



**Authorizations for Capital Raisings
and Convertible Bond Issues (2013)**
DAX[®] and German MDAX[®] Companies

Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX[®] and German MDAX[®] companies based on their 2013 annual general meetings.

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to September 2013. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to September 2013 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

All information regarding the free float of the selected companies as of the last index rebalancing date in June 2013 was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under “Downloads” → “Composition & Indicators” → “Composition DAX” and “Composition MDAX”. Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 1.9 of the “Guide to the Equity Indices of Deutsche Börse” which is also available under www.dax-indices.com (“Downloads” → “Guides & Factsheets”). Inclusion in the DAX[®] and MDAX[®] requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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DAX[®] Companies

Company	ISIN	WKN	adidas AG	DE000A1EWWW0	A1EWWW
Registered Share Capital	EUR 209,216,186			209,216,186 no par value shares	1 EUR notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2013/I	EUR 50,000,000	July 1, 2018	yes	cash	
Authorized Capital 2013/II	EUR 25,000,000	July 1, 2016	no	in kind (for M&A and certain other purposes; debt-equity swap possible)	
Authorized Capital 2013/III	EUR 20,000,000	July 1, 2018	yes (except up to 10% at market)	cash	
Comments	aggregate amount (45.41%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2010)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 5, 2015	yes (except up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 29,700,000 (original amount of conditional capital (EUR 36,000,000) minus amount of conditional capital securing March 2012 convertible bond issuance of approx. 6,300,000)			
	Comments	amount (14.20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Allianz SE	DE0008404005	840400
Registered Share Capital			EUR 1,167,232,000	455,950,000 no par value shares	EUR 2.56 notional value per share
Free Float as of June 2013			99.40%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2010/I	EUR 550,000,000	May 4, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible)
Authorized Capital 2010/II	EUR 9,752,000	May 4, 2015	yes (except issuances to company/group employees)		cash	
Comments	aggregate amount (47.96%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2010/I: the 2012 annual general meeting resolved to modify the authorization and included a special purpose authorization for share issuances without subscription rights against cash contribution for the admission of shares to trading on a stock exchange in the People's Republic of China (limited up to 10% of registered share capital); aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds, bonds with warrants or profit participation rights issued without subscription rights under authorization below) is limited to EUR 232,396,800					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 5, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 10,000,000,000	May 4, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010/I) is limited to EUR 232,396,800 of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 250,000,000		
	Comments	amount (21.42%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital		

Company	ISIN	WKN	BASF SE	DE000BASF111	BASF11
Registered Share Capital	EUR 1,175,652,728.32		918,478,694 no par value shares		EUR 1.28 notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2009)	EUR 500,000,000	April 30, 2014	yes (except up to 10% at market)	cash	
Comments	amount (42.53%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001
Registered Share Capital	EUR 2,116,986,388.48		826,947,808 no par value shares		2.56 EUR notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2010)	EUR 530,000,000	April 29, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital II (2010)	EUR 211,698,560	April 29, 2015	yes (except up to 10% at market)		cash
Comments	aggregate amount (35.04%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances against contribution in kind are limited to EUR 423,397,120; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,000,000,000	April 29, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 211,698,560			
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
Registered Share Capital	EUR 655,989,413		601,995,196 no par value ordinary shares 53,994,217 no par value preference shares		EUR 1 notional value per ordinary/preference share
Free Float as of June 2013	ordinary shares: 53.40%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2009	EUR 3,201,945	May 13, 2014	no	cash	
Comments	amount (0.49%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Beiersdorf Aktiengesellschaft	DE0005200000	520000
Registered Share Capital	EUR 252,000,000		252,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	39.54%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2010)	EUR 42,000,000	April 28, 2015	yes		cash
Authorized Capital II (2010)	EUR 25,000,000	April 28, 2015	yes (except up to 10% at market)		cash
Authorized Capital III (2010)	EUR 25,000,000	April 28, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only, debt-equity swap not possible)
Comments	aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	April 28, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 42,000,000			
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	COMMERZBANK Aktiengesellschaft *	DE000CBK1001	CBK100
Registered Share Capital	EUR 1,138,506,941.00		1,138,506,941 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	75%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011	EUR 1,462,936,397.00	Mai 5, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash In kind (for M&A purposes; debt-equity swap possible)
Authorized Capital 2012/1	EUR 1,150,000,000.00	Mai 22, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash In kind (for M&A purposes; debt-equity swap possible)
Comments	aggregate amount (229.51%) is above the statutory limit of 50% of registered share capital as a result of the 2013 capital reduction by means of combination of shares; the company's management board has undertaken in the agenda for the general meeting 2013 that the issuance of new shares, if any, out of Authorized Capital 2011 and Authorized Capital 2012/1 will be limited to 50% of registered share capital; share issuances to company/group employees out of Authorized Capital 2011 are limited to EUR 20,000,000 of registered share capital; shares can be issued to the company's management board members and company/group employees and management out of Authorized Capital 2012/1 against contribution in kind of bonus compensation claims or similar compensation claims				
Authorization to Issue Convertible Bonds and Similar Instruments (of Mai 23, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 8,400,000,000	Mai 22, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)

* As a result of capital injections by the German government in 2008/2009, capital measures of COMMERZBANK Aktiengesellschaft which have a nexus to such capital injections are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	
Conditional Capital underlying Authorization	Amount	EUR 2,750,000,000		
	Comments	amount (241.54%) is above the statutory limit of 50% of registered share capital as a result of the 2013 capital reduction by means of combination of shares; the company's management board has undertaken in the agenda for the general meeting 2013 that the issuance of new shares, if any, out of this conditional capital is limited to 50% of registered share capital		

Company	ISIN	WKN	Continental Aktiengesellschaft	DE0005439004	543900
Registered Share Capital	EUR 512,015,316.48		200,005,983 no par value shares		EUR 2.56 notional value per share
Free Float as of June 2013	50.10%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2009	EUR 66,000,000	April 22, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital 2012	EUR 70,000,000	April 26, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: <i>de facto</i> no	cash in kind
Comments	aggregate amount (26.56%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2009: aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 27, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,500,000,000	April 26, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorizations	Amount	EUR 51,000,000			
	Comments	amount (9.96%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Daimler AG	DE0007100000	710000
Registered Share Capital	EUR 3,063,191,497.84		1,067,578,882 no par value shares	EUR 2.87 notional value per share	
Free Float as of June 2013	92.41%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2009	EUR 1,000,000,000	April 7, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (32.65%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 14, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	April 13, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 500,000,000			
	Comments	amount (16.32%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche Bank Aktiengesellschaft	DE0005140008	514000
Registered Share Capital			EUR 2,609,919,078.40	1,019,499,640 no par value shares	EUR 2.56 notional value per share
Free Float as of June 2013			99.97%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital III (2011)	EUR 691,200,000	April 30, 2016	yes		cash	
Authorized Capital 2013 I	EUR 230,400,000	April 30, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	aggregate amount (35.31%) is below the statutory limit of 50% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization I of May 27, 2010)	up to EUR 9,000,000,000	April 30, 2015	yes (except up to 10% at market)		cash
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization II of May 26, 2011)	up to EUR 9,000,000,000	April 30, 2016	yes (except up to 10% at market)		cash
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization III of May 31, 2012)	up to EUR 9,000,000,000	April 30, 2017	yes (except up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I (2010)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 80% of reference price determined prior to issuance of bonds / during subscription period	
Authorization II (2011)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 80% of reference price determined prior to issuance of bonds / during subscription period	
Authorization III (2012)	yes	max. 20 years or indefinite term (for Convertible Bonds or Bonds with Warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	
Conditional Capital underlying Authorization	Amount	Authorization I (2010): EUR 230,400,000; Authorization II (2011): EUR 230,400,000; Authorization III (2012): EUR 230,400,000		
	Comments	aggregate amount (26.48%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche Börse Aktiengesellschaft	DE0005810055	581005
Registered Share Capital	EUR 193,000,000		193,000,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	96.57%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2011)	EUR 5,200,000	May 11, 2016	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital II (2010)	EUR 27,800,000	May 26, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital III (2010)	EUR 19,500,000	May 26, 2015	yes		cash	
Authorized Capital IV (2012)	EUR 6,000,000	May 15, 2017	against cash contribution: yes (except issuances to company/group employees, management, and executive board members)	against contribution in kind: <i>de facto</i> no	cash	in kind
Comments	aggregate amount (30.31%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: share issuances without subscription rights to company/group employees are limited to EUR 3,000,000; Authorized Capital IV: share issuances without subscription rights to company/group employees, management, and executive board members are limited to 900,000 shares per financial year					

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Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
	Comments	n/a		

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft	DE0008232125	823212
Registered Share Capital	EUR 1,177,464,320.00		459,947,000 no par value shares		2.56 EUR notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital A (2010)	EUR 561,160,092	April 28, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital B (2009)	EUR 19,855,864.32	April 23, 2014	no		cash
Comments	aggregate amount (49.34%) is slightly below the statutory limit of 50%; Authorized Capital A: aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital; Authorized Capital B: limited to issuances of shares to company/group employees; special rules apply in respect of certain ownership thresholds under the Act to Safeguard Evidence of Ownership and Control of Airlines (<i>LuftNaSiG</i>)				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,500,000,000	May 2, 2016	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes only; debt-convertible swap not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 234,464,035.80			
	Comments	amount (19.91%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares			

Company	ISIN	WKN	Deutsche Post AG	DE0005552004	555200
Registered Share Capital	EUR 1,209,015,874		1,209,015,874 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	74.50%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 240,000,000	May 28, 2018	against cash contribution: yes (except up to 10% at market, issuances to company/group employees, management and executive board members or introduction to trading on a foreign stock exchange)		against contribution in kind: no cash in kind (for M&A purposes; debt-equity swap possible)
Comments	amount (19.85%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights	up to EUR 1,500,000,000	May 28, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max term.	at least 50% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 75,000,000				
	Comments	amount (6.2%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Deutsche Telekom AG	DE0005557508	555750
Registered Share Capital	EUR 11,395,008,263.68		4,451,175,103 no par value shares		EUR 2.56 notional value per share
Free Float as of June 2013	68.01%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2009/II	EUR 38,400,000	April 29, 2014	no		cash in kind
Authorized Capital 2013	EUR 2,176,000,000	May 15, 2018	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap possible in connection with M&A transaction)
Comments	aggregate amount (19.43%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2009/II: limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,500,000,000	May 2, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 1,100,000,000			
	Comments	amount (9.65%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	E.ON SE	DE000ENAG999	ENAG99
Registered Share Capital	EUR 2,001,000,000		2,001,000,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	95.29%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 460,000,000	May 2, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount (22.99%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 5,000,000,000	May 2, 2017	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 175,000,000			
	Comments	amount (8.75%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA	DE0005785802 (ordinary shares; DAX)	578580 (ordinary shares; DAX)
Registered Share Capital	EUR 307,549,688		307,549,688 no par value ordinary shares		EUR 1 notional value per ordinary share
Free Float as of June 2013	68.83%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2010/I	EUR 35,000,000	May 10, 2015	yes		cash
Authorized Capital 2010/II	EUR 25,000,000	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	aggregate amount (19.51%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Fresenius SE & Co. KGaA	DE0005785604	578560 (ordinary shares)
Registered Share Capital			EUR 177,037,336	177,037,336 no par value ordinary shares	EUR 1 notional value per ordinary share
Free Float as of June 2013			72.93%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2013)	EUR 40,320,000	May 16, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (22.77%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2012)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to 2,000,000,000	May 10, 2017	yes (except up to 10% at market)	cash

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	n/a	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized Capital is limited to 20% of registered share capital; in May 2012, the Company issued 13,800,000 shares without subscription rights out of its former Authorized Capital I (2011))

Conditional Capital underlying Authorization	Amount	Authorization III (2012): EUR 16,323,734
	Comments	amount (9.22%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	HeidelbergCement AG	DE0006047004	604700
Registered Share Capital	EUR 562,500,000		187,500,000 no par value shares		EUR 3 notional value per share
Free Float as of June 2013	74.89%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital I (2010)	EUR 225,000,000	May 5, 2015	yes (except up to 10% at market)	cash	
Authorized Capital II (2010)	EUR 56,100,000	May 5, 2015	no	in kind (for M&A purposes; debt-equity swap might be possible)	
Comments	aggregate amount (49.97%) is slightly below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 3,000,000,000	May 7, 2018	yes (except up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 168,000,000			
	Comments	amount (29.87%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered Share Capital	EUR 437,958,750		259,795,875 no par value ordinary shares 178,162,875 no par value preference shares		EUR 1 notional value per ordinary/preference share
Free Float as of June 2013	preference shares: 97.93%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2010	EUR 25,600,000	April 18, 2015	yes (except up to 10% at market)	cash	
Comments	amount (5.85%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Infineon Technologies AG	DE0006231004	623100
Registered Share Capital	EUR 2,160,612,664		1,080,306,332 no par value shares		EUR 2 notional value per share
Free Float as of June 2013	99.44%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2010/I	EUR 648,000,000	February 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital 2010/II	EUR 40,000,000	February 10, 2015	no		cash
Comments	aggregate amount (31.84%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2010/II: limited to share issuances to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 11, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,000,000,000	February 10, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 90% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 260,000,000			
	Comments	amount (12.03%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	K+S Aktiengesellschaft	DE000KSAG888	KSAG88	
Registered Share Capital			EUR 191,400,000	191,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013			90.12%			
Authorized Capital		Amount	Term	Subscription Rights		Type of Contribution
n/a		n/a	n/a	n/a		n/a
Comments		n/a				
Authorization to Issue Convertible Bonds and Similar Instruments		Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a		n/a	n/a	n/a		n/a
Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
		n/a	n/a	n/a		proposals for authorization to issue convertible bonds or bonds with warrants failed at annual general meetings in 2008, 2009 and 2010 (majority requirements were not met), no proposal at annual general meetings 2011, 2012 and 2013
Conditional Capital underlying Authorization		Amount	n/a			
		Comments	n/a			

Company	ISIN	WKN	LANXESS Aktiengesellschaft	DE0005470405	547040
Registered Share Capital	EUR 83,202,670		83,202,670 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	95%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2013)	EUR 16,640,534	May 22, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Authorized Capital II (2010)	EUR 16,640,534	May 27, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Comments	aggregate amount (40%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	May 17, 2016	against cash consideration: yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 16,640,534			
	Comments	amount (20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Linde Aktiengesellschaft	DE0006483001	648300
Registered Share Capital	EUR 474,176,962.56		185,225,376 no par value shares	EUR 2.56 notional value per share	
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2013)	EUR 47,000,000	May 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital II (2012)	EUR 37,119,265.28	May 3, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	aggregate amount (17.74%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances without subscription rights to company/group employees are limited to EUR 3,500,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 3,500,000,000	May 28, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 47,000,000			
	Comments	amount (9.91%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Merck Kommanditgesellschaft auf Aktien	DE0006599905	659990
Registered Share Capital	EUR 168,014,927.60		64,621,126 no par value shares		EUR 2.60 notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2013)	EUR 56,521,124.19	April 26, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: <i>de facto</i> no	cash in kind
Comments	amount (33.64%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft in München	DE0008430026	843002
Registered Share Capital	EUR 587,725,396.48			179,341,212 no par value shares	EUR 3.28 notional value per share
Free Float as of June 2013	88.76%				
Authorized Capital *	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011	EUR 10,000,000	April 19, 2016	no		cash
Authorized Capital 2013	EUR 280,000,000	April 24, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt- convertible swap might be possible)
Comments	aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2013: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2011: authorization is limited to share issuances to company/group employees				

* Proposal for cancellation of Authorized Capital 2009 and creation of a new Authorized Capital 2013 has been resolved by the annual general meeting 2013. However, as of September 9, 2013, this resolution has not been entered into the commercial register.

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Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 3,000,000,000	April 27, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under former Authorized Capital 2009) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 117,000,000				
	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital				

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
Registered Share Capital	EUR 1,573,748,477.44		575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
Free Float as of June 2013	ordinary shares: 84.99%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 22, 2009)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 6,000,000,000	April 21, 2014	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	125% or 135% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		except for conversion/strike price, two identical authorizations; issuances of bonds based on both authorizations taken together must not exceed amount of principal of EUR 6,000,000,000
Conditional Capital underlying Authorization	Amount	Conditional Capital I: EUR 143,975,680; Conditional Capital II: EUR 143,975,680			
	Comments	Conditional Capital I/II are identical, except for conversion/strike price; issuances of shares out of Conditional Capital I/II taken together must not exceed EUR 143,975,680; even based on aggregate amount (18.30%), Conditional Capital I/II are below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	SAP AG	DE0007164600	716460
Registered Share Capital	EUR 1,228,504,232		1,228,504,232 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	74.40%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2010)	EUR 250,000,000	June 7, 2015	yes		cash
Authorized Capital II (2010)	EUR 250,000,000	June 7, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital III (2010)	EUR 29,609,256	June 7, 2015	no		cash in kind
Comments	aggregate amount (40.70%) is below the statutory limit of 50% of registered share capital; Authorized Capital III is limited to share issuances to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 25, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 7,500,000,000	May 24, 2016	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	no	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 100,000,000			
	Comments	amount (8.14%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Siemens Aktiengesellschaft	DE0007236101	723610
Registered Share Capital	EUR 2,643,000,000		881,000,000 no par value shares		EUR 3 notional value per share
Free Float as of June 2013	90.14%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2009	EUR 520,800,000	January 26, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital 2011	EUR 90,000,000	January 24, 2016	no		cash
Comments	aggregate amount (23.11%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2011 is limited to share issuances to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants (Authorization I of January 26, 2010)	up to EUR 15,000,000,000	January 25, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
Convertible Bonds or Bonds with Warrants (Authorization II of January 25, 2011)	up to EUR 15,000,000,000	January 24, 2016	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
Authorization I (2010)	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		

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Authorization II (2011)	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period
Conditional Capital underlying Authorization	Amount	Authorization I: EUR 600,000,000; Authorization II: EUR 270,000,000	
	Comments	aggregate amount (32.92%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; Authorization I: bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or increase the registered share capital by way of contribution in kind; in February 2012, the Company issued Bonds with Warrants in the nominal amount of USD 3,000,000,000 without subscription rights secured by up to 21,900,000 shares (based on the information provided by public available sources, it is inexplicable whether Authorization I (2010) or Authorization II (2011) has been used for this issuance)	

Company	ISIN	WKN	ThyssenKrupp AG	DE0007500001	750000
Registered Share Capital	EUR 1,317,091,952.64		514,489,044 no par value shares		EUR 2.56 notional value per share
Free Float as of June 2013	74.67%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)	EUR 500,000,000	January 19, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount (37.96%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of January 23, 2009)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds	up to EUR 2,000,000,000	January 22, 2014	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Comment	the authorization to issue convertible bonds is not secured by an underlying conditional capital; upon conversion, company will deliver treasury shares (unless it is granted and exercises cash option)			

Company	ISIN	WKN	Volkswagen Aktiengesellschaft	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)	766400 (ordinary shares) 766403 (preference shares, DAX)
Registered Share Capital	EUR 1,190,995,445.76	295,089,818 no par value ordinary shares 170,142,778 no par value preference shares	EUR 2.56 notional value per ordinary/preference share		
Free Float as of June 2013	preference shares: 84.47%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2009)	EUR 179,444,485.12	December 2, 2014	yes		cash
Authorized Capital (2012)	EUR 109,999,997.44	April 18, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	aggregate amount (24.30%) is below the statutory limit of 50% of registered share capital; Authorized Capital (2009) is limited to issuance of preference shares; out of Authorized Capital (2012) ordinary and/or preference shares can be issued				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 22, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,300,000,000	April 21, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of preference shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under Authorized Capital 2009) is limited to 135,000,000 shares; in March 2010 company issued 64,904,498 preference shares out of Authorized Capital 2009	
Conditional Capital underlying Authorization	Amount	EUR 102,400,000			
	Comments	amount (8.60%) is below the statutory limit of 50% of registered share capital			

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Company	ISIN	WKN	Aareal Bank AG *	DE0005408116	540811
Registered Share Capital	EUR 179,571,663	59,857,221 no par value shares	3 EUR notional value per share		
Free Float as of June 2013	71.10%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 89,785,830	May 22, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to EUR 4,000,000; share issuances without subscription rights are limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 19, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 600,000,000	May 18, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 30,000,000			
	Comments	amount (16.71%) is below the statutory limit of 50% of registered share capital			

* As a result of a capital injection by the German government in 2009, capital measures of Aareal Bank AG which have a nexus to such capital injection are subject to the special regime of the German Financial Market Stabilization Acceleration Act (*Finanzmarktstabilisierungsbeschleunigungsgesetz*).

Company	ISIN	WKN	Aurubis AG	DE0006766504	676650
Registered Share Capital	EUR 115,089,210.88		44,956,723 no par value shares	EUR 2.56 notional value per share	
Free Float as of June 2013	75.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2011)	EUR 57,544,604.16	March 2, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights in cases of contribution in kind is limited to EUR 38,046,026.24				
Authorization to Issue Convertible Bonds and Similar Instruments (of March 1, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 700,000,000	February 28, 2017	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 52,313,277.44			
	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Axel Springer AG *	DE0005501357	550135
Registered Share Capital	EUR 98,940,000		98,940,000 no par value share		EUR 1 notional value per share
Free Float as of June 2013	41.30%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

* 2013 annual general meeting resolved transformation into Axel Springer SE.

Company	ISIN	WKN	Bilfinger SE	DE0005909006	590900
Registered Share Capital	EUR 138,072,381		46,024,127 no par value shares	EUR 3 notional value per share	
Free Float as of June 2013	78.37%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2010	EUR 69,000,000	April 14, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (49.97%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to EUR 27,600,000 and 20% of registered share capital (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below and treasury shares)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 18, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 17, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 15 years	at least 100% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010 and treasury shares) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 13,807,236			
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Brenntag AG	DE000A1DAHH0	A1DAHH
Registered Share Capital	EUR 51,500,000		51,500,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2010)	EUR 25,750,000	February 28, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of March 19, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	February 28, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 20,500,000			
	Comments	amount (39.81%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Celesio AG	DE000CLS1001	CLS100
Registered Share Capital	EUR 217,728,000		170,100,000 no par value shares		EUR 1.28 notional value per share
Free Float as of June 2013	50%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011	EUR 65,318,400	May 16, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital 2012	EUR 43,545,600	May 15, 2017	yes		cash
Comments	aggregate amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	May 15, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 21,772,800			
	Comments	amount (10%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche EuroShop AG	DE0007480204	748020
Registered Share Capital	EUR 53,945,536			53,945,536 no par value shares	EUR 1 notional value per share
Free Float as of June 2013	84.13%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 26,972,768	June 19, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 16, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 100,000,000	June 15, 2016	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued against contribution in kind without subscription rights under Authorized Capital 2010) is limited to 20% of registered share capital; in November 2012, the Company issued EUR 100,000,000 convertible bonds without subscription rights secured by up to approximately 2.700.000 shares from the underlying conditional capital

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Conditional Capital underlying Authorization	Amount	EUR 7,300,000 (original amount of conditional capital (EUR 10,000,000) minus amount of conditional capital securing November 2012 convertible bond issuance of approximately EUR 2,700,000)
	Comments	original amount (18.54%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Deutsche Wohnen AG	DE000A0HN5C6	A0HN5C
Registered Share Capital	EUR 168,907,143 *		168,907,143 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 80,378,000	May 27, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount (47.59%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 28, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 850,000,000	May 27, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)

* In connection with the intended takeover of GSW Immobilien AG the Company has convened an extraordinary general meeting to be held on September 30, 2013 and proposed to increase the Company's registered share capital through a direct capital increase without subscription rights against contribution in kind / cash contribution in the aggregate amount of up to EUR 135,413,049.

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013 and former Authorized Capital 2012) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 40,189,000		
	Comments	amount (23.79%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Dürr Aktiengesellschaft	DE0005565204	556520
Registered Share Capital	EUR 88,578,662.40		34,601,040 no par value shares		EUR 2.56 notional value per share
Free Float as of June 2013	71.10%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2009)	EUR 22,144,665.60	April 30, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (25%) is below the statutory limit of 50% of registered share capital; ordinary and/or preference shares can be issued; proposal for a new Authorized Capital (2013) was removed from the agenda of the annual general meeting 2013 as it became apparent that majority requirements could not be met				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 221,446,656	April 29, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes only; debt-convertible swap not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period		proposal for a new authorization to issue convertible bonds and similar instruments was removed from the agenda of the annual general meeting 2013 as it became apparent that majority requirements could not be met
Conditional Capital underlying Authorization	Amount	EUR 44,289,331.20			
	Comments	amount corresponds to 50% of registered share capital (statutory limit)			

Company	ISIN	WKN	ElringKlinger AG	DE0007856023	785602
Registered Share Capital	EUR 63,359,990		63,359,990 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	47.98%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 31,679,995	May 17, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Evonik Industries AG *	DE000EVNK013	EVNK01
Registered Share Capital	EUR 466,000,000		466,000,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	12.20%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2013)	EUR 4,660,000	March 10, 2018	no	cash	in kind
Comments	amount (1%) is below the statutory limit of 50% of registered share capital; new shares may only be issued to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a		
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

* Included in MDAX® from September 23, 2013.

Company	ISIN	WKN	FIELMANN Aktiengesellschaft	DE0005772206	577220
Registered Share Capital	EUR 54,600,000		42,000,000 no par value shares		EUR 1.30 notional value per share
Free Float as of June 2013	27.94%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011	EUR 5,000,000	July 6, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (9.16%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide	DE0005773303	577330
Registered Share Capital	EUR 922,670,540		92,267,054 no par value shares		EUR 10 notional value per share
Free Float as of June 2013	38.66%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2013)	EUR 3,500,000	May 30, 2018	yes (except issuances to company/group employees)	cash	
Comments	amount (0.38%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a		
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered Share Capital	EUR 70,980,000		35,490,000 no par value preference shares 35,490,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share	
Free Float as of June 2013	preference shares: 100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2009)	EUR 35,490,000	May 5, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances without subscription rights are limited to 20% of registered share capital; ordinary and/or preference shares can be issued				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a		
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	GEA Group Aktiengesellschaft	DE0006602006	660200
Registered Share Capital	EUR 520,375,765.57		192,495,476 no par value shares		EUR 2.70 notional value per share
Free Float as of June 2013	92.12%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2012)	EUR 77,000,000	April 23, 2017	yes		cash
Authorized Capital II (2010)	EUR 72,000,000	April 20, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Authorized Capital III (2009)	EUR 99,000,000	April 21, 2014	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	aggregate amount (47.66%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: share issuances without subscription rights against contribution in kind are limited to EUR 50,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 21, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	April 20, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 48,659,656.71			
	Comments	amount (9.35%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Gerresheimer AG	DE000A0LD6E6	A0LD6E
Registered Share Capital	EUR 31,400,000		31,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)	EUR 15,700,000	April 25, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to EUR 6,280,000 of registered share capital (corresponds to 20% of current registered share capital)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 25, 2017	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 6,280,000			
	Comments	amount (20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Gerry Weber International Aktiengesellschaft	DE0003304101	330410
Registered Share Capital	EUR 45,905,960		45,905,960 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	53.66%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2013)	EUR 22,952,980	June 5, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 6, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 200,000,000	June 5, 2018	yes (except up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	

Conditional Capital underlying Authorization	Amount	EUR 4,590,590
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Gildemeister Aktiengesellschaft *	DE0005878003	587800
Registered Share Capital	EUR 164,880,053		63,415,405 no par value shares	EUR 2.6 notional value per share	
Free Float as of June 2013	76.90%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)	EUR 69,776,093.40	May 17, 2017	against cash contribution: yes (except issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount (42.32%) is below the statutory limit of 50% of registered share capital; issuances without subscription rights to company/group employees are limited to EUR 5,000,000; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2009)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 100,000,000	March 31, 2014	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 10 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 37,500,000			
	Comments	amount (22.74%) is below the statutory limit of 50% of registered share capital			

* 2013 annual general meeting resolved new company name to be DMG MORI SEIKI Aktiengesellschaft to be entered into the commercial register subject to certain conditions.

Company	ISIN	WKN	GSW Immobilien AG *	DE000GSW1111	GSW111
Registered Share Capital	EUR 50,526,314		50,526,314 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	93.80%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 17,000,000	June 27, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes and investments in real estate or real estate portfolios only; debt-equity swap not possible)
Authorized Capital 2011	EUR 500,000	March 17, 2016	no		cash
Comments	aggregate amount (34.64%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2012: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2011: new shares may only be issued to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 18, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 350,000,000	June 17, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes and investments in real estate or real estate portfolios only; debt-convertible swap not possible)

* See footnote Deutsche Wohnen AG.

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	Conditional Capital 2013: EUR 7,500,000		
	Comments	amount (14.84%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Hannover Rück SE	DE0008402215	840221
Registered Share Capital	EUR 120,597,134		120,597,134 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	49.78%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2010/I	EUR 60,298,567	May 3, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights to company/group employees is limited to EUR 1,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants (1), Profit Participation Rights (2), Profit-linked Bonds (3)	(1) up to EUR 500,000,000	May 2, 2016	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind
	(2) up to EUR 500,000,000				
	(3) up to EUR 500,000,000				
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	no	max. 20 years	at least 80% of reference price determined prior to issuance of bonds		three parallel, identical authorizations that are secured by the same underlying conditional capital; share issuances against contribution in kind are limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 60,298,567			
	Comments	amount corresponds to 50% of registered share capital (statutory limit)			

Company	ISIN	WKN	HOCHTIEF Aktiengesellschaft	DE0006070006	607000
Registered Share Capital	EUR 197,119,997.44		76,999,999 no par value shares		EUR 2.56 notional value per share
Free Float as of June 2013	35.70%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2010)	EUR 35,840,002.56	May 10, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital II (2011)	EUR 23,296,000	May 11, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	aggregate amount (30%) is below the statutory limit of 50% of registered share capital; Authorized Capital I (2010): aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital II (2011): aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 11, 2016	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		

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Conditional Capital underlying Authorization	Amount	EUR 49,280,000
	Comments	amount (25%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	HUGO BOSS AG	DE000A1PHFF7	A1PHFF
Registered Share Capital	EUR 70,400,000		70,400,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	32.47%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2009)	EUR 35,200,000	May 13, 2014	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Kabel Deutschland Holding AG *	DE000KD88880	KD8888
Registered Share Capital	EUR 88,522,939		88,522,939 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	93.92%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2010)	EUR 45,000,000	February 18, 2015	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap might be possible)
Comments	at the time when the company's Authorized Capital (2010) was entered into the commercial register, the company's registered share capital amounted to EUR 90,000,000 and, thus, the company's authorized capital corresponded to 50% of its then registered share capital (statutory limit); in May 2012, the company's registered share capital was reduced by EUR 1,477,061					

Authorization to Issue Convertible Bonds and Similar Instruments (of March 15, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,500,000,000	March 14, 2015	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind (for M&A purposes; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)			

* The 2013 annual general meeting of Kabel Deutschland Holding AG has been scheduled for October 10, 2013; based on the meeting agenda, no resolutions will be voted on that would affect the company's authorizations for capital raisings or convertible bond issues.

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Conditional Capital underlying Authorization	Amount	EUR 45,000,000
	Comments	at the time when the company's conditional capital was resolved by the annual general meeting, the company's registered share capital amounted to EUR 90,000,000 and, thus, the company's conditional capital corresponded to 50% of its then registered share capital (statutory limit)

Company	ISIN	WKN	Klöckner & Co SE	DE000KC01000	KC0100
Registered Share Capital	EUR 249,375,000	99,750,000 no par value shares	EUR 2.50 notional value per share		
Free Float as of June 2013	92.18%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 124,687,500	May 24, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to EUR 49,875,000 of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 24, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	May 23, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued without subscription rights) is limited to EUR 49,875,000

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Conditional Capital underlying Authorization	Amount	EUR 49,875,000
	Comments	amount (20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	KRONES Aktiengesellschaft	DE0006335003	633500
Registered Share Capital	EUR 40,000,000		31,593,072 no par value shares		EUR 1.27 notional value per share
Free Float as of June 2013	42.41%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2011)	EUR 10,000,000	June 15, 2016	yes	cash	
Comments	amount (25%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	KUKA Aktiengesellschaft	DE0006204407	620440
Registered Share Capital	EUR 94,622,423		36,393,240 no par value shares	EUR 2.6 notional value per share	
Free Float as of June 2013	75.59%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011	EUR 44,090,059	May 25, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Comments	amount (46.60%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 30% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to 508,800,000	June 4, 2018	against cash consideration: yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		in July 2013, the Company issued EUR 91,200,000 convertible bonds without subscription rights secured by up to 2,477,809 shares from underlying conditional capital
Conditional Capital underlying Authorization	Amount	EUR 33,491,242.00 (original amount of conditional capital EUR 39,933,545.60) minus amount of conditional capital securing July 2013 convertible bond issuance of EUR 6,442,303.40			
	Comments	original amount (42.20%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	LEG Immobilien AG	DE000LEG1110	LEG111
Registered Share Capital	EUR 52,963,444			52,963,444 no par value shares	1 EUR notional value per share
Free Float as of June 2013	50% *				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2013)	EUR 26,481,722	January 2, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to 1,324,086 shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of January 13, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 1,500,000,000	January 16, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	No max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		Aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued or sold without subscription rights) is limited to 20% of registered share capital

* According to the company's website (www.leg-nrw.de).

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Conditional Capital underlying Authorization	Amount	EUR 26,481,722
	Comments	amount corresponds to 50% of registered share capital (statutory limit)

Company	ISIN	WKN	Leoni AG	DE0005408884	540888
Registered Share Capital	EUR 32,669,000		32,669,000 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)	EUR 16,334,500	May 15, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 6, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 400,000,000	May 5, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 14,850,000			
	Comments	amount (45.46%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	MAN SE	DE0005937007 (ordinary shares; MDAX) DE0005937031 (preference shares)	593700 (ordinary shares; MDAX) 593703 (preference shares)
Registered Share Capital	EUR 376,422,400		140,974,350 no par value ordinary shares 6,065,650 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
Free Float as of June 2013	ordinary shares: 24.97%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2010	EUR 188,211,200	March 31, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 4,000,000; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital; authorization is limited to issuance of ordinary shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	March 31, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2010) is limited to 20% of registered share capital

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Conditional Capital underlying Authorization	Amount	EUR 76,800,000
	Comments	amount (20.40%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	METRO AG	DE0007257503 (ordinary shares; MDAX) DE0007257537 (preference shares)	725750 (ordinary shares; MDAX) 725753 (preference shares)
Registered Share Capital	EUR 835,419,052.27	324,109,563 no par value ordinary shares 2,677,966 no par value preference shares		EUR 2.56 notional value per ordinary/preference share	
Free Float as of June 2013	ordinary shares: 44.25%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2012)	EUR 325,000,000	May 22, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (38.90%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 5, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	May 4, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 127,825,000			
	Comments	amount (15.30%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	MTU Aero Engines Holding AG	DE000A0D9PT0	A0D9PT
Registered Share Capital	EUR 52,000,000	52,000,000 no par value shares	EUR 1 notional value per share		
Free Float as of June 2013	97.58%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital I 2010	EUR 5,200,000	April 21, 2015	yes (except up to 10% at market)	cash	
Authorized Capital II 2011	EUR 15,600,000	April 21, 2015	yes	cash	
Authorized Capital III 2011	EUR 5,200,000	April 21, 2015	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	aggregate amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 22, 2010)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 21, 2015	yes (except up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 22,360,000			
	Comments	amount (43%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	NORMA Group SE	DE000A1H8BV3	A1H8BV
Registered Share Capital	EUR 31,862,400	31,862,400 no par value shares	1 EUR notional value per share		
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2011/II	EUR 15,931,200	April 5, 2016	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 6, 2011)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 800,000,000	April 5, 2016	against cash: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		
Conditional Capital underlying Authorization	Amount	EUR 12,505,000			
	Comments	amount (39.25%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	OSRAM Licht AG *	DE000LED4000	LED400
Registered Share Capital	EUR 104,689,400		104,689,400 no par value shares		1 EUR notional value per share
Free Float as of June 2013	not publicly available				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 52,344,700	February 28, 2018	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 300,000,000	February 28, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		
Conditional Capital underlying Authorization	Amount	EUR 10,207,216			
	Comments	amount (9.75%) is below the statutory limit of 50% of registered share capital			

* Included in MDAX® from September 23, 2013.

Company	ISIN	WKN	ProSiebenSat.1 Media AG	DE0007771172	777117
Registered Share Capital	EUR 218,797,200		218,797,200 no par value ordinary shares	EUR 1 notional value per share	
Free Float as of June 2013	93.69%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 109,398,600	July 22, 2018	against cash contribution: yes	against contribution in kind: <i>de facto</i> no	cash in kind
Comments	amount corresponds to 50% of registered share capital (statutory limit); cross-exclusion of subscription rights possible, thus, holders of preference shares may be excluded from subscription of ordinary shares and holders of ordinary shares may be excluded from subscription of preference shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 4, 2009) *	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	June 3, 2014	yes		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	125% of reference price determined during subscription period (determination different in case of mandatory conversion)		cross-exclusion of subscription rights possible, thus, holders of preference shares may be excluded from subscription of convertible bonds /bonds with warrants that are secured by underlying conditional capital from ordinary shares and vice versa
Conditional Capital underlying Authorization *	Amount	EUR 109,398,600			
	Comments	amount corresponds to 50% of registered share capital (statutory limit); both, preference shares and/or ordinary shares can be issued			

* Proposal for a new authorization to issue convertible bonds and similar instruments and new pertaining conditional capital was removed from the agenda of the annual general meeting 2013.

Company	ISIN	WKN	RATIONAL Aktiengesellschaft	DE0007010803	701080
Registered Share Capital	EUR 11,370,000		11,370,000 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	29.17%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Rheinmetall Aktiengesellschaft	DE0007030009	703000
Registered Share Capital	EUR 101,373,440		39,599,000 no par value shares	EUR 2.56 notional value per share	
Free Float as of June 2013	95.90%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2010)	EUR 50,000,000	May 10, 2015	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (49.32%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2010)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	May 10, 2015	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 20,000,000			
	Comments	amount (19.73%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	RHÖN-KLINIKUM Aktiengesellschaft	DE0007042301	704230
Registered Share Capital			EUR 345,580,000	138,232,000 no par value shares	EUR 2.50 notional value per share
Free Float as of June 2013			72.52%		
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200
Registered Share Capital	EUR 161,615,273.31		60,097,000 no par value shares	EUR 2.69 notional value per share	
Free Float as of June 2013	63.52%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012	EUR 80,807,636.65	May 23, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds, bonds with warrants, profit participation rights or profit-linked bonds issued without subscription rights) is limited to 20% of registered share capital; share issuances to company/group employees are limited to 5% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 22, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

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Conditional Capital underlying Authorization	Amount	EUR 71,259,604.66
	Comments	amount (44.09%) is slightly below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Sky Deutschland AG	DE000SKYD000	SKYD00
Registered Share Capital	EUR 877,200,755		877,200,755 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	45.17%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2012	EUR 291,163,888	April 2, 2017	against cash contribution: yes	against contribution in kind: no	cash	in kind (for M&A purposes; debt-equity swap possible for shareholder Adelaide Holdings B.V.)
Authorized Capital 2013	EUR 147,436,489	April 17, 2018	yes (except up to 10 % at market)		cash	
Comments	aggregate amount corresponds to 50% of registered share capital (statutory limit); Authorized Capital 2012: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2013: aggregate amount of share issuances without subscription rights (including shares issued without subscription rights out of Authorized Capital 2012) is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (Authorization of April 3, 2012)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	April 2, 2017	yes (except up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	

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Conditional Capital underlying Authorization	Amount	Authorization 2012: EUR 335,538,696
	Comments	amount (38.25%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	STADA Arzneimittel Aktiengesellschaft	DE0007251803	725180
Registered Share Capital	EUR 154,263,876.00		59,332,260 no par value shares		EUR 2.60 notional value per share
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2013)	EUR 77,134,304	June 4, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (including those underlying convertible bonds issued without subscription rights) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	June 4, 2018	against cash consideration: yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		Aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 69,188,340			
	Comments	amount (44.85%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Südzucker Aktiengesellschaft	DE0007297004	729700
Registered Share Capital	EUR 204,183,292		204,183,292 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	38,00%				
Authorized Capital *	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 12,000,000	July 31, 2018	against cash contribution: yes (except up to 3% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap possible)
Comments	amount (5.88%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a)		
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

* Proposal for cancellation of Authorized Capital 2009 and creation of a new Authorized Capital 2013 has been resolved by the annual general meeting 2013. However, as of September 9, 2013, this resolution has not been entered into the commercial register.

Company	ISIN	WKN	Symrise AG	DE000SYM9999	SYM999
Registered Share Capital	EUR 118,173,300		118,173,300 no par value shares		EUR 1 notional value per share
Free Float as of June 2013	94.14%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2011)	EUR 23,000,000	May 17, 2016	against cash contribution: yes (except up to 10% at market or issuances to company/group employees) against contribution in kind: no		cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	amount (19.46%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 1,000,000 shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 14, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 13, 2018	against cash consideration: yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 23,000,000			
	Comments	amount (19.46%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	TAG Immobilien AG	DE0008303504	830350
Registered Share Capital	EUR 130,737,996	130,737,996 no par value shares	1 EUR notional value per share		
Free Float as of June 2013	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012/I	EUR 8,190,307	June 13, 2017	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Authorized Capital 2013/I	EUR 20,000,000	June 13, 2018	against cash contribution: yes (except up to 10% at market)	against contribution in kind: no	cash in kind (for M&A purposes; debt-equity swap might be possible)
Comments	aggregate amount (21.56%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2012/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2013/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of July 14, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 160,000,000	June 13, 2018	yes (except up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		
Conditional Capital underlying Authorization	Amount	EUR 13,000,000			
	Comments	amount (10%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Talanx Aktiengesellschaft	DE000TLX1005	TLX100
Registered Share Capital			EUR 315,782,102.50	252,625,682 no par value shares	1.25 EUR notional value per share
Free Float as of September 2012			11.20%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2012)	EUR 142,522,200	September 28, 2017	against cash contribution: yes (except up to 10% at market or issuances to company/group employees)	against contribution in kind: no	cash	in kind
Comments	amount (45.13%) is below the statutory limit of 50% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000					

Authorization to Issue Convertible Bonds and Similar Instruments (August 28, 2012)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds and Bonds with Warrants (Authorization I)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind
Profit Participation Rights (Authorization II)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind
Profit-linked Bonds (Authorization III)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash	in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights against consideration in kind is limited to 20% of registered share capital
Authorization II	Yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	
Authorization III	Yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds	
Conditional Capital underlying Authorization	Amount	Conditional Capital III: EUR 26.000.000		
	Comments	amount (8.23%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50%; Conditional Capital III is securing bonds issued out of Authorizations I to III above		

Company	ISIN	WKN	TUI AG	DE000TUAG000	TUAG00
Registered Share Capital			EUR 645,182,786.85	252,373,570 no par value shares	EUR 2.56 notional value per share
Free Float as of June 2013			54.60%		
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2011)	EUR 246,000,000	February 8, 2016	yes		cash
Authorized Capital (2013/I)	EUR 10,000,000	February 12, 2018	yes (except issuances to company/group employees)		cash
Authorized Capital (2013/II)	EUR 64,500,000	February 12, 2018	yes (except up to 10% at market)		cash
Comments	aggregate amount (49.68%) is slightly below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (of May 13, 2009)	up to EUR 782,210,600.10	May 12, 2014	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds (of February 15, 2012)	up to EUR 1,000,000,000	February 14, 2017	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization 2009	yes	no max. term	120% or 130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	except for conversion/strike price, two identical authorizations; issuance of bonds based on both authorizations taken together must not exceed an amount of principal of EUR 1,000,000,000
Authorization 2012	yes	no max. term	at least 60% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	
Conditional Capital underlying Authorization	Amount	Conditional Capital II (2009): EUR 969,651.20* Conditional Capital III (2012): EUR 120,000,000		
	Comments	aggregate amount (18.75.%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital, upon conversion, company will deliver treasury shares or shares issued under authorized capital		

* Original amount of Conditional Capital II (EUR 100,000,000) minus amount of Conditional Capital II securing November 2009 convertible bond issuance of EUR 99,030,348.80 based on initial conversion price of EUR 5.630.

Company	ISIN	WKN	Wacker Chemie AG	DE000WCH8881	WCH888
Registered Share Capital	EUR 260,763,000		52,152,600 no par value shares		EUR 5 notional value per share
Free Float as of June 2013	28.76%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a		
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Wincor Nixdorf Aktiengesellschaft	DE000A0CAYB2	A0CAYB
Registered Share Capital	EUR 33,084,988		33,084,988 no par value shares	EUR 1 notional value per share	
Free Float as of June 2013	90.01%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I 2009	EUR 3,308,498	January 18, 2014	yes (except up to 10% at market)		cash
Authorized Capital II 2009	EUR 13,233,996	January 18, 2014	against cash contribution: yes	against contribution in kind: no	cash in kind (for M&A purposes only; debt-equity swap not possible)
Comments	aggregate amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of January 27, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 500,000,000	January 20, 2018	against cash consideration: yes (except up to 10% at market)	against consideration in kind: no	cash in kind (for M&A purposes; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 90% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

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Conditional Capital underlying Authorization	Amount	EUR 10,000,000
	Comments	amount (30.23%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

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