

Authorizations for Capital Raisings and Convertible Bond Issues (2018)

DAX[®] and German MDAX[®] Companies

Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX® and German MDAX® companies based on their 2018 annual general meetings.*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to August 8, 2018. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to August 8, 2018 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

Consistent with the nature of the booklet as a summary overview, the information on the authorizations for capital raisings and convertible bond issuances provided herein is limited to the key parameters of the relevant authorized capital, convertible bond authorization and conditional capital. A more detailed analysis of, e.g., the feasibility of a certain capital raising will always require a comprehensive review of the complete wording of the authorization(s) concerned. In particular, the amount of new shares, convertible bonds or treasury shares previously issued or sold under exclusion of subscription rights during the term of the authorization available for the proposed capital raising typically will have to be applied towards the volume limitations applicable to such capital raising in case of an exclusion of subscription rights.

The companies covered in this booklet are the DAX® and German MDAX® companies as of the last index rebalancing date on September 5, 2018. All information regarding their free float is provided as of September 2018 and was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Resources" → "Composition & Indicators" → "DAX" and "MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the "Guide to the Equity Indices of Deutsche Börse AG" which is available on the website of Deutsche Börse Cash Market. Inclusion in the DAX® and MDAX® requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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* Annual general meetings prior to August 8, 2018

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Company	ISIN	WKN	adidas AG	DE000A1EWWW0	A1EWWW
Registered Share Capital	EUR 209,216,186			209,216,186 no par value shares	EUR 1 notional value per share
Free Float as of September 2018	86.67%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2016	EUR 4,000,000	June 14, 2021	no	cash	
Authorized Capital 2017/I	EUR 50,000,000	June 7, 2022	yes, but can be excluded in certain cases	cash	
Authorized Capital 2017/II	EUR 16,000,000	June 7, 2020	yes, but can be excluded in certain cases	in kind	
Authorized Capital 2017/III	EUR 20,000,000	June 7, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Comments	aggregate amount (43.02%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2016: authorization is limited to issuances of shares to company/group employees; Authorized capital 2017/II and 2017/III: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000*	May 8, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

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* adidas AG issued equity-neutral convertible bonds in the amount of EUR 500,000,000 under this authorization on September 5, 2018. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period / prior to determination of conversion or strike price (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 12,500,000		
	Comments	amount (5.97%) together with other conditional capital outstanding (23.18% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Allianz SE	DE0008404005	840400
Registered Share Capital	EUR 1,169,920,000		429,875,783 no par value shares	EUR 2.72 notional value per share	
Free Float as of September 2018	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018/I	EUR 334,960,000	May 8, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Authorized Capital 2018/II	EUR 15,000,000	May 8, 2023	no		cash	
Comments	aggregate amount (29.91%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2018/I: aggregate amount of shares issued under this authorization and of shares issued in respect of outstanding conversion rights or conversion obligations from bonds issued during the term of this authorization is limited to EUR 467,968,000; aggregate amount of share issuances without subscription rights under this authorization is limited to EUR 116,992,000; Authorized Capital 2018/II: share issuances to company/group employees					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 15,000,000,000	May 8, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization / shares issued in connection with the outstanding EUR 500,000,000 convertible bond of 2011 and shares issued without subscription rights out of Authorized Capital 2018/I is limited to EUR 116,992,000
Conditional Capital underlying Authorization (Conditional Capital 2010/2018)	Amount	EUR 250,000,000		
	Comments	amount (21.37%) is below the statutory limit of 50% of registered share capital; the Conditional Capital 2010/2018 is securing bonds issued under the authorization of May 9, 2018 (up to EUR 230,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)		

Company	ISIN	WKN	BASF SE	DE000BASF111	BASF11
Registered Share Capital	EUR 1,175,652,728.32		918,478,694 no par value shares		EUR 1.28 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)	EUR 500,000,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (42.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	May 11, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A purposes; debt-convertible-swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 117,565,184		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001
Registered Share Capital			EUR 2,387,333,027.84	932,551,964 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2018			100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2014)	EUR 339,013,360.64	April 28, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital II (2014)	EUR 132,338,560	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Comments	aggregate amount (19.74%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances against contribution in kind are limited to EUR 423,397,120; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,000,000,000*	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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* Bayer Aktiengesellschaft issued mandatory convertible bonds in the amount of EUR 4,000,000,000 under this authorization on November 22, 2016. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 211,698,560		
	Comments	amount (8.87%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
Registered Share Capital	EUR 657,600,600		601,995,196 no par value ordinary shares 55,605,404 no par value preference shares	EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	ordinary shares: 53.23%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2014)	EUR 3,654,383	May 14, 2019	no	cash	
Comments	amount (0.56%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Beiersdorf Aktiengesellschaft	DE0005200000	520000
Registered Share Capital	EUR 252,000,000		252,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	39%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2015)	EUR 42,000,000	March 30, 2020	yes, but can be excluded in certain cases		cash
Authorized Capital II (2015)	EUR 25,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Authorized Capital III (2015)	EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of March 31, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization	Amount	EUR 42,000,000		
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Continental Aktiengesellschaft	DE0005439004	543900
Registered Share Capital	EUR 512,015,316.48		200,005,983 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2018	54%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorizations	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Covestro AG	DE0006062144	606214
Registered Share Capital	EUR 202,500,000		202,500,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	90.13%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 101,250,000	October 2, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of September 1, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants and/ or Profit Participation Rights	up to EUR 1,500,000,000	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying Authorization	Amount	EUR 70,000,000			
	Comments	amount (34.57%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Daimler AG	DE0007100000	710000
Registered Share Capital	EUR 3,069,671,971.76		1,069,837,447 no par value shares	EUR 2.87 notional value per share	
Free Float as of September 2018	83.48%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 1,000,000,000	April 4, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (32.58%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 500,000,000		
	Comments	amount (16.29%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	DEUTSCHE BANK AKTIENGESELLSCHAFT	DE0005140008	514000
Registered Share Capital	EUR 5,290,939,215.36		2,066,773,131 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2018	92.02%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2017/I)	EUR 512,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital (2017/II)	EUR 2,048,000,000	April 30, 2022	yes, but can be excluded in certain cases	cash	
Comments	aggregate amount (48.38%) is slightly below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Profit Participation Rights (with Warrants or conversion feature), Hybrid Bonds or Bonds with Warrants or Convertible Bonds	up to EUR 12,000,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must qualify as additional tier 1 capital under applicable EU law	
Conditional Capital underlying Authorization	Amount	EUR 512,000,000			
	Comments	amount (9.67%) together with other conditional capital outstanding (9.77% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche Börse Aktiengesellschaft	DE0005810055	581005
Registered Share Capital	EUR 193,000,000		193,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	95.81%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2016)	EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash in kind
Authorized Capital II (2015)	EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Authorized Capital III (2015)	EUR 38,600,000	May 12, 2020	yes, but can be excluded in certain cases		cash
Authorized Capital IV (2017)	EUR 6,000,000	May 16, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash in kind
Comments	aggregate amount (40%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20 % of registered share capital				

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 19,300,000		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft	DE0008232125	823212
Registered Share Capital	EUR 1,212,554,716.16	473,654,186	no par value shares	EUR 2.56	notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital A (2015)	EUR 547,180,702.56	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital B (2014)	EUR 10,776,673.28	April 28, 2019	no		cash
Comments	aggregate amount (46,02%) is below the statutory limit of 50% of registered share capital; Authorized Capital A: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital B: limited to issuances of shares to company/group employees; special rules apply in respect of certain ownership thresholds under the Act to Safeguard Evidence of Ownership and Control of Airlines (<i>Lufthansa</i>)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,500,000,000	April 27, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	EUR 237,843,840		
	Comments	amount (19.62%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares		

Company	ISIN	WKN	Deutsche Post AG	DE0005552004	555200
Registered Share Capital	EUR 1,228,707,545		1,228,707,545 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	76.46%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 160,000,000	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (13.02%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 24, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights	up to EUR 1,500,000,000	April 23, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	Deutsche Post issued 10,000 convertible bonds with an aggregate principal amount of EUR 1,000,000,000 under the revoked in the meantime authorization of April 28, 2017
Conditional Capital underlying Authorization (Conditional Capital 2018/2)	Amount	EUR 33,000,000		
	Comments	amount (2.69%) together with other conditional capital outstanding (15.61% in the aggregate) is below the statutory limit of 50% of registered share capital; amount of outstanding conditional capital underlying the authorization of April 28, 2017: EUR 75,000,000		

Company	ISIN	WKN	Deutsche Telekom AG	DE0005557508	555750
Registered Share Capital	EUR 12,189,334,005.76	4,761,458,596	no par value shares	EUR 2.56	notional value per share
Free Float as of September 2018	67.72%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 3,600,000,000	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (29.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 8,000,000,000	May 16, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares to be issued in connection with bonds issued without subscription rights under this authorization and of shares issued without subscription rights after May 17, 2018 is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 1,200,000,000			
	Comments	amount (9.84%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	E.ON SE	DE000ENAG999	ENAG99
Registered Share Capital			EUR 2,201,099,000	2,201,099,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			98.46%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 460,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for scrip dividend)	cash	in kind (possible: scrip dividend)
Comments	amount (20.90%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 5,000,000,000	May 9, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes but can be excluded	cash	in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 175,000,000		
	Comments	amount (7.95%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Fresenius SE & Co. KGaA	DE0005785604 (ordinary shares)	578560 (ordinary shares)
Registered Share Capital	EUR 554,710,473		554,710,473 no par value ordinary shares	EUR 1 notional value per ordinary share	
Free Float as of September 2018	73.72%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2018)	EUR 125,000,000	May 17, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (22.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 17, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital III)	Amount	EUR 48,971,202			
	Comments	amount (8.83%) together with other conditional capital outstanding (15.10% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA	DE0005785802 (ordinary shares)	578580 (ordinary shares)
Registered Share Capital	EUR 308,111,000		308,111,000 no par value ordinary shares	EUR 1 notional value per ordinary share	
Free Float as of September 2018	68.83%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2015/I	EUR 35,000,000	May 18, 2020	yes, but can be excluded in certain cases	cash	
Authorized Capital 2015/II	EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	aggregate amount (19.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	HeidelbergCement AG	DE0006047004	604700
Registered Share Capital	EUR 595,249,431			198,416,477 no par value shares	EUR 3 notional value per share
Free Float as of September 2018	74.48%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital I (2015)	EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital II (2015)	EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes and scrip dividend)	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Comments	aggregate amount (41.98%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 4,000,000,000	May 8, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 118,800,000			
	Comments	amount (19.96%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered Share Capital	EUR 437,958,750		259,795,875 no par value ordinary shares 178,162,875 no par value preference shares	EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	preference shares: 97.93%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (10%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares; share issuances against contribution in kind are limited to 10% of the registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a

Conditional Capital underlying Authorization	Amount	Comments
	n/a	n/a

Company	ISIN	WKN	Infineon Technologies AG	DE0006231004	623100
Registered Share Capital	EUR 2,272,401,858		1,136,200,929 no par value shares	EUR 2 notional value per share	
Free Float as of September 2018	99.47%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015/I	EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Authorized Capital 2016/I	EUR 30,000,000	February 17, 2021	no		cash
Comments	amount (31.07%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016/I: authorization is limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 22, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 4,000,000,000	February 21, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 260,000,000		
	Comments	amount (11.44%) together with other conditional capital outstanding (11.79% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Linde Aktiengesellschaft*	DE000A2E4L75 DE0006483001*	A2E4L7 648300
Registered Share Capital	EUR 475,476,940.80		185,733,180 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2018	91.95%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2018)	EUR 47,000,000	May 2, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap)
Authorized Capital II (2016)	EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (19.77%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances without subscription rights to company/group employees are limited to EUR 3,500,000; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				

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* In connection with the proposed merger of Linde Aktiengesellschaft with Praxair Inc., Linde plc. published a voluntary takeover offer ("Exchange Offer") for the shares of Linde Aktiengesellschaft on August 15, 2017. Linde shares tendered pursuant to the Exchange Offer trade under ISIN DE000A2E4L75, Linde shares not tendered continue to trade under ISIN DE0006483001.

Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 4,500,000,000	May 2, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights (except share issuances to company/group employees)
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 47,000,000		
	Comments	amount (9.88%) together with other conditional capital outstanding (12.04% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	MERCK Kommanditgesellschaft auf Aktien	DE0006599905	659990
Registered Share Capital	EUR 168,014,927.60		129,242,252 no par value shares		EUR 1.30 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 56,521,124.19	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (33.64%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 27, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	April 26, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash In kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital II)	Amount	EUR 16,801,491.20		
	Comments	amount (10%) together with other conditional capital outstanding (49.52% in the aggregate) is slightly below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft	DE0008430026	843002
Registered Share Capital	EUR 587,725,396.48		149,538,477 no par value shares		EUR 3.93 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 10,000,000	April 22, 2020	no		cash
Authorized Capital 2017	EUR 280,000,000	April 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes; scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)
Comments	aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2015: authorization is limited to share issuances to company/group employees; Authorized Capital 2017: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 23, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 117,000,000		
	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
Registered Share Capital	EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share		
Free Float as of September 2018	ordinary shares: 93.67%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2018)	EUR 314,749,693.44	April 25, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (20%) is below the statutory limit of 50% of registered share capital; limited to issuances of ordinary shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	SAP SE	DE0007164600	716460	
Registered Share Capital	EUR 1,228,504,232		1,228,504,232 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	85.11%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2015)	EUR 250,000,000	May 19, 2020	yes, but can be excluded in certain cases		cash	
Authorized Capital II (2015)	EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)
Comments	aggregate amount (40.70%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 10,000,000,000	May 11, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital I)	Amount	EUR 100,000,000		
	Comments	amount (8.14%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Siemens Aktiengesellschaft	DE0007236101	723610
Registered Share Capital	EUR 2,550,000,000		850,000,000 no par value shares		EUR 3 notional value per share
Free Float as of September 2018	95.69%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016	EUR 90,000,000	January 25, 2021	no		cash
Comments	aggregate amount (24.26%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2014: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016 : limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds or Bonds with Warrants and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants (Authorization of January 27, 2015)	up to EUR 15,000,000,000	January 26, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
Authorization 2015	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Conditional Capital underlying Authorizations	Amount	Conditional Capital 2015: EUR 240,000,000; Conditional Capital 2014: EUR 240,000,000				
	Comments	aggregate amount (18.82%) together with other conditional capital outstanding (42.38% in the aggregate) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	thyssenkrupp AG	DE0007500001	750000
Registered Share Capital			EUR 1,593,681,256.96	622,531,741 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2018			79.07%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 225,119,887.36	January 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (14.13%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds	up to EUR 2,000,000,000	January 16, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights

Conditional Capital underlying Authorization	Amount	EUR 250,000,000
	Comments	amount (15.67%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)	766400 (ordinary shares) 766403 (preference shares, DAX)
Registered Share Capital	EUR 1,283,315,873.28		295,089,818 no par value ordinary shares 206,205,445 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
Free Float as of September 2018	preference shares: 88.74%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2015)	EUR 179,200,000	May 4, 2020	yes	cash	
Comments	amount (13.96%) is below the statutory limit of 50% of registered share capital; Authorized Capital (2015) is limited to issuance of preference shares				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Vonovia SE	DE000A1ML7J1	A1ML7J
Registered Share Capital			EUR 518,077,934	518,077,934 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			93.13%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018	EUR 242,550,413	May 8, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount (46.82%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital;: share issuances without subscription rights to company/group employees are limited to 2,500,000 shares					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 9,702,916,520	May 8, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 242,550,413		
	Comments	amount (46.82%) is slightly below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Wirecard AG	DE0007472060	747206
Registered Share Capital	EUR 123,565,586		123,565,586 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 30,000,000	June 17, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (24.28%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 16, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 300,000,000	June 15, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 12,356,558		
	Comments	amount (10%) together with other conditional capital outstanding (10.50% in the aggregate) is below the statutory limit of 50% of registered share capital		

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Company	ISIN	WKN	1 & 1 Drillisch AG	DE0005545503	554550
Registered Share Capital	EUR 194,441,113.90			176,764,649 no par value shares	EUR 1.1 notional value per share
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 97,220,556.40	January 11, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of January 12, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 10,000,000,000	January 11, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 96,800,000			
	Comments	amount (49.78%) is slightly below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Aareal Bank AG	DE0005408116	540811
Registered Share Capital	EUR 179,571,663	59,857,221 no par value shares	EUR 3 notional value per share		
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 89,785,830	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to EUR 4,000,000; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Profit Participation Rights (with warrants or conversion feature)	up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded in case of profit participation rights without conversion rights (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-profit participation right swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 89,785,830		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	alstria office REIT-AG	DE000A0LD2U1	A0LD2U
Registered Share Capital	EUR 177,416,497		177,416,497 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	n/a				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018	EUR 33,950,413	April 25, 2023	against cash contribution: yes, but can be excluded up to 10% at market	against contribution in kind: yes but can be excluded	cash	in kind
Comments	amount (19.14%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, thereof (i) up to 5% against cash contribution at market or contribution in kind, and (ii) up to 5% against contribution in kind in the form of real estate or against cash contribution if the proceeds are used for the acquisition or financing of real estate or the repayment of unsecured debt					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
Mandatory Convertible Profit Participation Rights (Authorization of May 16, 2017)	up to EUR 1,000,000	May 15, 2022	no	cash
Mandatory Convertible Profit Participation Rights (Authorization of May 6, 2015)	up to EUR 500,000	May 5, 2020	no	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization 2017	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Authorization 2015	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Conditional Capital underlying Authorizations	Amount	Conditional Capital III 2017: EUR 1,000,000; Conditional Capital III 2015: EUR 356,250		
	Comments	aggregate amount (0.76%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Aurubis AG	DE0006766504	676650
Registered Share Capital			EUR 115,089,210.88	44,956,723 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2018			80%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016	EUR 57,544,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights in cases of contribution in kind is limited to EUR 23,017,840; aggregate amount of share issuances without subscription rights against cash contribution is limited to the lower of EUR 11,508,920 and 10% of registered share capital; aggregate amount of share issuances without subscription rights to holders of convertible/option bonds exercising their conversion/option rights is limited to EUR 23,017,840					

Authorization to Issue Convertible Bonds and Similar Instruments (of March 2, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,100,000,000	March 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 57,544,604.16		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Axel Springer SE	DE0005501357	550135
Registered Share Capital	EUR 107,895,311		107,895,311 no par value share	EUR 1 notional value per share	
Free Float as of September 2018	45.80%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 10,500,000	April 17, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (9.73%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Bechtle Aktiengesellschaft	DE0005158703	515870
Registered Share Capital	EUR 42,000,000		42,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2018)	EUR 14,000,000	June 11, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, and scrip dividend; debt-equity swap not possible)
Comments	amount (33.33%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Brenntag AG	DE000A1DAHH0	A1DAHH
Registered Share Capital	EUR 154,500,000		154,500,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2018)	EUR 35,000,000	June 19, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (22.65%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 20, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	June 19, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 15,450,000		
	Comments	amount (10%) together with other conditional capital outstanding (26.6% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	COMMERZBANK Aktiengesellschaft	DE000CBK1001	CBK100
Registered Share Capital	EUR 1,252,357,634		1,252,357,634 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights; for shares issued to board members/employees limit in total: 5%
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 569,253,470		
	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	CTS Eventim AG & Co. KGaA	DE0005470306	547030
Registered Share Capital	EUR 96,000,000		96,000,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	56.79%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to 10% of registered shares capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 800,000,000	May 7, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 19,200,000			
	Comments	amount (20%) together with other conditional capital outstanding (21.50% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Delivery Hero SE	DE000A2E4K43	A2E4K4
Registered Share Capital			EUR 185,930,494	185,930,494 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			61.94%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital III	EUR 8,158,550	June 8, 2022	no		cash	
Authorized Capital IV	EUR 8,961,523	June 8, 2022	no		cash	
Authorized Capital V	EUR 18,675,300	June 8, 2022	no		cash	
Authorized Capital VII	EUR 54,071,949	June 8, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap)
Comments	aggregate amount (48.33%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital IV: share issuances to current or former company/group employees, managing directors, members of the advisory board and further beneficiaries in respect of option rights granted as replacement for the previous virtual participation program; Authorized Capital V: share issuances in respect of contractual rights resulting from pre-2017 agreements between Delivery Hero GmbH and those shareholders who subscribed for new shares of Delivery Hero GmbH (the predecessor of Delivery Hero SE)					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 13, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	June 12, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2017/)	Amount	EUR 61,219,560		
	Comments	amount (32.93%) together with other conditional capital outstanding (34.80% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche EuroShop AG	DE0007480204	748020
Registered Share Capital			EUR 61,783,594	61,783,594 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			82.50 %		
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 11,680,999	June 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (18.91%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Deutsche Pfandbriefbank AG	DE0008019001	801900
Registered Share Capital			EUR 380,376,059.67	134,475,308 no par value shares	EUR 2.83 notional value per share
Free Float as of September 2018			100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 2,852,820.45					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 10, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Hybrid Bonds	up to EUR 3,000,000,000	June 9, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 190,188,029.83		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Deutsche Wohnen SE	DE000A0HN5C6	A0HN5C
Registered Share Capital			EUR 356,907,139	356,907,139 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			93.40%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018/I	EUR 110,000,000	June 14, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)
Comments	amount (30.82%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 15, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights and/or Profit-linked Bonds	up to EUR 3,000,000,000	June 14, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018/I)	Amount	EUR 35,000,000		
	Comments	amount (9.81%) together with other conditional capital outstanding (37.48% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Dürr Aktiengesellschaft	DE0005565204	556520
Registered Share Capital			EUR 177,157,324.80	69,202,080 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2018			71.20%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 25% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization	Amount	EUR 88,578,662.40		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Evonik Industries AG	DE000EVNK013	EVNK01
Registered Share Capital	EUR 466,000,000		466,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	32.09%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 116,500,000	May 22, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend, debt-equity swap)
Comments	amount (25%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights to company/group employees is limited to 1% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants	up to EUR 1,250,000,000	May 22, 2023	yes, but can be excluded in certain cases(in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 37,280,000			
	Comments	amount (8%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Evotec AG	DE0005664809	566480
Registered Share Capital	EUR 147,532,681	147,532,681 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2017	EUR 29,332,457	June 13, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (19.88%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2016)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 200,000,000	June 13, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 26,516,816			
	Comments	amount (17.97%) together with other conditional capital outstanding (27% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Fielmann Aktiengesellschaft	DE0005772206	577220
Registered Share Capital	EUR 84,000,000		84,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	28.36%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (5.95%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide	DE0005773303	577330
Registered Share Capital	EUR 924,687,040		92,468,704 no par value shares		EUR 10 notional value per share
Free Float as of September 2018	40.17%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized capital (2017)	EUR 3,500,000	May 22, 2022	yes, but can be excluded in certain cases	cash	
Comments	amount (0.38%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	freenet AG	DE000A0Z2ZZ5	A0Z2ZZ
Registered Share Capital	EUR 128,061,016	128,061,016 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized capital (2018)	EUR 12,800,000	June 3, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized capital (2016)	EUR 12,800,000	June 1, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (19.99%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 640,000,000	May 11, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / prior to begin of subscription period (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 12,800,000		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered Share Capital	EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares		EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	preference shares: 100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)	EUR 27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; authorized capital provides for issuance of preference shares and ordinary shares				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	GEA Group Aktiengesellschaft	DE0006602006	660200
Registered Share Capital	EUR 520,375,765.57		180,492,172 no par value shares	EUR 2.88 notional value per share	
Free Float as of September 2018	80.94%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2017)	EUR 77,000,000	April 19, 2022	yes, but can be excluded in certain cases		cash
Authorized Capital II (2015)	EUR 130,000,000	April 15, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions and scrip dividend; debt-equity swap might be possible)
Authorized Capital III (2015)	EUR 52,000,000	April 15, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (49.78%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital II and Authorized Capital III: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 16, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 750,000,000	April 15, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 51,903,633.82		
	Comments	amount (9.97%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital		

Company	ISIN	WKN	Gerresheimer AG	DE000A0LD6E6	A0LD6E
Registered Share Capital	EUR 31,400,000		31,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2017)	EUR 6,280,000	April 25, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (20%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to EUR 3,140,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	April 25, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 6,280,000			
	Comments	amount (20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Hannover Rück SE	DE0008402215	840221
Registered Share Capital			EUR 120,597,134	120,597,134 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			49.78%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016/I	EUR 60,298,567	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to EUR 24,119,426; aggregate amount of share issuances to company/group employees is limited to EUR 1,000,000					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 9, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to EUR 24,119,426, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 60,298,567		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	HELLA GmbH & Co. KGaA	DE000A13SX22	A13SX2
Registered Share Capital	EUR 222,222,224		111,111,112 no par value shares		EUR 2 notional value per share
Free Float as of September 2018	39.66%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 44,000,000	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	HOCHTIEF Aktiengesellschaft	DE0006070006	607000
Registered Share Capital	EUR 164,608,000	64,300,000 no par value shares	EUR 2.56 notional value per share		
Free Float as of September 2018	28.23%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized capital I (2017)	EUR 82,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular up to 10% for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (49.82%) is slightly below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 4,000,000,000	May 9, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 46,080,000			
	Comments	amount (27.99%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	HUGO BOSS AG	DE000A1PHFF7	A1PHFF
Registered Share Capital	EUR 70,400,000		70,400,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	87.91%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)	EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	innogy SE*	DE000A2LQ2L3 DE000A2AADD2*	A2LQ2L A2AADD
Registered Share Capital	EUR 1,111,110,000		555,555,000 no par value shares		EUR 2 notional value per share
Free Float as of September 2018	22.99%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2016)	EUR 333,333,000	August 29, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions)
Comments	amount (30%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of August 30, 2016)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 3,000,000,000	August 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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* In connection with the proposed acquisition of innogy SE by E.ON SE., E.ON Verwaltungs SE published a voluntary takeover offer ("Cash Offer") for the shares of innogy SE on April 27, 2018. Innogy shares tendered pursuant to the Cash Offer trade under ISIN DE000A2LQ2L3, innogy shares not tendered continue to trade under ISIN DE000A2AADD2.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	n/a	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 111,111,000		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	K+S Aktiengesellschaft	DE000KSAG888	KSAG88
Registered Share Capital	EUR 191,400,000		191,400,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend)
Authorized Capital II (2016)	EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend)
Comments	aggregate amount (20%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015 (I): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital; Authorized Capital 2016 (II): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 19,140,000				
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	KION GROUP AG	DE000KGX8881	KGX888
Registered Share Capital	EUR 118,090,000	118,090,000 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	56.60%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 1,579,000*	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (1.33%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, share issuances without subscription rights to company/group employees are limited to 5% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 10, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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* Kion issued 9,300,000 new shares out of the Authorized Capital 2017 on May 22, 2017. The Authorized Capital 2017 has been reduced by EUR 9,300,000 to EUR 1,579,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds is limited to 10% of registered share capital, taking into account all other share issuances
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 10,879,000		
	Comments	amount (9.21%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	LANXESS Aktiengesellschaft	DE0005470405	547040
Registered Share Capital	EUR 91,522,936		91,522,936 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	89.98%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I	EUR 18,304,587	May 14, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital III	EUR 9,152,293	May 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (30%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 14, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 9,152,293		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	LEG Immobilien AG	DE000LEG1110	LEG111
Registered Share Capital	EUR 63,188,185			63,188,185 no par value shares	EUR 1 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 31,594,092	May 16, 2022	Against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	Against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% of the registered share capital (statutory limit); share issuances to company/group employees are limited to 1,426,586 shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds with Warrants and/or Profit Participation Rights	up to EUR 1,200,000,000	May 16, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights (except share issuances in connection with the convertible bonds issued in April 2014 and September 2017)
Conditional Capital underlying Authorization (Conditional Capital 2013/2017/2018)	Amount	EUR 31,594,092		
	Comments	amount corresponds to 50% of the registered share capital (statutory limit); Conditional Capital 2013/2017/2018 also includes conditional capital underlying EUR 300,000,000 convertible bonds issued on April 10, 2014 as well as EUR 400,000,000 convertible bonds issued on September 1, 2017		

Company	ISIN	WKN	METRO AG	DE000BFB0019 (ordinary shares; MDAX) DE000BFB0027 (preference shares)	BFB001 (ordinary shares; MDAX) BFB002 (preference shares)
Registered Share Capital	EUR 363,097,253	360,121,736 no par value ordinary shares 2,975,517 no par value preference shares		EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	ordinary shares: 46.75%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 181,000,000	February 28, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend; debt- equity swap not possible)
Comments	amount (49.85%) is slightly below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 16, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 15, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 50,000,000			
	Comments	amount (13.77%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	MorphoSys AG	DE0006632003	663200
Registered Share Capital	EUR 31,807,035		31,807,035 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018/I	EUR 11,768,314	April 30, 2023	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Authorized Capital 2017/I	EUR 2,915,977	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (46.17%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 30, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes*	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a
Conditional Capital underlying Authorizations (Conditional Capital 2016/I)	Amount	EUR 5,307,536			
	Comments	amount (16.69%) together with other conditional capital outstanding (20.41% in the aggregate) is below the statutory limit of 50% of registered share capital			

* Wording not entirely clear

Company	ISIN	WKN	MTU Aero Engines AG	DE000A0D9PT0	A0D9PT
Registered Share Capital	EUR 52,000,000		52,000,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2018	99.04%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2015)	EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash	
Comments	amount (30%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (April 15, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 5,200,000			
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

* MTU Aero Engines AG issued convertible bonds in the amount of EUR 500,000,000 on May 17, 2016 under this authorization. Thus, the authorization has been fully utilized.

Company	ISIN	WKN	Nemetschek SE	DE0006452907	645290
Registered Share Capital	EUR 38,500,000	38,500,000 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorizations	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	NORMA Group SE	DE000A1H8BV3	A1H8BV
Registered Share Capital	EUR 31,862,400			31,862,400 no par value shares	EUR 1 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (40%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 3,186,240		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	OSRAM Licht AG	DE000LED4000	LED400
Registered Share Capital			EUR 104,689,400	104,689,400 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			92.17%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018	EUR 24,078,562	February 19, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 23% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	February 19, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 10,468,940		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	ProSiebenSat.1 Media SE	DE000PSM7770	PSM777
Registered Share Capital			EUR 233,000,000	233,000,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			98.26%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016	EUR 73,316,080	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (31.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 30, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	June 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for purposes of debt-convertible swap	cash	in kind (possible, but only debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 21,879,720		
	Comments	amount (9.39%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	PUMA SE	DE0006969603	696960
Registered Share Capital	EUR 38,611,107.84	15,082,464 no par value shares	EUR 2.56 notional value per share		
Free Float as of September 2018	54.81%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 15,000,000	April 11, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (38.85%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 12, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	April 11, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination may be different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorizations (Conditional Capital 2018)	Amount	EUR 7,722,219.52			
	Comments	amount (20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Rheinmetall Aktiengesellschaft	DE0007030009	703000
Registered Share Capital	EUR 111,510,656		43,558,850 no par value shares	EUR 2.56 notional value per share	
Free Float as of September 2018	98.44%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2016)	EUR 50,000,000	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (44.84%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 800,000,000	May 9, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 20,000,000			
	Comments	amount (17.94%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Rocket Internet SE	DE000A12UKK6	A12UKK
Registered Share Capital	EUR 154,374,884*			154,374,884 no par value shares	EUR 1 notional value per share
Free Float as of September 2018	51.46%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 15,012,592	August 21, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind
Authorized Capital 2017	EUR 67,557,803	June 1, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (53.49%) is above the statutory limit of 50% of registered share capital*				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	June 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)

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* In May 2018 Rocket Internet SE cancelled 10,765,906 own shares and reduced its registered share capital by 6.52%.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorizations (Conditional Capital 2015/2017)	Amount	EUR 72,000,000		
	Comments	amount (46.64%) together with other conditional capital outstanding (53.47% in the aggregate) is above 50% of registered share capital*; Conditional Capital 2015/2017 also includes conditional capital underlying EUR 550,000,000 convertible bonds issued in 2015		

* In May 2018 Rocket Internet SE cancelled 10,765,906 own shares and reduced its registered share capital by 6.52%.

Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200
Registered Share Capital	EUR 161,615,273.31		60,097,000 no par value shares		EUR 2.69 notional value per share
Free Float as of September 2018	63.52%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 80,807,636.65	May 31, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: no	cash in kind
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances out of Authorized Capital 2017 without subscription rights are limited to EUR 32,323,054.66; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; share issuances to company/group employees are limited to 5% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 1, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 31, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 69,920,497.47		
	Comments	amount (43.26%) together with other conditional capital outstanding (50% in the aggregate) corresponds to the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Sartorius Aktiengesellschaft		DE0007165631 (preference shares, MDAX) DE0007165607 (ordinary shares)	716563 (preference shares, MDAX) 716560 (ordinary shares)
Registered Share Capital	EUR 74,880,000		37,440,000 no par value preference shares 37,440,000 no par value ordinary shares		EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	n/a					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
n/a	n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a					
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a	n/a	n/a	n/a		n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization	Amount	n/a				
	Comments	n/a				

Company	ISIN	WKN	Schaeffler AG	DE000SHA0159 (ordinary shares; MDAX)	SHA015 (ordinary shares, MDAX)
Registered Share Capital	EUR 666,000,000		500,000,000 no par value ordinary shares 166,000,000 no par value preference shares	EUR 1 notional value per ordinary/preference share	
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Scout24 AG	DE000A12DM80	A12DM8
Registered Share Capital	EUR 107,600,000			107,600,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 50,000,000	September 3, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (46.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 21, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 800,000,000	June 20, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 10,760,000		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Siemens Healthineers AG	DE000SHL1006	SHL100
Registered Share Capital	EUR 1,000,000,000		1,000,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 500,000,000	February 18, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 19, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 6,000,000,000	February 18, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 100,000,000			
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Siltronic AG	DE000WAF3001	WAF300
Registered Share Capital	EUR 120,000,000	30,000,000 no par value shares	EUR 4 notional value per share		
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 60,000,000	June 7, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 8, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 750,000,000	June 7, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 50,000,000			
	Comments	amount (41.67%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Software Aktiengesellschaft	DE000A2GS401	A2GS40
Registered Share Capital			EUR 74,000,000*	74,000,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			n/a		
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2016)	EUR 39,500,000	May 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions)
Comments	amount (53.38%) is above 50% of registered share capital*; aggregate amount of share issuances without subscription rights is limited to EUR 7,900,000				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

* In March 2017 Software Aktiengesellschaft cancelled 2,600,000 own shares and reduced its registered share capital by 3.29%; in April 2018 Software Aktiengesellschaft cancelled 2,400,000 own shares and reduced its registered share capital by 3.14%.

Company	ISIN	WKN	Symrise AG	DE000SYM9999	SYM999
Registered Share Capital	EUR 129,812,574	129,812,574 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	93.99%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)	EUR 25,000,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions; debt-equity swap not possible)
Comments	amount (19.26 %) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 1,000,000 shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants	up to EUR 1,500,000,000	May 16, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 20,000,000			
	Comments	amount (15.41%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	TAG Immobilien AG	DE0008303504	830350
Registered Share Capital	EUR 146,498,765	146,498,765 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2018	EUR 29,000,000	May 22, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds and/or Bonds with Warrants	up to EUR 700,000,000	May 22, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights	
Conditional Capital underlying Authorization (Conditional Capital 2018/I)	Amount	EUR 29,000,000			
	Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital; Conditional Capital 2018/I also includes conditional capital underlying EUR 262,000,000 convertible bonds issued in 2017			

Company	ISIN	WKN	Telefonica Deutschland Holding AG	DE000A1J5RX9	A1J5RX
Registered Share Capital			EUR 2,974,554,993	2,974,554,993 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			n/a		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016/I	EUR 1,487,277,496	May 18, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions and scrip dividend, debt-equity swap)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights to company/group employees is limited to 3% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of February 11, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 3,000,000,000	February 10, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-convertible swap not possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 15 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period / EUR 1 in case of an issuance regarding M&A purposes (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2014/I)	Amount	EUR 558,472,700		
	Comments	amount (18.78%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Uniper SE	DE000UNSE018	UNSE01
Registered Share Capital	EUR 622,132,000		365,960,000 no par value shares	EUR 1.7 notional value per share	
Free Float as of September 2018	52.88%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 145,112,289	June 30, 2021	against cash contribution: yes, but can be excluded (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind
Comments	amount (23.33%) is below the statutory limit of 50% of registered share capital; amount of share issuances against contribution in kind without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of August 30, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	June 30, 2021	against consideration in cash: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 145,112,289		
	Comments	amount (23.33%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	United Internet AG	DE0005089031	508903
Registered Share Capital	EUR 205,000,000	205,000,000 no par value shares	EUR 1 notional value per share		
Free Float as of September 2018	n/a				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 102,500,000	May 20, 2020	against cash contribution: yes, but can be excluded (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 20, 2020	against consideration in cash: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions; debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorizations (Conditional Capital 2015)	Amount	EUR 25,000,000			
	Comments	amount (12.20%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Wacker Chemie AG	DE000WCH8881	WCH888
Registered Share Capital	EUR 260,763,000		52,152,600 no par value shares		EUR 5 notional value per share
Free Float as of September 2018	28.76%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Zalando SE	DE000ZAL1111	ZAL111
Registered Share Capital	EUR 248,484,458		248,484,458 no par value shares	EUR 1 notional value per share	
Free Float as of September 2018	58.38%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 1,637,185	October 28, 2018	no		cash
Authorized Capital 2015	EUR 94,694,847	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (38.77%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants	up to EUR 2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 73,889,248		
	Comments	amount (29.74%) together with other conditional capital outstanding (38.45% in the aggregate) is below the statutory limit of 50% of registered share capital		

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