% at market)	cash ion in	in kind (for M&A purposes only; debt- equity swap not possible)		
Commen	ts		amount (38.90%) is below t	he statutory limit of 5	50% of registered share capital; a	uthorization is limited to issu	uance of ordinary shares	
Convertible and Similar I	Authorization to Issue Convertible Bonds and Similar Instruments (of May 5, 2010)		Amount of Principal	Term	Subscription Rights	Type of Consid	deration	
Convertil Bonds w	ble Bonds ith Warra		up to EUR 1,500,000,000	May 4, 2015	yes (except up to 10% at marl	ket) cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
ye		yes	no max. term	at least 80% of reference price determined prior to issuance of during subscription period				
	Conditional Capital underlying Authorization		Amount	EUR 127,825,000)			
Authorizatio			Comments	amount (15.30%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	MTU Aero Engines Holdi	ng AG	DE000A0D9PT0		A0D9PT	
Registered Share Capital		EUR 52,000,000		52,000,000 no par value shares		EUR 1 notional value per share		
Free Float as	Free Float as of June 2013		97.58%					
Authorized Capital		Amount	Term	Subscription Righ	ts	Type of Contribu	ution	
Authoriz	Authorized Capital I 2010		EUR 5,200,000	April 21, 2015	yes (except up to 1	0% at market)	cash	
Authoriz	ed Capital	I II 2011	EUR 15,600,000	April 21, 2015	yes		cash	
Authorized Capital III 2011		EUR 5,200,000	April 21, 2015	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)	
Commen	its		aggregate amount correspond	onds to 50% of registe	red share capital (stat	utory limit)		
Authorizatio Convertible and Similar (of April 22,	Bonds Instrumen		Amount of Principal	Term	Subscription Righ	ts	Type of Conside	ration
	ble Bonds ith Warra		up to EUR 500,000,000	April 21, 2015	yes (except up to 10	0% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
		yes	no max. term	at least 80% of refe determined prior to bonds / during subs	issuance of			
	Conditional Capital underlying Authorization		Amount	EUR 22,360,000				
Autnorizatio			Comments		ether with other conditi 0% of registered share		nding has to be appli	ed towards the

Company	ISIN	WKN	NORMA Group SE		DE000A1H8BV3		A1H8BV			
Registered S	Share Cap	oital	EUR 31,862,400		31,862,400 no par	31,862,400 no par value shares		l value per share		
Free Float as	s of June	2013	100%							
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contr	ibution		
Authorized Capital 2011/II		EUR 15,931,200	April 5, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)			
Comments			amount corresponds to 50% of registered share capital (statutory limit)							
Authorizatio Convertible and Similar (of April 6, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consideration			
Bonds w Profit Pa	ble Bonds ith Warra rticipation ked Bond	nts, n Rights or	up to EUR 800,000,000	April 5, 2016	against cash: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	ce Price	Comments			
			yes	no max. term	at least 80% of refe determined prior to / during subscriptio	issuance of bonds				
	•	nderlying	Amount	EUR 12,505,000						
Authorizatio	Conditional Capital underlying Authorization		Comments	amount (39.25%)	amount (39.25%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	OSRAM Licht AG *		DE000LED4000		LED400			
Registered S	Share Cap	ital	EUR 104,689,400		104,689,400 no par value shares		1 EUR notional value per share			
Free Float as	s of June 2	2013	not publicly available							
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribut	tion		
Authorize	ed Capital	2013	EUR 52,344,700	February 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap might be possible)		
Commen	Comments		amount corresponds to 509	amount corresponds to 50% of registered share capital (statutory limit)						
Convertible and Similar I	Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2013)		Amount of Principal	Term	Subscription Rights		Type of Consideration			
	ble Bonds ith Warrar	~ -	up to EUR 300,000,000	February 28, 2018	yes (except up to	10% at market)	cash			
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments			
			yes	no max. term	at least 80% of re determined prior to bonds / during su (determination dif mandatory conve	to issuance of bscription period ferent in case of				
Conditional		derlying	Amount	EUR 10,207,216						
Authorizatio	n		Comments	amount (9.75%) is be	low the statutory lim	it of 50% of registe	red share capital			

 $^{^{\}ast}~$ Included in MDAX $^{\!0}$ from September 23, 2013.

Company	ISIN	WKN	ProSiebenSat.1 Media AG	i	DE0007771172		777117	
Registered	Share Cap	ital	EUR 218,797,200		218,797,200 no	par value ordinary shares	EUR 1 notional value per share	
Free Float a	s of June	2013	93.69%					
Authorized	Capital		Amount	Term	Subscription Rights		Type of Con	tribution
Authorized Capital 2013		EUR 109,398,600	July 22, 2018	against cash contribution: yes	against contribution in kind: <i>de facto</i> no	cash	in kind	
Commer	nts			e excluded from su		limit); cross-exclusion of sub ary shares and holders of ord		
Authorization to Issue Convertible Bonds and Similar Instruments (of June 4, 2009) *			Amount of Principal	Term	Subscription Rights		Type of Consideration	
	ible Bonds vith Warra		up to EUR 1,000,000,000	June 3, 2014	yes		cash	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / S	trike Price	Comments	
			yes	no max. term	subscription per	ce price determined during iod (determination different atory conversion)	rights possibl preference sl from subscrip bonds /bonds secured by u	on of subscription e, thus, holders of hares may be excluded otion of convertible s with warrants that are hoderlying conditional ordinary shares and
	Conditional Capital underlying	Amount	EUR 109,398,60	0				
Authorization	on *		Comments	amount corresponds to 50% of registered share capital (statutory limit); both, preference shares and/or ordinary shares can be issued				

^{*} Proposal for a new authorization to issue convertible bonds and similar instruments and new pertaining conditional capital was removed from the agenda of the annual general meeting 2013.

Company ISIN WKN	RATIONAL Aktiengesells	chaft	DE0007010803	701080
Registered Share Capital	EUR 11,370,000		11,370,000 no par value shares	EUR 1 notional value per share
Free Float as of June 2013	29.17%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
n/a	n/a	n/a	n/a	n/a
Comments	n/a			
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	Rheinmetall Aktiengesell	schaft	DE0007030009		703000		
Registered \$	Share Cap	oital	EUR 101,373,440		39,599,000 no par value	39,599,000 no par value shares		EUR 2.56 notional value per share	
Free Float a	s of June	2013	95.90%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital (2010)		EUR 50,000,000	May 10, 2015	against cash against contribution: yes contribution (except up to 10% at market or issuances to company/group employees)		cash	in kind (for M&A purposes only; debt-equity swap not possible)		
Commer	nts		amount (49.32%) is slightly subscription rights (incl. the authorization below) is limit 1,000,000	se underlying conve	rtible bonds or bonds with v	warrants issued	without subscript	on rights under	
Authorization Convertible and Similar (of May 11, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Cons	ideration	
	ble Bonds vith Warra		up to EUR 750,000,000	May 10, 2015	yes (except up to 10% a	at market)	cash		
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Pr	ice	Comments		
			yes	max. 20 years	at least 80% of reference determined prior to issu / during subscription pe (determination different mandatory conversion)	ance of bonds	underlying con issued in conn without subscr issued without authorized cap	ount of shares from ditional capital to be ection with bonds issued iption rights (incl. shares subscription rights under ital above) is limited to red share capital	
	onditional Capital underlying								
Conditional Authorization		nderlying	Amount	EUR 20,000,000					

Company ISIN WKN	RHÖN-KLINIKUM Aktieng	esellschaft	DE0007042301	704230			
Registered Share Capital	EUR 345,580,000		138,232,000 no par value shares	EUR 2.50 notional value per share			
Free Float as of June 2013	72.52%						
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution			
n/a	n/a	n/a	n/a	n/a			
Comments	n/a	/a					
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration			
n/a	n/a	n/a	n/a	n/a			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	n/a	n/a	n/a	n/a			
Conditional Capital underlying	Amount	n/a					
Authorization	Comments	n/a					

Company	ISIN	WKN	Salzgitter Aktiengesellscl	haft	DE0006202005		620200	
Registered	Share Ca	pital	EUR 161,615,273.31		60,097,000 no par value share	es	EUR 2.69 notional value per share	
Free Float a	s of June	2013	63.52%					
Authorized	Capital		Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2012		al 2012	EUR 80,807,636.65	May 23, 2017	against cash against contribution: yes contribution (except up to 10% at market or issuances to company/group employees)		cash	in kind (for M&A purposes; debt- equity swap might be possible)
Comme	nts		rights (incl. those underlying	convertible bonds,	e capital (statutory limit); aggregat bonds with warrants, profit partici ed share capital; share issuances	ipation right	ts or profit-linked bo	nds issued without
Authorization Convertible and Similar (of May 23,	Bonds Instrume		Amount of Principal	Term	Subscription Rights		Type of Consider	ation
Bonds w Profit Pa	ible Bond vith Warra articipation ked Bon	ants, on Rights or	up to EUR 1,000,000,000	May 22, 2018	yes (except up to 10% at mar	ket)	cash	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of during subscription period (determination different in cas mandatory conversion)	of bonds	without subscription	onal capital to be on with bonds issued on rights (incl. shares oscription rights under is limited to 20% of

Conditional Capital underlying	Amount	EUR 71,259,604.66
Authorization	Comments	amount (44.09%) is slightly below the statutory limit of 50% of registered share capital

Company ISIN WKN	Sky Deutschland AG		DE000SKYD000		SKYD00		
Registered Share Capital	EUR 877,200,755		877,200,755 no pa	877,200,755 no par value shares		EUR 1 notional value per share	
Free Float as of June 2013	45.17%						
Authorized Capital	Amount	Term	Subscription Rights		Type of Cor	ntribution	
Authorized Capital 2012	EUR 291,163,888	April 2, 2017	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible for shareholder Adelaide Holdings B.V.)	
Authorized Capital 2013	EUR 147,436,489	April 17, 2018	yes (except up to 1	0 % at market)	cash		
Comments	aggregate amount correspondences without surplication amount of share issuances Capital 2012) is limited to 2	bscription rights is without subscription	limited to 20% of region rights (including sh	stered share capital;	Authorized Cap	oital 2013: aggregate	
Authorization to Issue Convertible Bonds and Similar Instruments (Authorization of April 3, 2012)	Amount of Principal	Term	Subscription Righ	nts	Type of Cor	nsideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	April 2, 2017	yes (except up to 1	0% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strik	ce Price	Comments		
	yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination diffe mandatory convers	issuance of bonds n period erent in case of			

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Conditional Capital underlying	Amount	Authorization 2012: EUR 335,538,696
Authorization	Comments	amount (38.25%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	STADA Arzneimittel Aktie	ngesellschaft	DE0007251803		725180	
Registered S	Share Cap	oital	EUR 154,263,876.00		59,332,260 no par v	alue shares	EUR 2.60 notional value per share	
Free Float as	s of June	2013	100%					
Authorized C	Capital		Amount	Term	Subscription Rights		Type of Contrib	oution
Authorized Capital (2013)		EUR 77,134,304	June 4, 2018	against cash against contribution: yes contribution in (except up to kind: no 10% at market)		cash	in kind (for M&A purposes; debt- equity swap possible)	
Commen	ts		amount corresponds to 50% rights (including those unde					
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertil Bonds w Profit Pa Profit-lin	ith Warra rticipatio	nts, n Rights or	up to EUR 1,000,000,000	June 4, 2018	against cash consideration: yes (except up to 10% at market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike	e Price	Comments	
		yes no max. term 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		Aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital				
	Conditional Capital underlying		Amount	EUR 69,188,340				
Authorizatio	n		Comments) together with other co 50% of registered shar		tanding has to be a	applied towards the

Company	ISIN	WKN	Südzucker Aktiengesell	schaft	DE0007297004		729700	729700	
Registered S	Share Capit	tal	EUR 204,183,292		204,183,292 no par	204,183,292 no par value shares		EUR 1 notional value per share	
Free Float as	s of June 20	013	38,00%						
Authorized (Authorized Capital *		Amount	Term	Subscription Righ	Subscription Rights		ibution	
Authoriz	ed Capital 2	2013	EUR 12,000,000	July 31, 2018	against cash contribution: yes (except up to 3% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt- equity swap possible)	
Comments amount (5			amount (5.88%) is below	statutory limit of 50%	of registered share ca	pital			
Authorizatio Convertible and Similar	Bonds	s	Amount of Principal	Term	Subscription Rights		Type of Consideration		
n/a			n/a	n/a	n/a		n/a		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments		
			n/a	n/a	n/a)				
Conditional Capital underlying		derlying	Amount	n/a					
Authorizatio	n		Comments	n/a					

^{*} Proposal for cancellation of Authorized Capital 2009 and creation of a new Authorized Capital 2013 has been resolved by the annual general meeting 2013. However, as of September 9, 2013, this resolution has not been entered into the commercial register.

Company	ISIN	WKN	Symrise AG		DE000SYM9999		SYM999		
Registered S	Share Capit	al	EUR 118,173,300		118,173,300 no par	118,173,300 no par value shares		EUR 1 notional value per share	
Free Float as	s of June 20	013	94.14%						
Authorized C	Capital		Amount	Term	Subscription Righ	ts	Type of Contri	bution	
Authorized Capital (2011)		EUR 23,000,000	May 17, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)		
Commen	its		amount (19.46%) is below t subscription rights to compa				amount of share is	ssuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 14, 2013)		Amount of Principal	Term	Subscription Rights		Type of Consideration			
	ble Bonds o		up to EUR 1,000,000,000	May 13, 2018	against cash consid (except up to 10% a		cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments		
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying Authorization		lerlying	Amount	EUR 23,000,000					
			amount (19.46%) is below the statutory limit of 50% of registered share capital						

Company	ISIN	WKN	TAG Immobilien AG	TAG Immobilien AG		DE0008303504		830350	
Registered S	Share Cap	ital	EUR 130,737,996		130,737,996 no pa	130,737,996 no par value shares		1 EUR notional value per share	
Free Float as	s of June 2	2013	100%						
Authorized (Capital		Amount	Term	Subscription Rigi	nts	Type of Cont	ribution	
Authorized Capital 2012/I		EUR 8,190,307	June 13, 2017	against cash against contribution: yes contribution in (except up to kind: no 10% at market)		cash	in kind (for M&A purposes; debt-equity swap might be possible)		
Authorized Capital 2013/I		EUR 20,000,000	June 13, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)		
Commen	ts		aggregate amount (21.56% amount of share aggregate amount of share	without subscription	rights is limited to 209	% of registered share	e capital; Authoriz	zed Capital 2013/I:	
Authorizatio Convertible and Similar I (of July 14, 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rigi	hts	Type of Cons	sideration	
	ble Bonds ith Warrar		up to EUR 160,000,000	June 13, 2018	yes (except up to 1	10% at market)	cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	Comments	
			yes	no max. term	n at least 80% of reference price determined prior to issuance of bonds				
	Conditional Capital underlying		Amount	EUR 13,000,000					
Authorization			Comments	amount (10%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital					

Compan	Company ISIN WKN		Talanx Aktiengesellschaft	DE000TLX1005	TLX100	
Register	Registered Share Capital		EUR 315,782,102.50	252,625,682 no par value shares	1.25 EUR notional value per share	
Free Floa	t as of Sept	ember 2012	11.20%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2012)	EUR 142,522,200	September 28, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind
Comments	amount (45.13%) is below t limited to EUR 1,000,000	he statutory limit of 50	0% of registered shar	e capital; share issua	ances to company/grou	p employees are

Authorization to Issue Convertible Bonds and Similar Instruments (August 28, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds and Bonds with Warrants (Authorization I)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind
Profit Participation Rights (Authorization II)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind
Profit-linked Bonds (Authorization III)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind

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Basic Terms	Mandatory Feature Term of Securities Conversion / Strike		Conversion / Strike Price	Comments		
Authorization I	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be		
Authorization II	Yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	issued in connection with bonds issued without subscription rights against		
Authorization III	Yes	at least 80% of reference price		consideration in kind is limited to 20% of registered share capital		
Conditional Capital underlying Authorization	Amount	Conditional Capita	al III: EUR 26.000.000			
Authorization	Comments	amount (8.23%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50%; Conditional Capital III is securing bonds issued out of Authorizations I to III above				

Company	ISIN	WKN	TUI AG	DE000TUAG000	TUAG00	
Registered Share Capital		oital	EUR 645,182,786.85 252,373,570 no par value shares		EUR 2.56 notional value per share	
Free Float as of June 2013		2013	54.60%			

Authorized Capital	Amount	Term Subscription Rights		Type of Contribution
Authorized Capital (2011)	EUR 246,000,000	February 8, 2016	yes	cash
Authorized Capital (2013/I)	EUR 10,000,000	February 12, 2018	yes (except issuances to company/group employees)	cash
Authorized Capital (2013/II)	EUR 64,500,000	February 12, 2018	yes (except up to 10% at market)	cash
Comments aggregate amount (49.68%) is slightly below the statutory limit of 50% of registered share capital				

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (of May 13, 2009)	up to EUR 782,210,600.10	May 12, 2014	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds (of February 15, 2012)	up to EUR 1,000,000,000	February 14, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
Authorization 2009	yes	no max. term	120% or 130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	except for conversion/strike price, two identical authorizations; issuance of bonds based on both authorizations taken together must not exceed an amount of principal of EUR 1,000,000,000			
Authorization 2012	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)				
Conditional Capital underlying	Amount	Conditional Ca	Conditional Capital II (2009): EUR 969,651.20* Conditional Capital III (2012): EUR 120,000,000				
Authorization	Comments	towards the st in kind cannot	aggregate amount (18.75.%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital, upon conversion, company will delive treasury shares or shares issued under authorized capital				

^{*} Original amount of Conditional Capital II (EUR 100,000,000) minus amount of Conditional Capital II securing November 2009 convertible bond issuance of EUR 99,030,348.80 based on initial conversion price of EUR 5.630.

Company ISIN WKN	Wacker Chemie AG		DE000WCH8881	WCH888
Registered Share Capital	EUR 260,763,000		52,152,600 no par value shares	EUR 5 notional value per share
Free Float as of June 2013	28.76%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
n/a	n/a	n/a	n/a	n/a
Comments	n/a			
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	
One distance Constant and admin a	A	- /-		
Conditional Capital underlying Authorization	Amount	n/a		
- 13	Comments	n/a		

Company	ISIN	WKN	Wincor Nixdorf Aktienge	sellschaft	DE000A0CAYB2		A0CAYB		
Registered S	Share Cap	ital	EUR 33,084,988		33,084,988 no par value shares		EUR 1 notional va	EUR 1 notional value per share	
Free Float as	s of June	2013	90.01%						
Authorized (Capital		Amount	Term	Subscription Rig	ghts	Type of Contribu	ıtion	
Authorized Capital I 2009		EUR 3,308,498	January 18, 2014	yes (except up to	10% at market)	cash			
Authorized Capital II 2009		EUR 13,233,996	January 18, 2014	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)		
Commen	ts		aggregate amount corresp subscription rights is limited	onds to 50% of registe d to 20% of registered	red share capital (st share capital	atutory limit); aggrega	te amount of share	ssuances without	
Authorizatio Convertible and Similar I (of January 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Bonds w Profit Pa	ble Bonds ith Warra rticipatior ked Bond	nts, Rights or	up to EUR 500,000,000	January 20, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt- convertible swap might be possible)	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Str	rike Price	Comments		
			yes	max. 20 years	at least 90% of re determined prior (determination dif mandatory conve	to issuance of bonds fferent in case of	issued in connec without subscript issued without su	tional capital to be tion with bonds issued ion rights (incl. shares abscription rights capital) is limited to	

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Conditional Capital underlying Authorization	Amount	EUR 10,000,000
	Comments	amount (30.23%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

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